



Polar Bear
Water Treatment
Water Treatment Facility
Package

Sweetwater County, Wyoming

OIL & GAS ASSET
CLEARINGHOUSE

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

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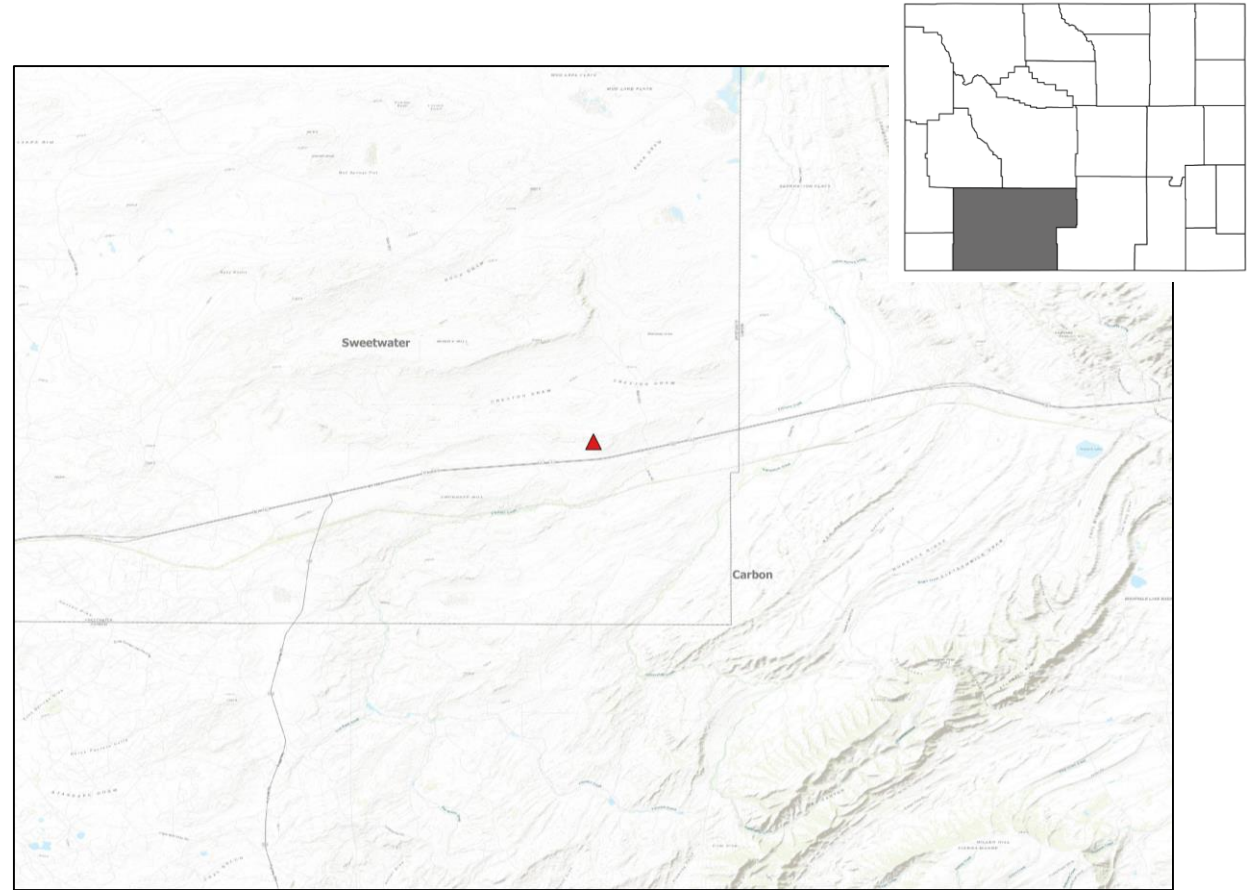
Executive Summary

The Oil and Gas Asset Clearinghouse, LLC is partnering with Polar Bear Water Treatment, LLC to market an oilfield wastewater treatment facility in Sweetwater County, Wyoming.

Asset Highlights

- Oil field wastewater treatment and disposal facility in Sweetwater County, Wyoming
- Utilizes Freeze-Thaw/Evaporation Process to purify and desalinate produced water and frac flowback
- 13 one acre holding ponds, 3 separator ponds
- 1,200 barrel / day capacity
- \$83,400 gross revenue through June 30, 2020
- 80 acre property

Daily Capacity	1,200 barrel / day
Acreage	80
Gross Revenue YTD	\$83,400
Gross Revenue 2019	\$263,000

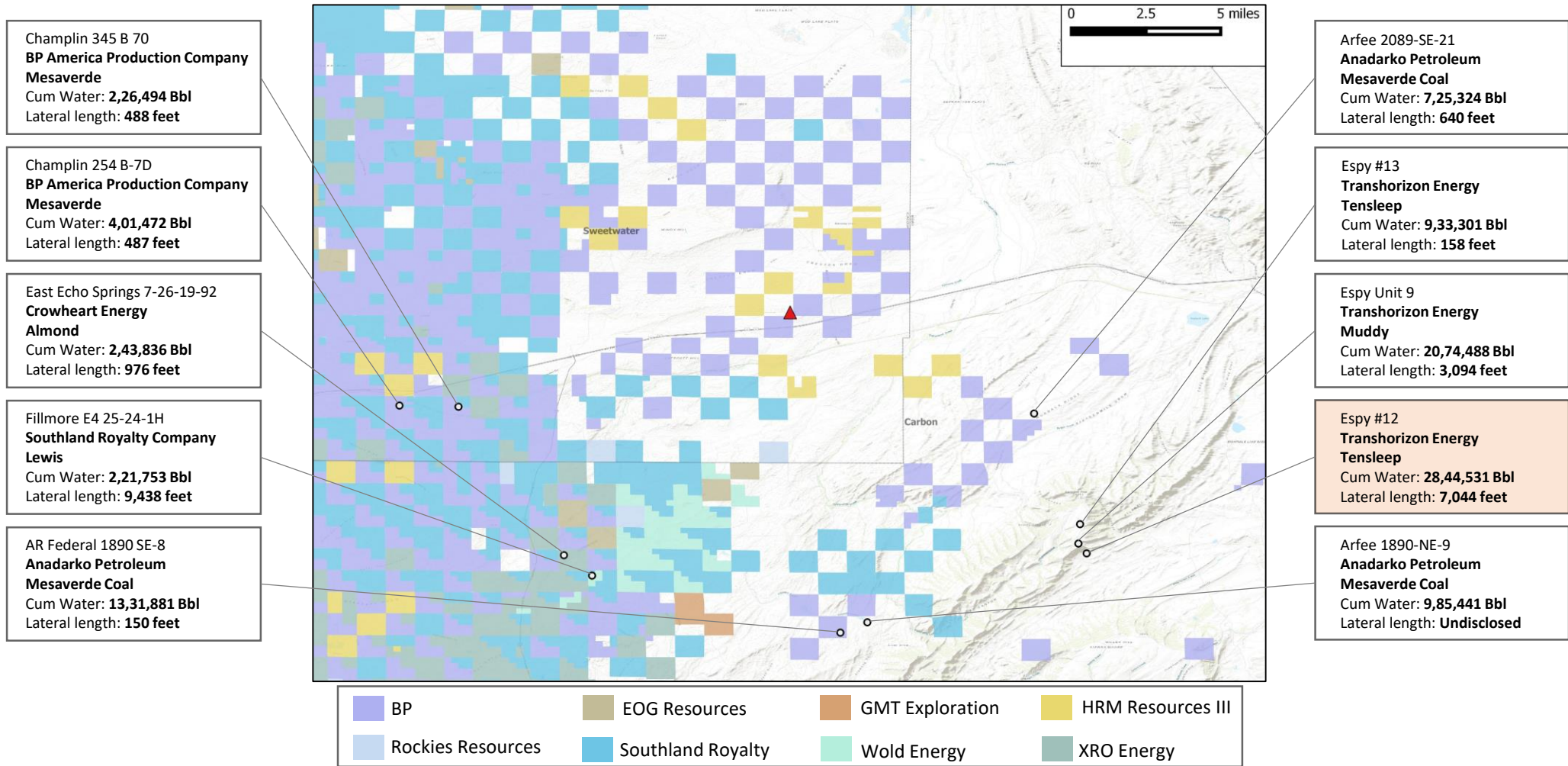


▲ Marketed Water Treatment Facility

Polar Bear Water Treatment

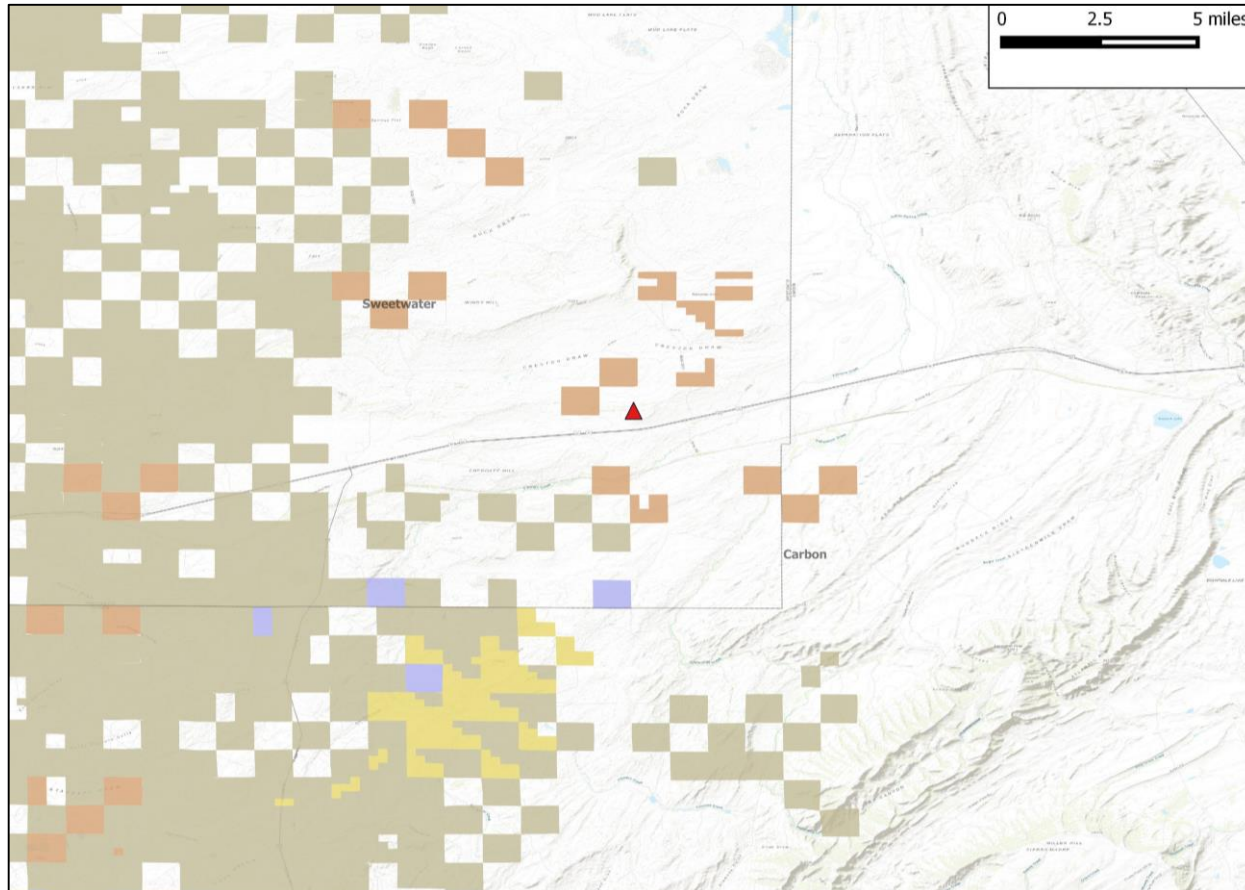
Operator Presence in the Vicinity

Transhorizon Energy's Espy #12 well, with a lateral length of 7,044 feet, has a cumulative water production of 28,44,531 Bbl



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Private Equity Presence in the Vicinity



HRM Resources III LLC
HRM Resources III LLC has been backed by Kayne Anderson and received its initial equity commitment in Feb-2018
Commitment (\$): **Undisclosed**
Brief: Assets in Carbon Co., Sweetwater Co., Converse Co., and Niobrara Co., WY.



Rockies Resources LLC
Rockies Resources LLC has been backed by Denham Capital
Commitment (\$): **Undisclosed**
Brief: Powder River basin focused company



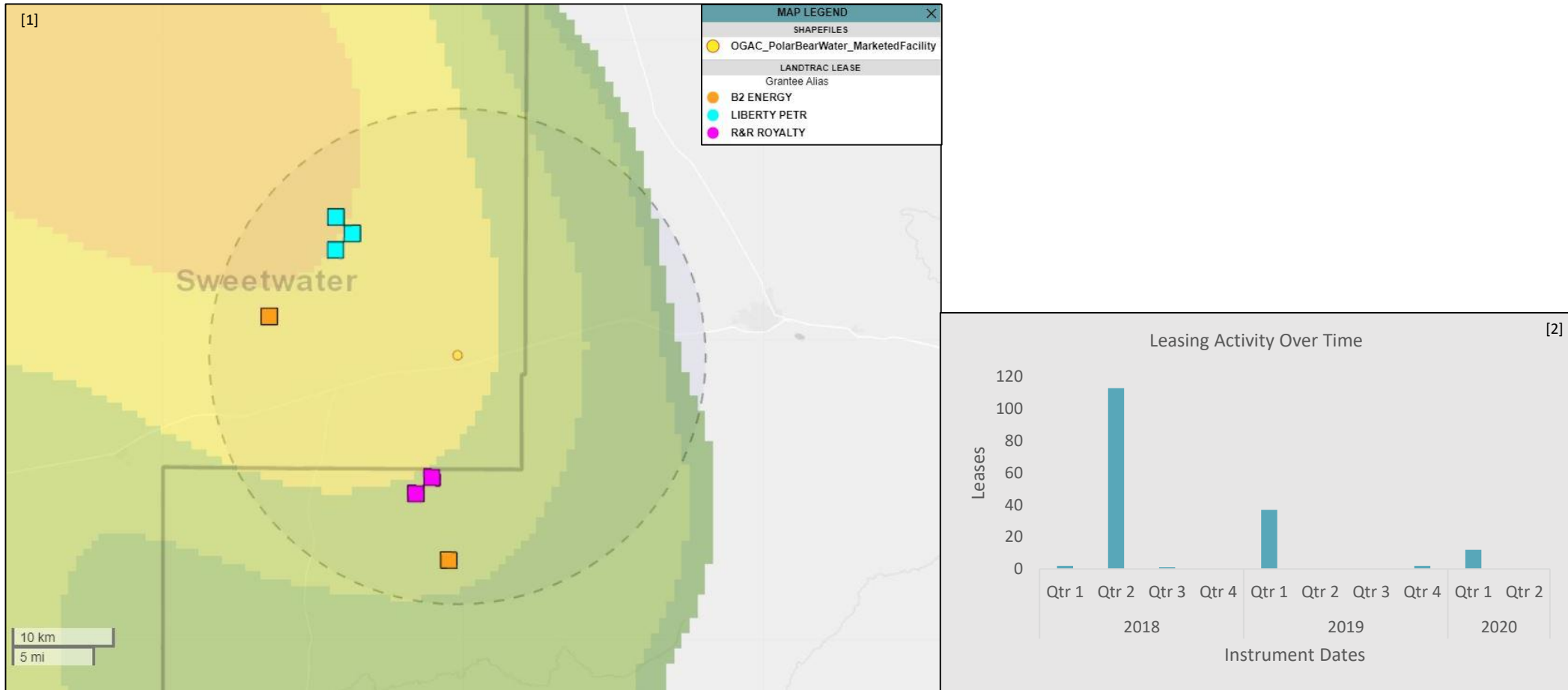
Southland Royalty Co
Southland Royalty Co was formed as a partnership between EnCap Investments LP (80%) and MorningStar Partners LP (20%) in Feb-2015
Commitment (\$): **Undisclosed**
Brief: Assets in Greater Green River and San Juan basins; built cumulatively through \$1+ billion acquisitions



Polar Bear Water Treatment

Developmental Activity in the Vicinity

51 leases have been entered into within a 15-mile radius of the assets since January 2019



Sale Process

- Electronic data room available August 26, 2020
- Bids due Month September 24, 2020
- Bid instructions available in EDR

August							September						
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa
30	31					1			1	2	3	4	5
2	3	4	5	6	7	8	6	7	8	9	10	11	12
9	10	11	12	13	14	15	13	14	15	16	17	18	19
16	17	18	19	20	21	22	20	21	22	23	24	25	26
23	24	25	26	27	28	29	27	28	29	30			

 EDR Open
 Bids Due

For additional questions or information, please contact our team:

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Polar Bear Water Treatment, LLC (“Company”) is selling an oilfield wastewater treatment plant in Sweetwater County, Wyoming. Oil & Gas Asset Clearinghouse, LLC (“Clearinghouse”) is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.