



OIL & GAS ASSET
CLEARINGHOUSE

Allied Kilgore Holdings

Non-Operated PDP Package

Texas, New Mexico, Oklahoma, North Dakota, & Utah

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

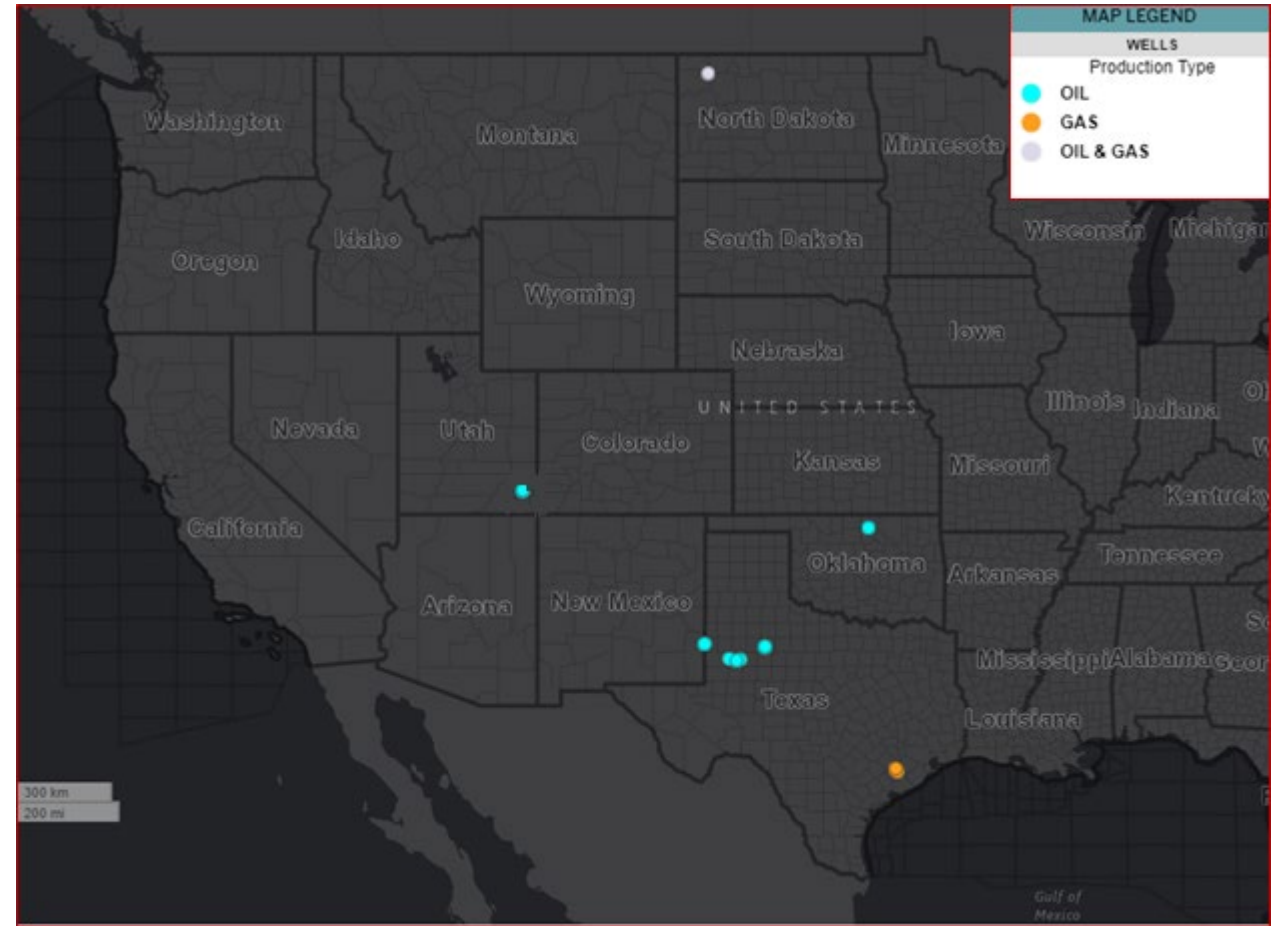
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The Oil and Gas Asset Clearinghouse, LLC is partnering with Allied Kilgore Holdings to market a package that includes non-op working interest (WI) in 47 producing properties located in Texas, New Mexico, Oklahoma, North Dakota, & Utah.

Asset Highlights

- 47 non-op producing properties in various counties
- Production from Sprayberry, Devonian, Mississippian, Canyon Sand, & Wilcox
- 675 / 24 bopd oil production (gross / net)
- 1,550 / 34.4 mcf/d gas production (gross / net)
- Avg. \$8,800/month net revenue

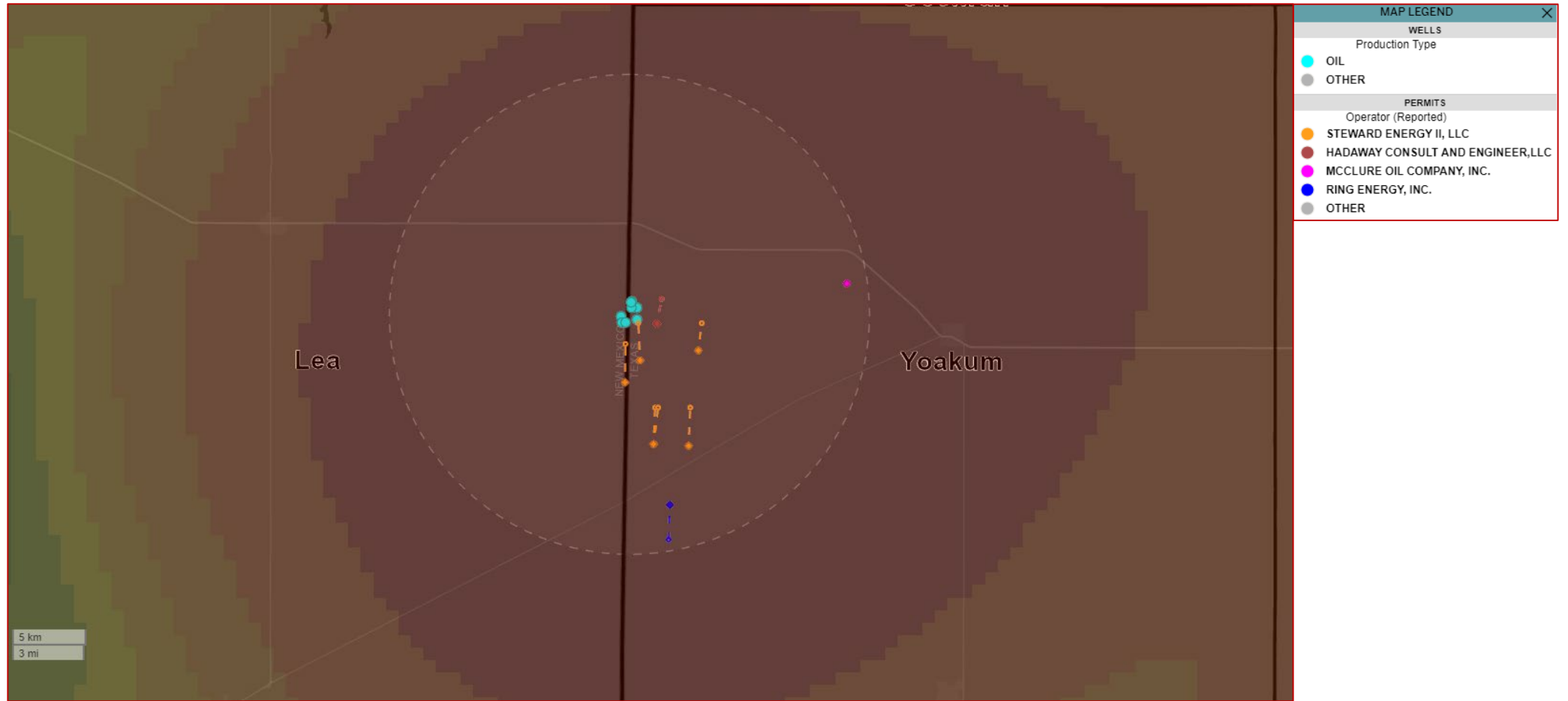
Producing wells	47
Working Interest	0.1-18.8% WI
Current Net Production	30 Boe/d
Net Revenue (2019)	\$105,417



Lea and Yoakum County Properties

8 wells operated by Apache

Wells are in a concentrated leasing location with significant offset developmental activity



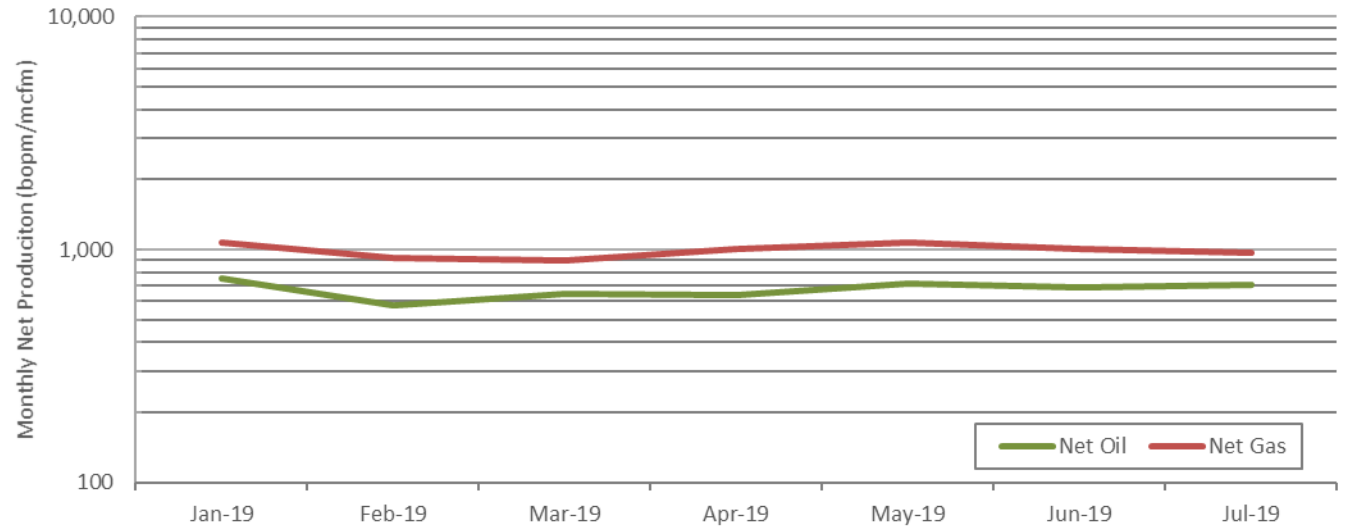
● Marketed Well

Production & Cash Flow Summary

Multi-State Non-op PDP

Monthly Production*

- 675 / 24 bopd avg. oil production (gross / net)
- 1,550/ 34.4 mcf/d avg. gas production (gross / net)
- Steady, mature asset production decline
- Diversified asset holding increases stability from basin specific operating cost fluctuations







Monthly Cash Flow

- Net Revenue (2019) \$105,417.65
- Cash flow concentrated in Lea County, NM & Yoakum County, TX

	JAN - DEC 2019	INCOME	TAXES/fees	EXPENSES	NET YTD
Apache		162,051.01		\$56,036.30	\$ 106,014.71
Aspen		26.71		\$0.00	\$ 26.71
Fasken		1,708.42		\$651.08	\$ 1,057.34
Hilcorp		5,364.17	\$ 1,042.93	\$3,643.98	\$ 677.23
P66		1,041.07			\$ 1,041.07
Rampart		27,887.11		\$33,835.32	\$ (5,948.21)
Robery Bayless		4,247.99		\$12,683.78	\$ (8,435.79)
SDX		539.21		\$2,046.26	\$ (1,507.05)
Sharp Image Energy		21,328.39		\$11,436.53	\$ 9,891.86
Union Valley Petroleum		2,946.26	\$ 2.71	\$343.77	\$ 2,599.78
Viejo Energy I		0		\$2,890.46	\$ -
		\$ 227,140.34		\$123,567.48	\$105,418

Sale Process

- Electronic Data Room Available February 4, 2020
- Bids Due February 27, 2020
- Effective date of transaction 2/3/2019
- Bid instructions available in EDR

February							March							
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	
						1	1	2	3	4	5	6	7	 EDR Open
2	3	 4	5	6	7	8	8	9	10	11	12	13	14	 Bids Due
9	10	11	12	13	14	15	15	16	17	18	19	20	21	
16	17	18	19	20	21	22	22	23	24	25	26	27	28	
23	24	25	26	 27	28	29	29	30	31					

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