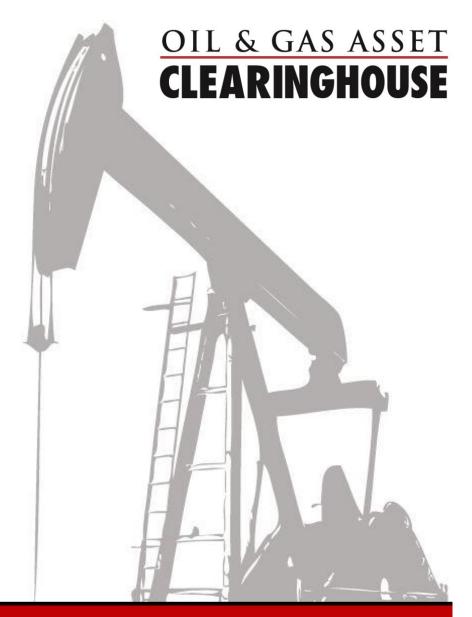




Non-Operated Working Interest Package

Adams, Morgan, & Weld Counties, CO



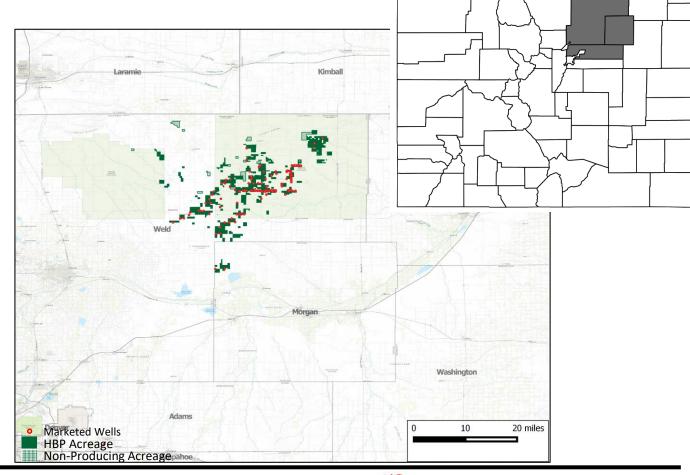
Executive Summary

The Oil and Gas Asset Clearinghouse, LLC is partnering with Haimo Oil & Gas to market a Non-Operated Working Interest package that includes 369 wells in Adams, Morgan, & Weld Counties, Colorado

Asset Highlights

- Non-Operated WI in 369 wells in Adams, Morgan, & Weld Counties, Colorado
- Producing from the Niobrara & Codell reservoirs
- Operated by Verdad, Whiting, Noble Energy, etc.
- 60,153 / 4,488 acres (gross / net)
- 7,400 / 189 avg. daily oil production (gross / net)
- 17,137 / 413 avg daily gas production (gross / net)
- \$95,651/mo avg. net cash flow (before workovers)
- \$26.1mm PV6 by 3rd party reserve auditor
- 118 permitted well locations on acreage

Total producing wells	369
Avg. WI / NRI	3.01 / 2.42%
Net Daily Production*	189 / 413 (bopd / mcfd)
Avg. Net Cash Flow*	\$95,651 / mo
-	



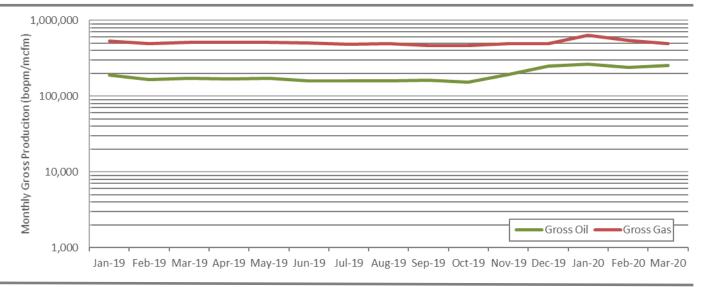




PDP & Cash Flow Summary

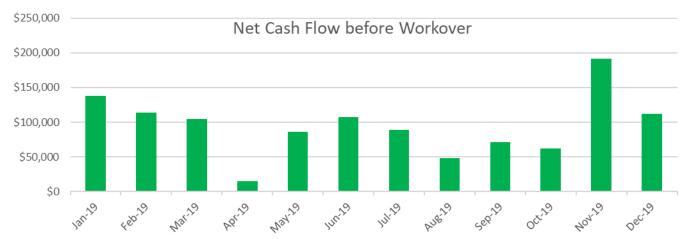
Monthly Production

- 369 active producing wells
- 7,400 / 189 avg. daily oil production (gross / net)
- 17,137 / 413 avg daily gas production (gross / net)
- Producing from the Niobrara & Codell reservoirs



Monthly Cash Flow

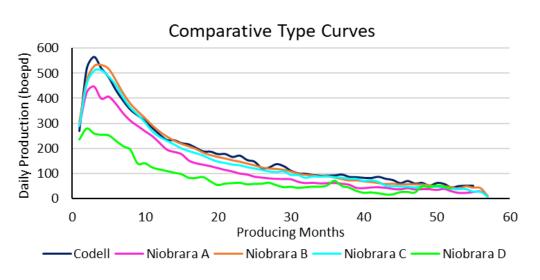
- \$95,651/mo avg. net cash flow (before workovers)
- \$1,137,994 in cumulative net cash flow in 2019
- \$12.80 / boe average net LOE

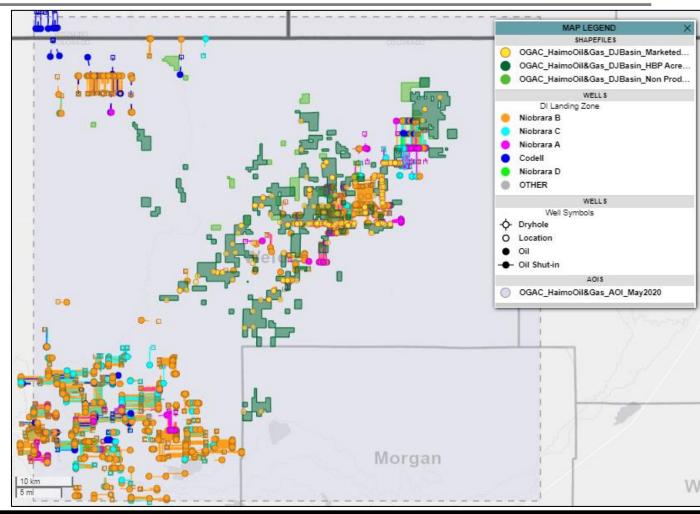


Type Curves

Well Performance by reservoir

- 1,082 horizontal wells drilled in 10 mi radius since June 2015
- 7,535' avg. lateral length
- 482 / 1,124 avg daily production IP (bopd / mcfd)
- Targeting the Niobrara A, B, C, & D and Codell Reservoirs
- 118 permitted well locations on acreage





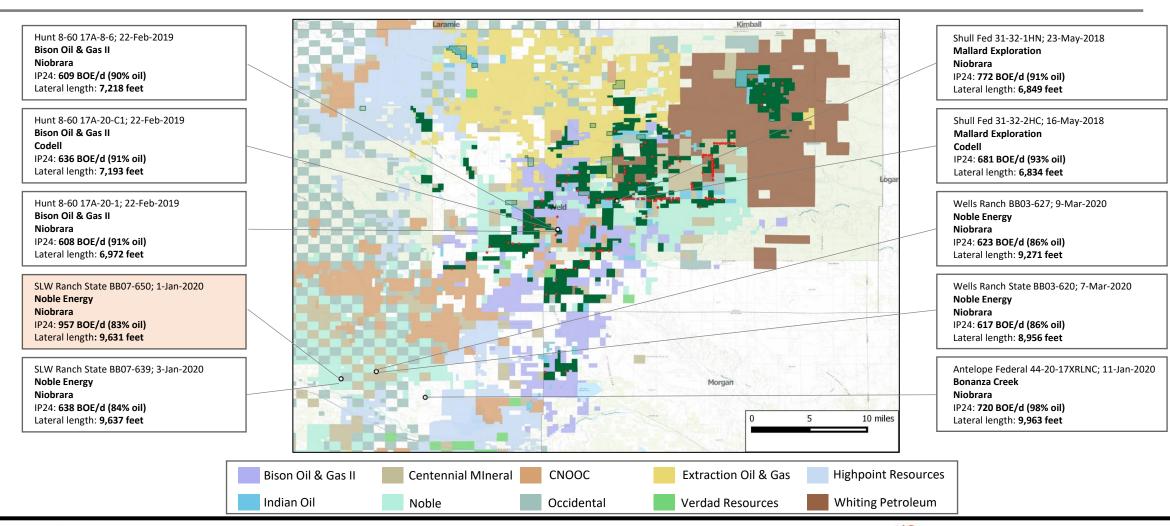




Haimo Oil & Gas

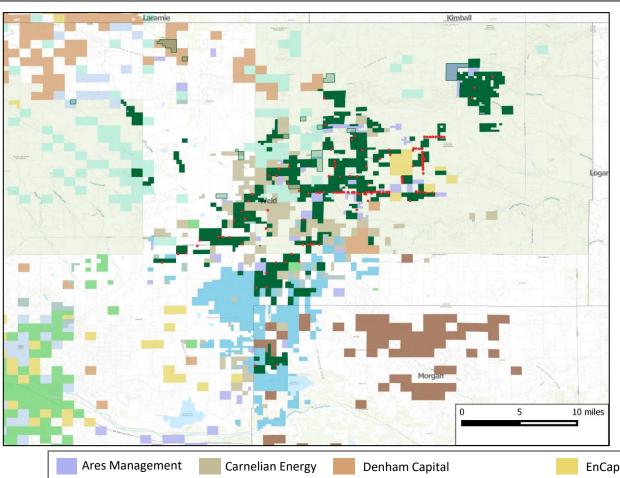
Operator Presence in the Vicinity

Noble Energy's SLW Ranch State BB07-650 well achieved an average IP24 of 957 BOE/d in January 2020





Private Equity Presence in the Vicinity



Providence Energy

Providence Energy Operators LLC received an equity commitment from a major US-based pension fund in Jan-2015

Commitment (\$): \$600 million

Brief: Focused on acquiring and developing onshore operated and non-operated assets

Incline Energy Partners

Incline Energy Partners LP received an equity commitment in Q1-2018

Commitment (\$): \$185 million

Brief: DJ basin focused company with interests in Williston and Powder River basins



Foreland Operating

Foreland Investments LP received an equity commitment through its partnership with Vortus Investments LP and Bain Capital LP. Sankaty Advisors LLC, a credit affiliate of Bain Capital, provided 20% of the equity commitment.

Commitment (\$): \$50 million

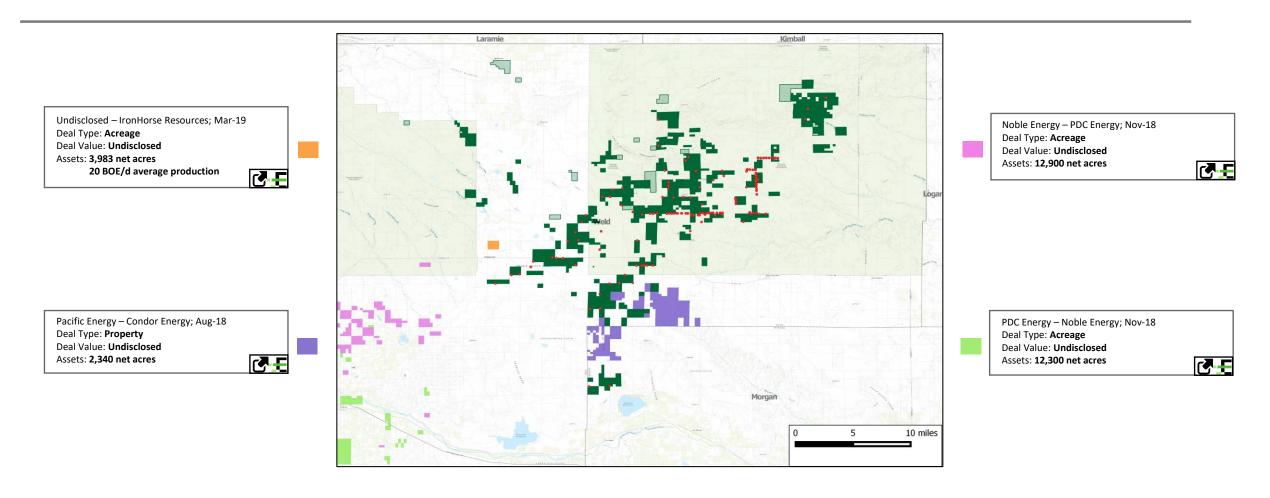
Brief: Focused on Southern Midland basin with footprints in DJ and San Juan basins







Historical Transactions

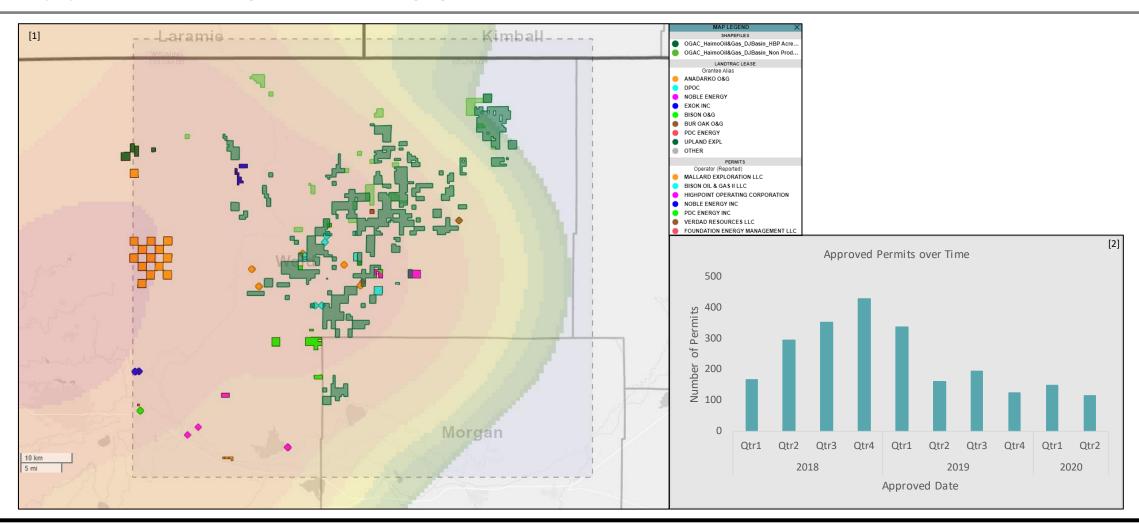




Haimo Oil & Gas

Developmental Activity in the Vicinity

Marketed properties are located in a high concentration leasing region







	June							July							
Sale Process	Su	М	Т	W	Th	F	Sa	Su	М	Т	W	Th	F	Sa	_
• Electronic data room available June 4, 2020		1	2	3	4	5	6				1	2	3	4	EDR Oper
• Bids due July 9, 2020	7	8	9	10	11	12	13	5	6	7	8	9	10	11	Bids Due
Bid instructions available in EDR	14	15	16	17	18	19	20	12	13	14	15	16	17	18	
	21	22	23	24	25	26	27	19	20	21	22	23	24	25	
	28	29	30					26	27	28	29	30	31		

For additional questions or information, please contact our team:

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Oil & Gas Asset Clearinghouse

Phone: (281) 873-4600 Email: sales@ogclearinghouse.com

Haimo Oil & Gas ("Company") is selling Non-Operated Working Interest in Adams, Weld, & Morgan Counties, Colorado. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

