



OIL & GAS ASSET
CLEARINGHOUSE



Williams et al

**Mineral Acreage
Package**

Weld County, Colorado

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

WWW.OGCLEARINGHOUSE.COM

Executive Summary

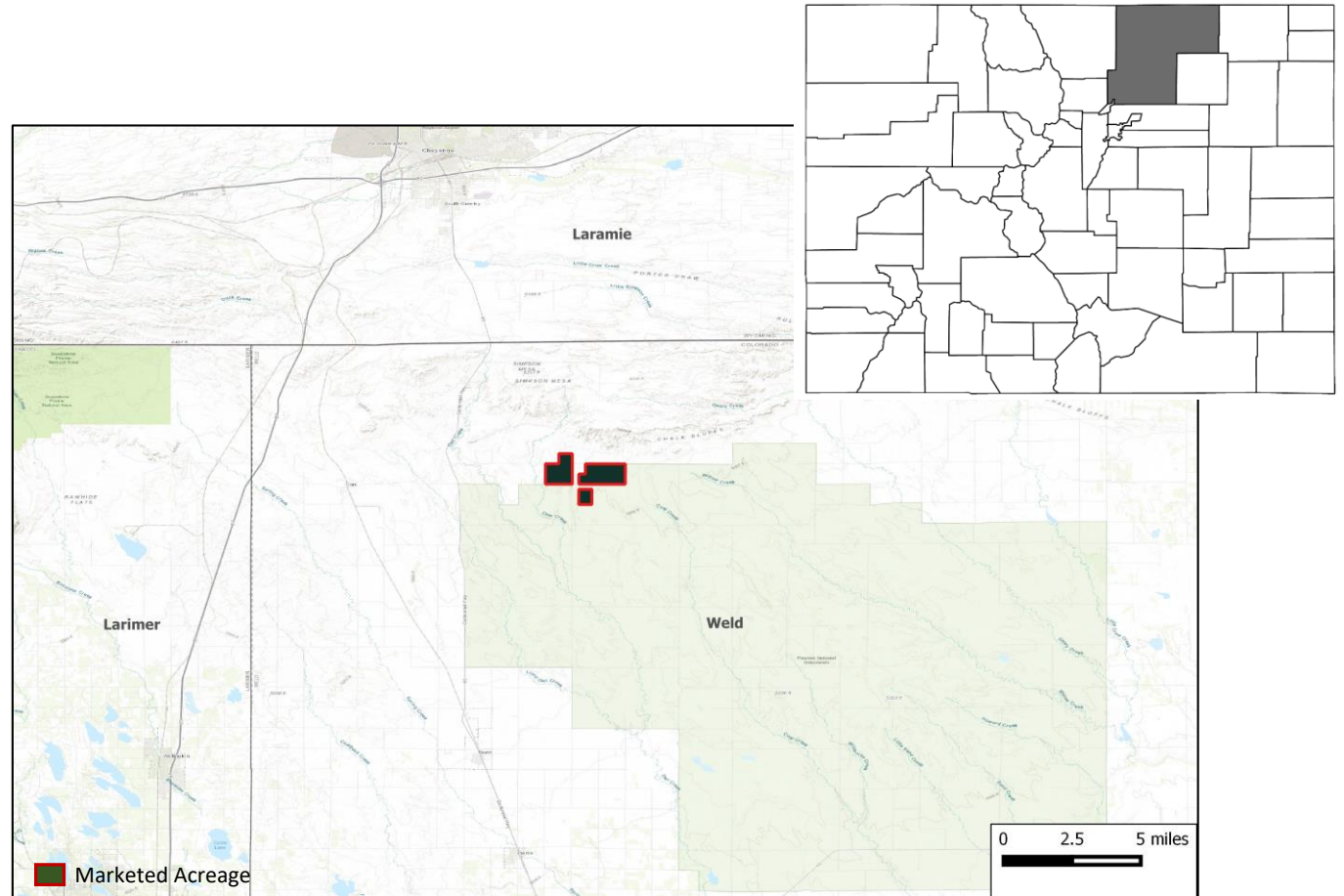
**Bids Due
July 9, 2020**

Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with George Williams et al to market a package that includes 2,525 gross / 285 net mineral acres in Weld County, Colorado.

Asset Highlights

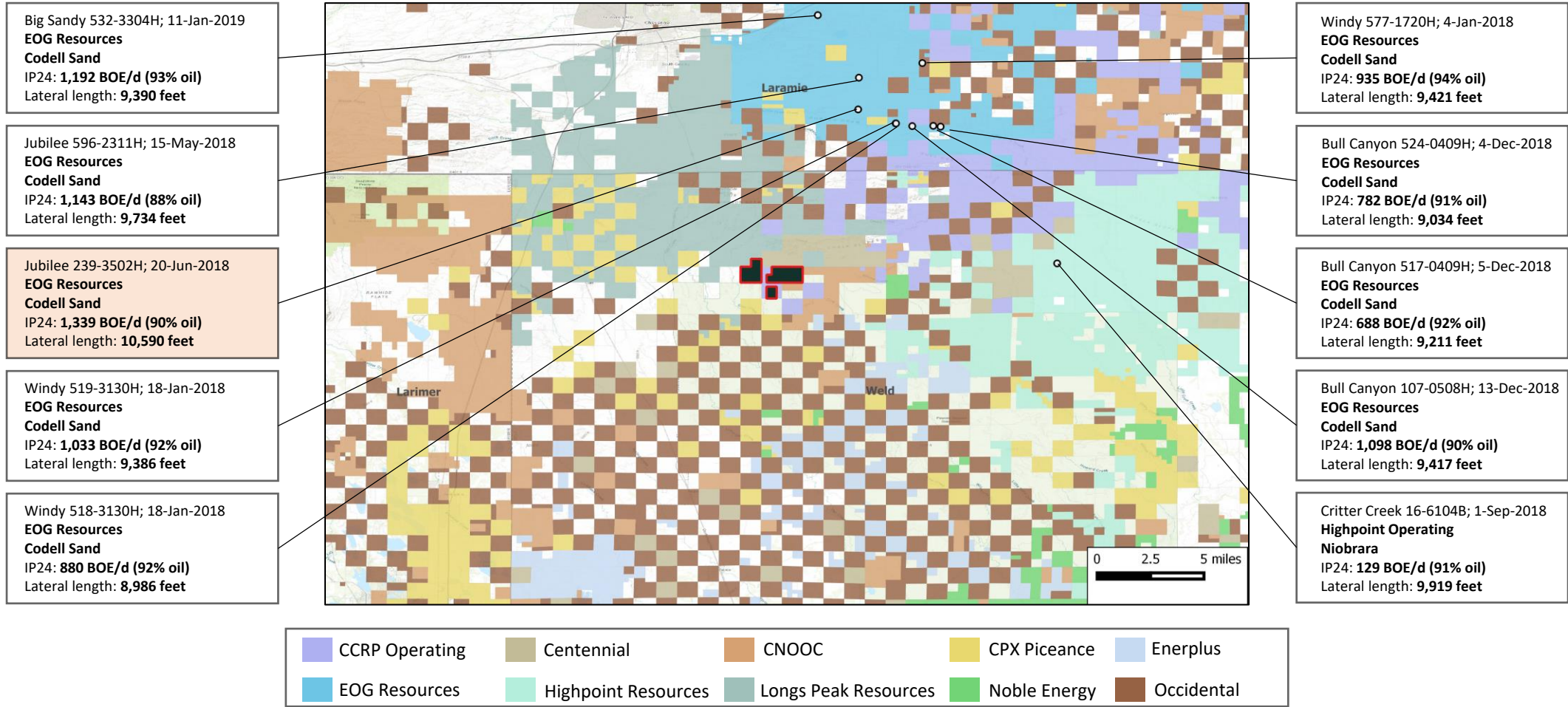
- 2,525 / 285 mineral acres in Weld County, Colorado (gross / net)
- 800 / 160 mineral acres HBP in sections 13 & 24 of Township 11N Range 66W (gross / net)
- 1,425 / 125 unleased mineral acres in sections 19, 20, & 30 of Township 11N Range 65W (gross / net)
- Offset EOG activity targeting the Codell Sands



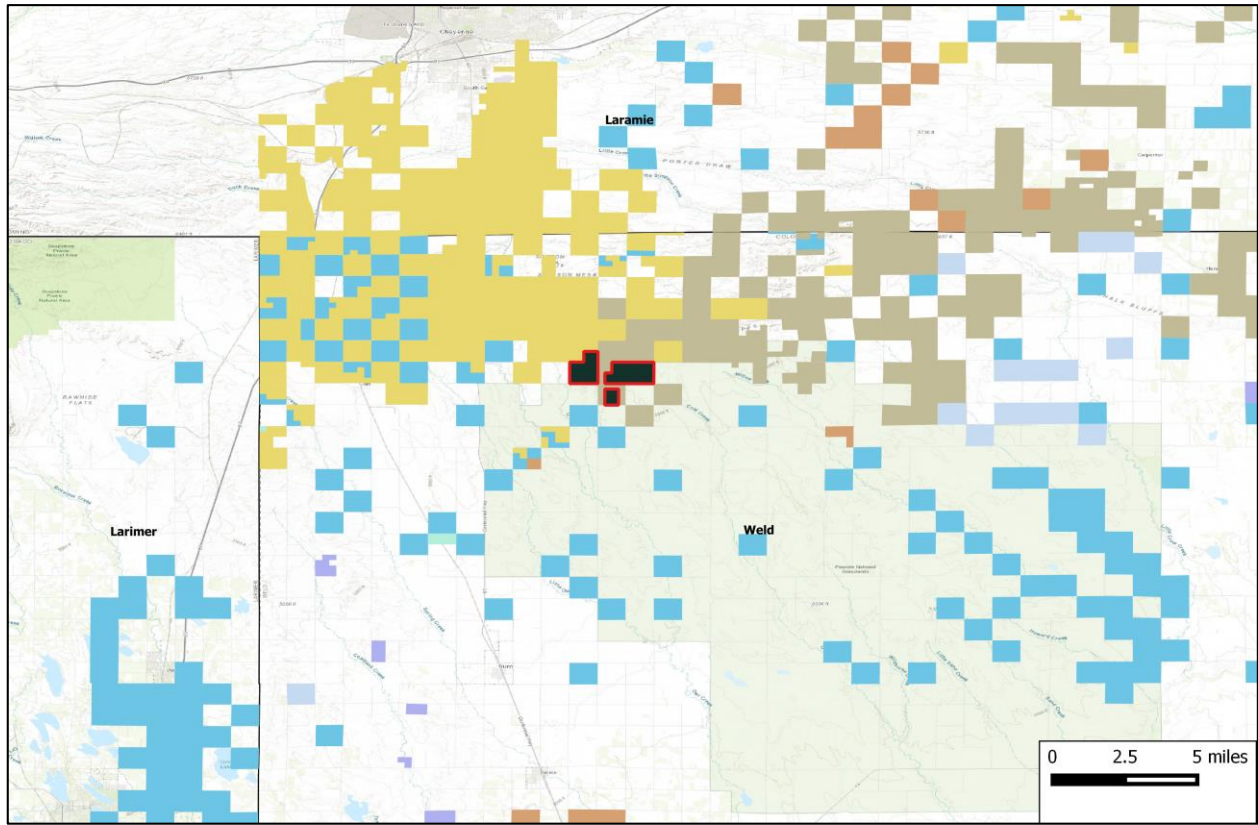
Gross Mineral Acres	2,525
Net Mineral Acres	285

Operator Presence in the Vicinity

EOG Resources' Jubilee 239-3502H well, spud in June 2018, achieved an average IP24 of 1,339 BOE/d



Private Equity Presence in the Vicinity

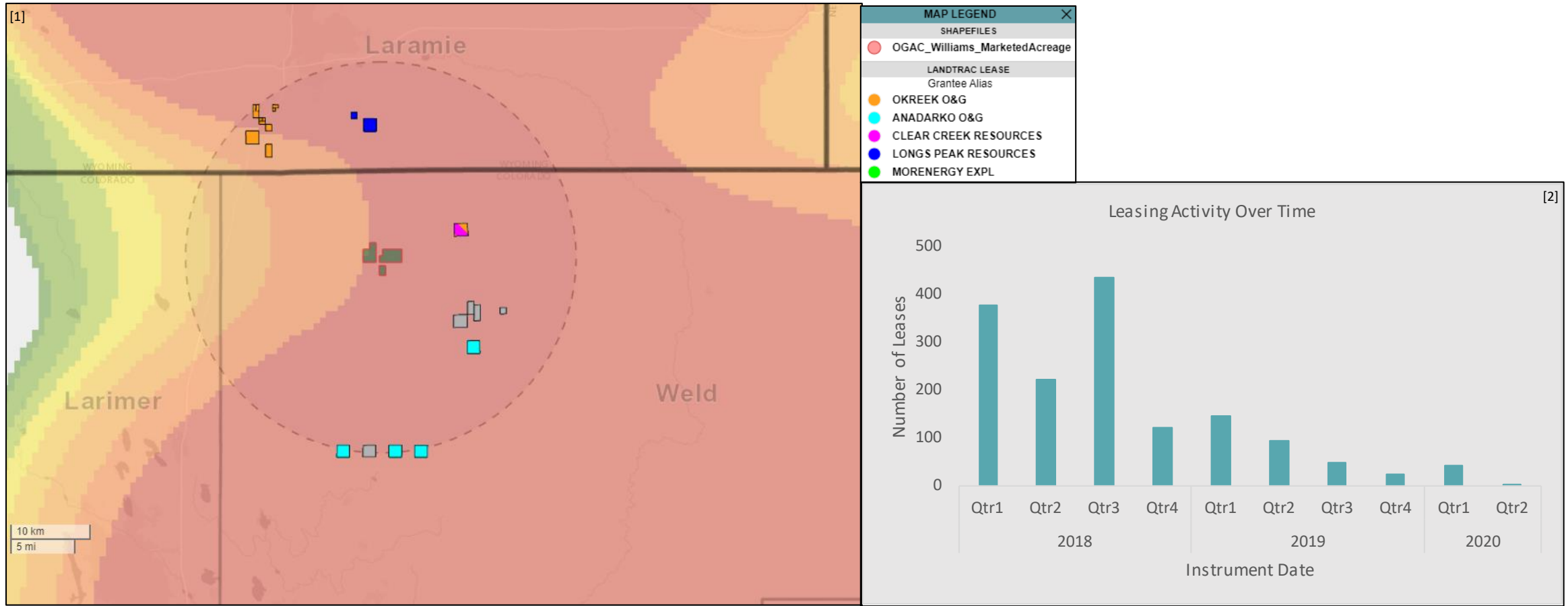


Incline Energy Partners LP
 Incline Energy Partners LP received an equity commitment from an undisclosed sponsor in Q1-2018.
 Commitment (\$): **\$185 million**
 Brief: DJ basin focused company with interests in Williston and Powder River basins

Clear Creek Resource Partners
 Clear Creek Resource Partners LLC was formed in Jan-2017 and received an equity commitment from Denham Capital.
 Commitment (\$): **Undisclosed**
 Brief: 40,000+ net acres in Weld Co., CO, and Laramie Co., WY.





San Jacinto Minerals II LLC
 San Jacinto Minerals II LLC received an equity commitment from Lime Rock Partners.
 Commitment (\$): **Undisclosed**
 Brief: Mineral and royalty interests in Permian, Rockies, Eastern and Ark-La-Tex regions.

Developmental Activity in the Vicinity



Sale Process

- Electronic data room available June 10, 2020
- Bids due July 9, 2020
- Bid instructions available in EDR

June							July								
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa		
	1	2	3	4	5	6				1	2	3	4	 EDR Open	
	7	8	9	 10	11	12	13	5	6	7	8	 9	10	11	 Bids Due
	14	15	16	17	18	19	20	12	13	14	15	16	17	18	
	21	22	23	24	25	26	27	19	20	21	22	23	24	25	
	28	29	30					26	27	28	29	30	31		

For additional questions or information, please contact our team:

George Soulis
Business Development
gsoulis@ogclearinghouse.com
(303) 570 - 3761

Tyler Post
Engineer
Tpost@ogclearinghouse.com
(903) 520 - 2278

Matt Stowers
Transaction Manager
Matt@ogclearinghouse.com
(832) 601-7657

Oil & Gas Asset Clearinghouse

Phone: (281) 873-4600

Email: sales@ogclearinghouse.com

George Williams et al (“Company”) is selling non producing mineral acreage in Weld County, Colorado. Oil & Gas Asset Clearinghouse, LLC (“Clearinghouse”) is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.