



OIL & GAS ASSET
CLEARINGHOUSE

D.N. Mohler Trust

**Producing Royalty Interest
Package**

Lincoln County, WV

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

WWW.OGCLEARINGHOUSE.COM

Executive Summary

**Bids Due
March 19, 2020**

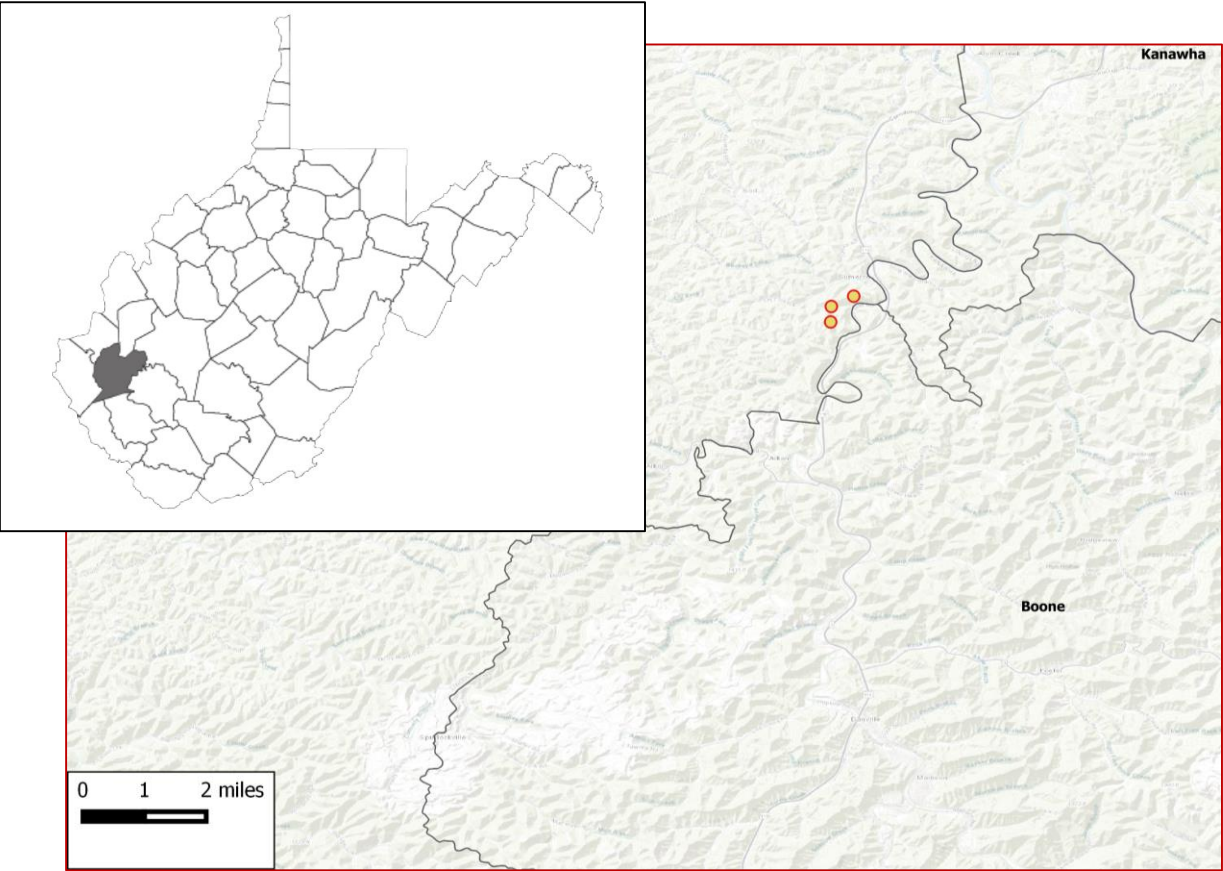
Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with D.N. Mohler Trust to market a producing royalty interest (RI) package that includes 4.167% RI in 3 producing wells and 540 gross acres in Lincoln County, WV.

Asset Highlights

- 4.167% RI in 3 producing wells
- 540 gross acres
- Operated by Core Appalachia
- Producing from the Big Injun formation
- 29 / 1.2 mcf/d gas production (gross / net)*
- \$146/mo avg. net cash flow

| | |
|-----------------------|-----------|
| Total producing wells | 3 |
| RI | 4.167% |
| Net Daily Production* | 1.2 mcf/d |
| Avg. Net Cash Flow* | \$146/mo |



○ Marketed Wells

*Production & CF are last 6 month average

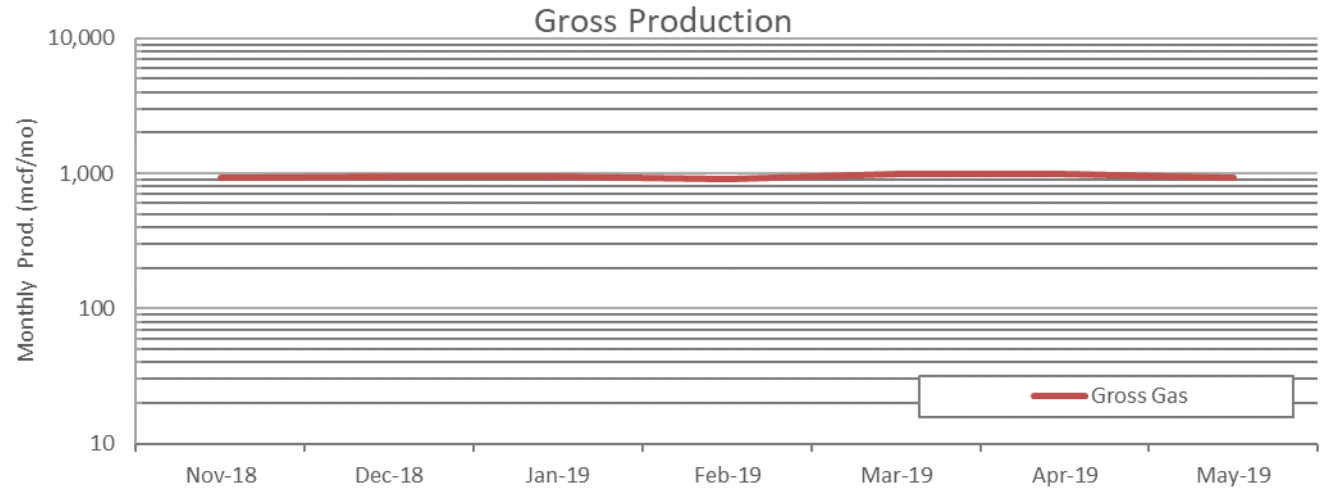
PDP & Cash Flow Summary

Bids Due
March 19, 2020

Private Sale

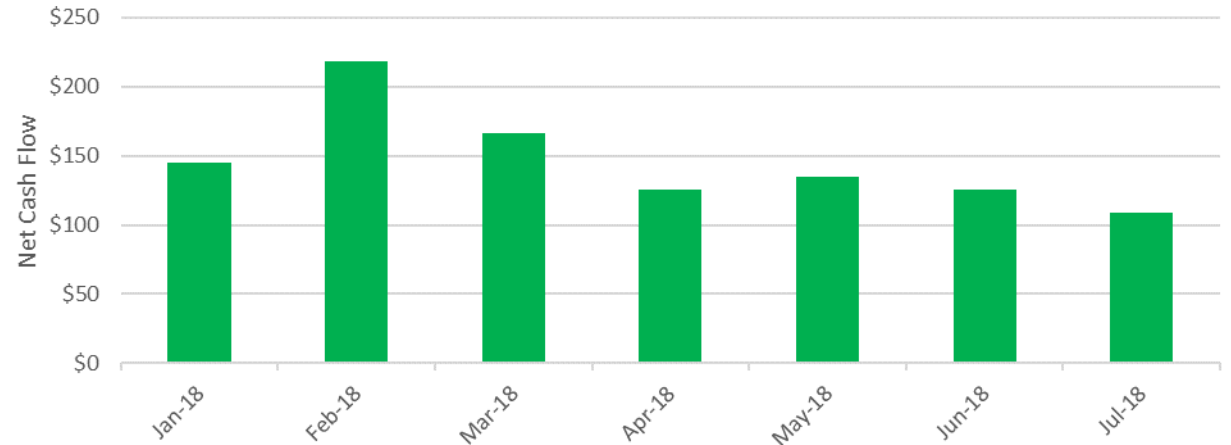
Monthly Production

- 3 producing wells
- 29 / 1.2 mcf/d gas production (gross / net)*
- Steady, low decline rate
- Producing from the Big Injun formation



Monthly Cash Flow

- \$146/mo avg. net cash flow*
- \$1,024 cumulative net cash flow in last 7 months



*Production & CF are last 6 month average

Operator Presence in the Vicinity

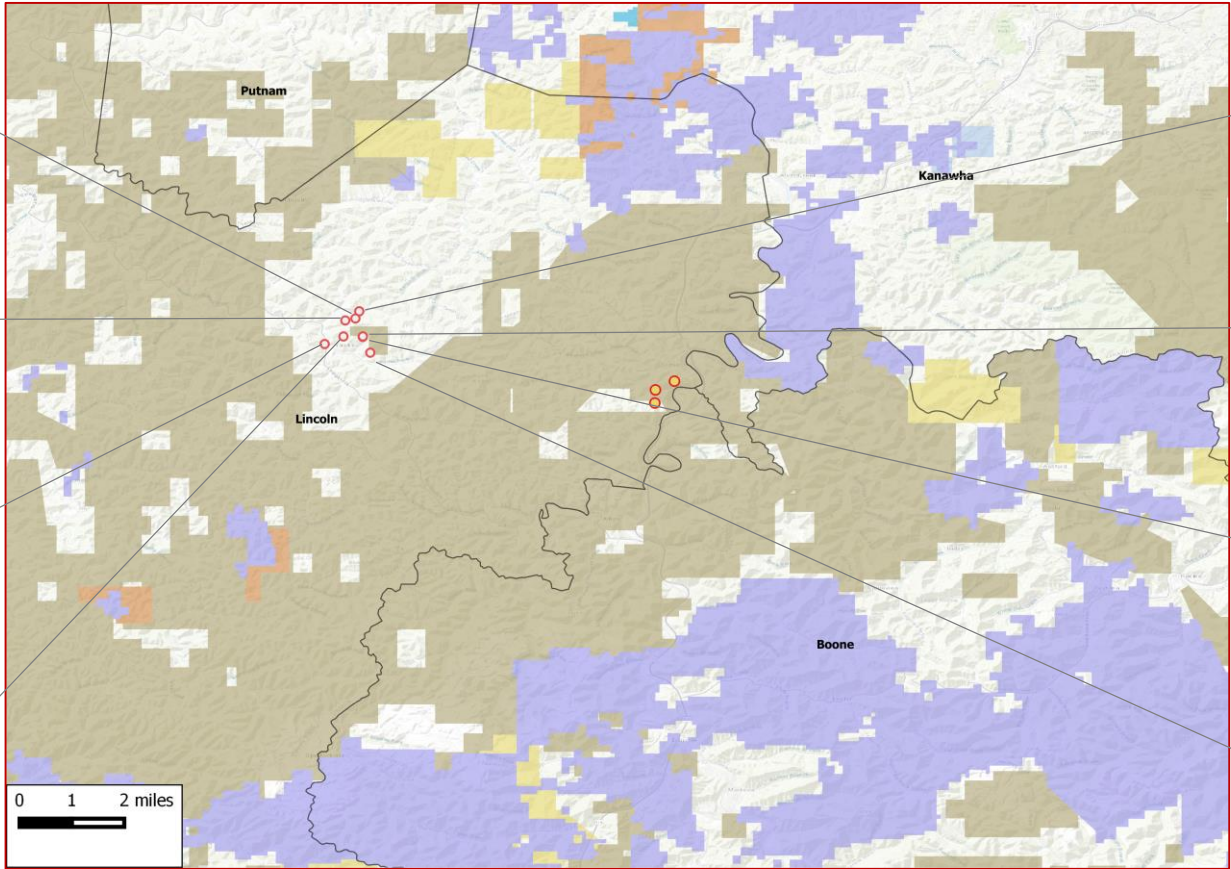
Offset operators include Arclight Capital backed Greylock Energy (\$400 million in equity commitments)

David Adkins WS May No. 261; 27-Dec-2016
HG Energy LLC
Berea Sandstone
2018 Average Production: **7.39 BOE/d**

HG Energy LLC MA Bays 156; 28-Aug-2015
HG Energy LLC
Berea Sandstone
2018 Average Production: **6.65 BOE/d**

HG Energy LLC Austin Griffith 160; 25-Sep-2015
HG Energy LLC
Berea Sandstone
2018 Average Production: **14.49 BOE/d**

Allen, Terry & Dawna Austin Griffith 158;
4-Sep-2015
HG Energy LLC
Berea Sandstone
2018 Average Production: **20 BOE/d**

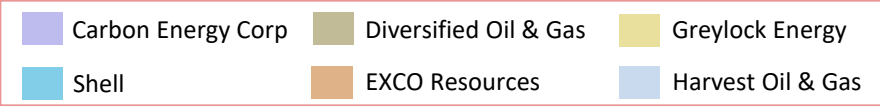


Raybourn, D. Arthur & Marjorie Oliver Hill 264;
9-Aug-2017
HG Energy LLC
Berea Sandstone
2018 Average Production: **6.37 BOE/d**

McClure, Andy & Rebecca Thomas Fowler 251;
14-Dec-2016
HG Energy LLC
Berea Sandstone
2018 Average Production: **16.2 BOE/d**

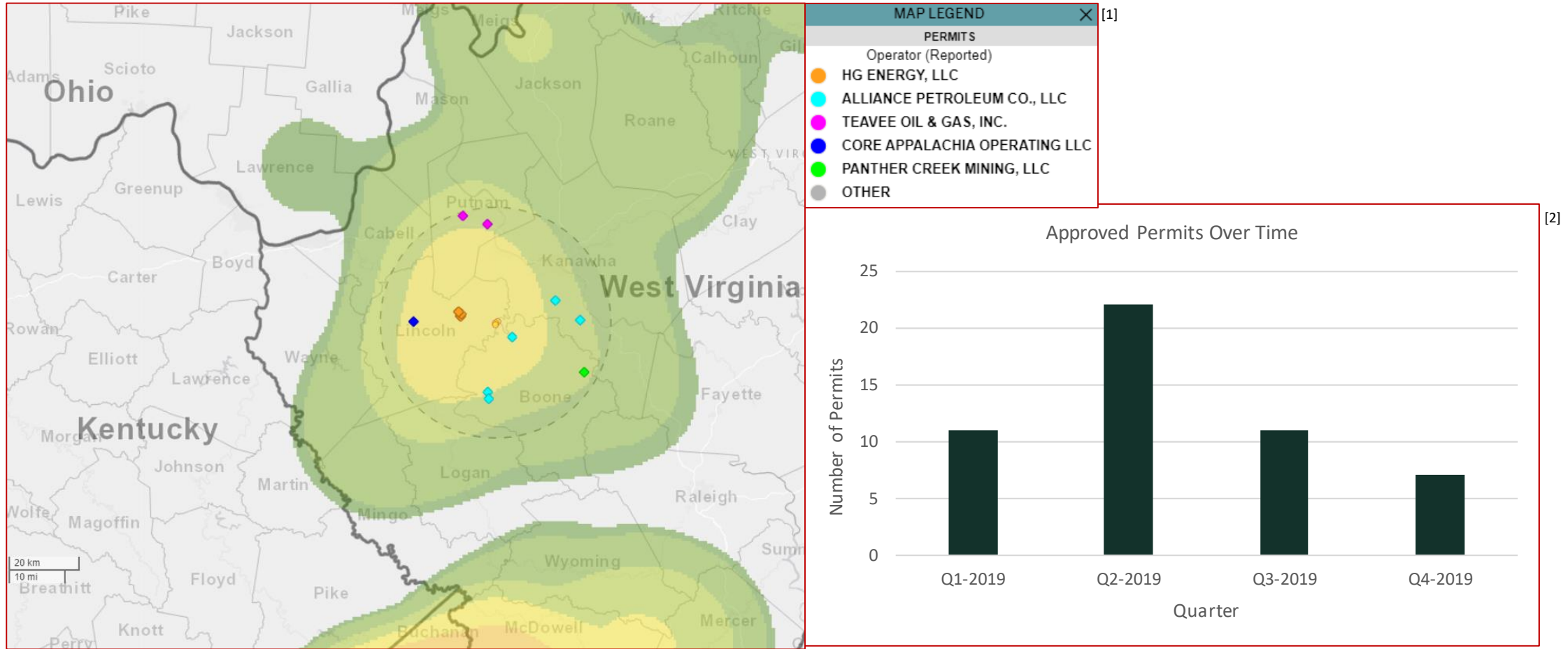
McClure, Andy & Rebecca Robert Fowler 266;
21-Aug-2017
HG Energy LLC
Berea Sandstone
2018 Average Production: **15.98 BOE/d**

Jason & Ashley Bender EP Bell 507; 11-Oct-2018
HG Energy LLC
Berea Sandstone
2018 Average Production: **7.19 BOE/d**



Developmental Activity in the Vicinity

16 Permits have been approved in the vicinity of the marketed wells during the last six months.



● Marketed Wells

Footnotes: [1] Permit Activity heatmap for the last 6 months and Permits approved within a 20-mile radius of the marketed assets during the last 6 months

[2] Permits approved within a 20-mile radius of the marketed assets

Sale Process

- Electronic data room available February 25, 2020
- Bids due March 19, 2020
- Bid instructions available in EDR

| February | | | | | | | March | | | | | | |
|----------|----|----|----|----|----|----|-------|----|----|----|----|----|----|
| Su | M | T | W | Th | F | Sa | Su | M | T | W | Th | F | Sa |
| | | | | | | 1 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 | 29 | 30 | 31 | | | | |

 EDR Open
 Bids Due

For additional questions or information, please contact our team:

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