ATCHLEY RESOURCES, INC

Non-Op Working Interest Package OK, TX, MS, KS, LA



COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

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Executive Summary

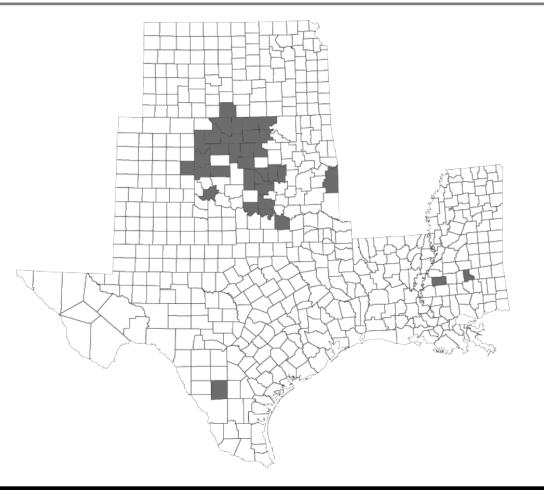
Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with a Atchley Resources to market a package that includes Non-Operated Working Interest in 328 wells in Oklahoma, Kansas, Texas, Mississippi, & Louisiana.

Asset Highlights

- 197 oil, 121 gas, 7 SWD wells throughout OK, TX, KS, MS, LA
- 1,487 net acres
- Operated by Pollok Energy, Charter Oak, GLB Exploration, Western Oil & Gas, Citizen Energy, etc.
- Producing from Mississippian, Viola, Atoka, Hunton, Woodford, etc.
- 909 / 16 avg. daily oil production
- 12,932 / 186 avg. daily gas production
- \$7,056 / mo avg. net cash flow
- \$13,269 / mo avg. net cash flow (excluding drilling & completion costs)

Total active wells	273
Avg. WI / NRI	3.23 / 2.52%
Net Daily Production*	16 / 186 (bopd / mcfd)
Avg. Net Cash Flow*	\$7,056 / mo







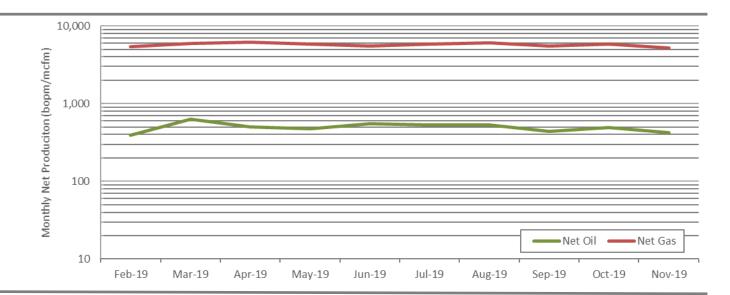
PDP & Cash Flow Summary

Monthly Production

- 197 oil, 121 gas, 7 SWD wells
- 909 / 16 avg. daily oil production
- 12,932 / 186 avg. daily gas production
- Producing from Mississippian, Viola, Atoka, Hunton, Woodford, etc.
- 245 vertical, 56 horizontal, 19 directional wells

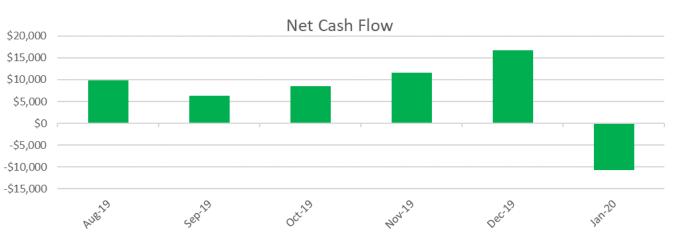
Monthly Cash Flow

- \$7,056 / mo avg. net cash flow
- \$13,269 / mo avg. net cash flow (excluding drilling & completion costs)
- \$81,641 net cash flow over last 12 months
- \$18.52 / boe LOE expense



Bids Due

May 28, 2020

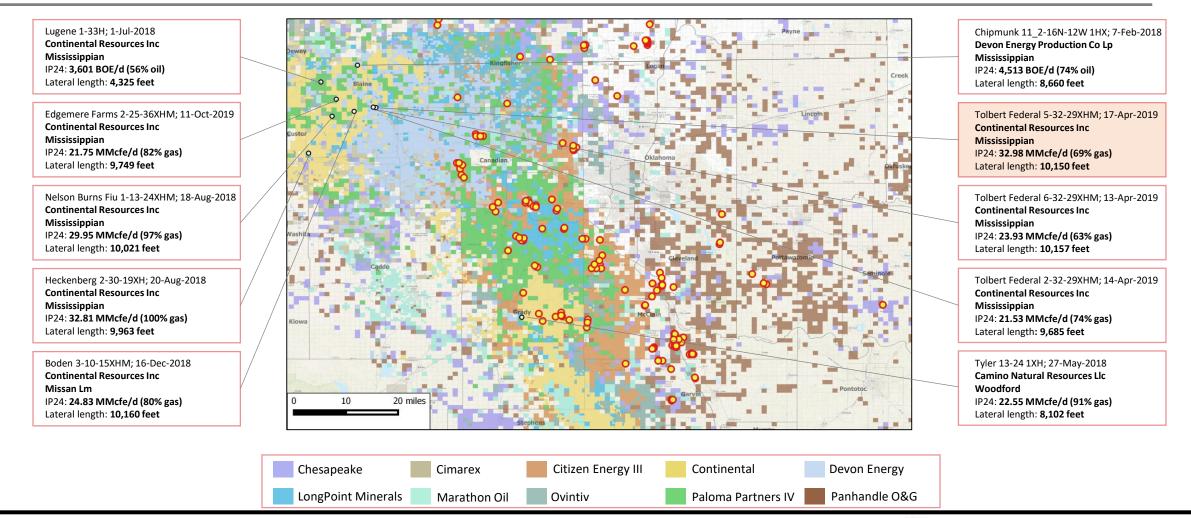






Operator Presence in the Vicinity of the Marketed SCOOP STACK Property

Continental Resources' Tolbert Federal 5-32-29XHM well achieved an average IP24 of 32.98 MMcfe/d in Apr-2019





Footnotes: Wells within 20-miles of the marketed property tested post Jan-2018

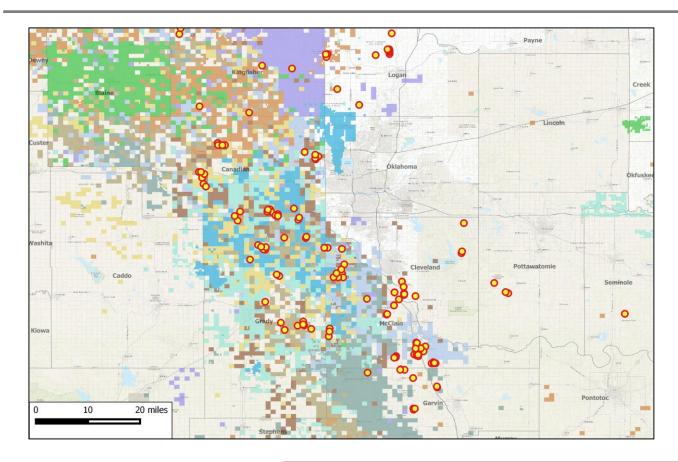
Source: Enverus

Atchley Non-Op

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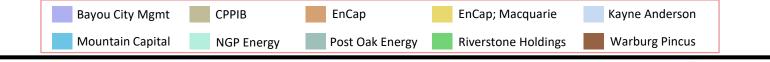
Private Equity Presence in the Vicinity of the Marketed SCOOP STACK Property





LongPoint Minerals LLC	
LongPoint Minerals is backed by Canada Pension Plan Investment Board since M	ay-
2016	
Commitment (\$): \$831.6 million	
Brief: 58,000 net mineral acres and 70,400 net royalty acres with 4.1 MBOE/d	
production in Permian and Anadarko basins.	۶£

Paloma Partners IV	
Paloma Partners IV received an equity commitment from EnCap Investme	nts and
Macquarie Americas in 2014	
Commitment (\$): Undisclosed	
Brief: ~102,000 net acre position in the STACK/Merge.	C-

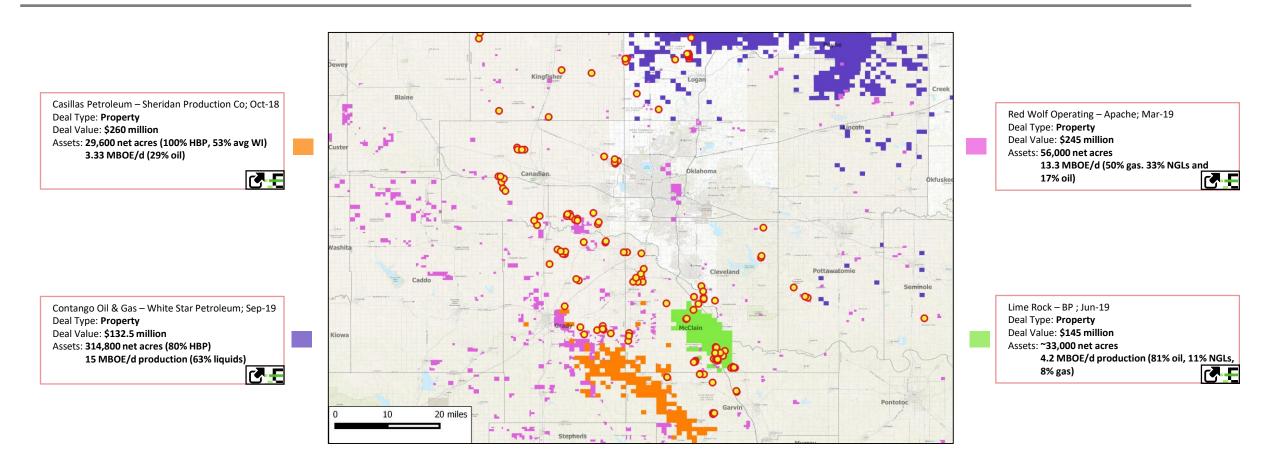


Source: Enverus

Atchley Non-Op

Private Sale

Historical Transactions in the Vicinity of the Marketed SCOOP STACK Property

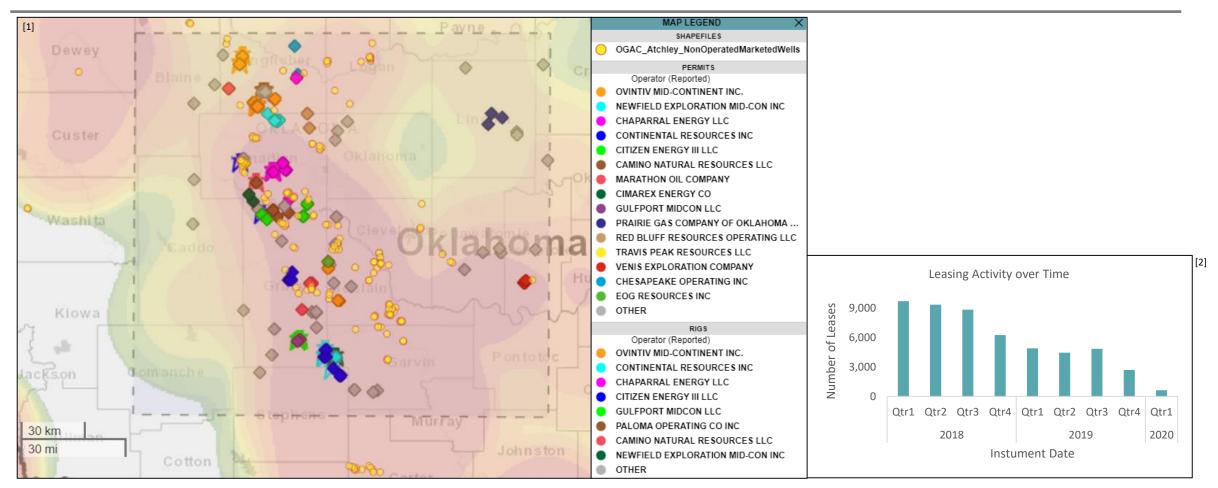






Developmental Activity in the Vicinity of the Marketed SCOOP STACK Property

233 permits have been approved in the vicinity of the marketed SCOOP STACK property during the last 3 months



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Click here to launch Enverus Workspace

		April													
Sale Process	- Su	М	т	w	Th	F	Sa	Su	М	т	w	Th	F	Sa	
Electronic data room available April 20, 2020				1	2	3	4						1	2	EDR Open
• Bids due May 28, 2020	5	6	7	8	9	10	11	3	4	5	6	7	8	9	Bids Due
Bid instructions available in EDR	12	13	14	15	16	17	18	10	11	12	13	14	15	16	
	19	20	21	22	23	24	25	17	18	19	20	21	22	23	
	26	27	28	29	30			24	25	26	27	28	29	30	

For additional questions or information, please contact our team:

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Oil & Gas Asset Clearinghouse

Phone: (281) 873-4600 Email: sales@ogclearinghouse.com

Atchley Resources ("Company") is selling certain type of Non-operated Working Interest assets in OK, TX, LA, KS, & MS. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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