



OIL & GAS ASSET
CLEARINGHOUSE

Private Seller

Override, Working Interest, & Leasehold
Jasper & Hardin Counties, Texas

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

WWW.OGCLEARINGHOUSE.COM

Executive Summary

**Bids Due
February 6, 2020**

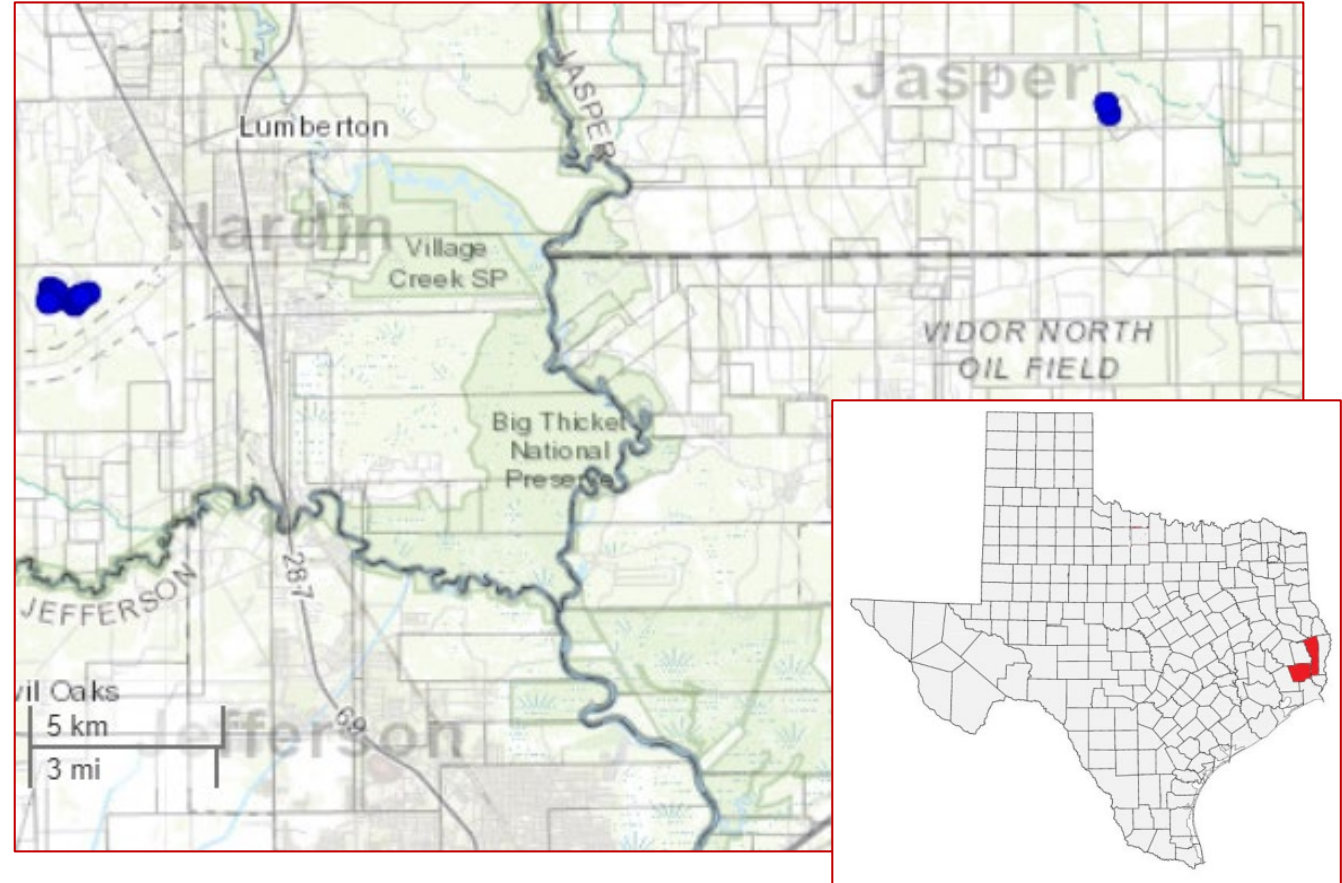
Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with a private seller to market a package that includes ORRI, working interest, & leasehold in 24 producing wells and 1 SWD well located in Jasper and Hardin Counties, TX.

Summary

- Wellbore only ORRI in 23 wells in Hardin County producing from the Miocene Sands
- ORRI & WI in 1 SWD & 1 oil well in Jasper County producing from the Yegua reservoir
- Includes 89.5 gross acres of leasehold in Jasper County
- Operated by Texakota, Inc.
- 168.7 / 5.4 bopd oil production (gross / net)*
- 5.4 / 1 Mcfd gas production (gross / net)*
- \$13k/mo net cash flow*

Total producing wells	24
WI / NRI / ORRI	3.125 / 72.5 / 3-4%
Net Daily Production*	5.4 / 1 (bopd / mcf)
Avg. Net Cash Flow*	\$13,392/mo



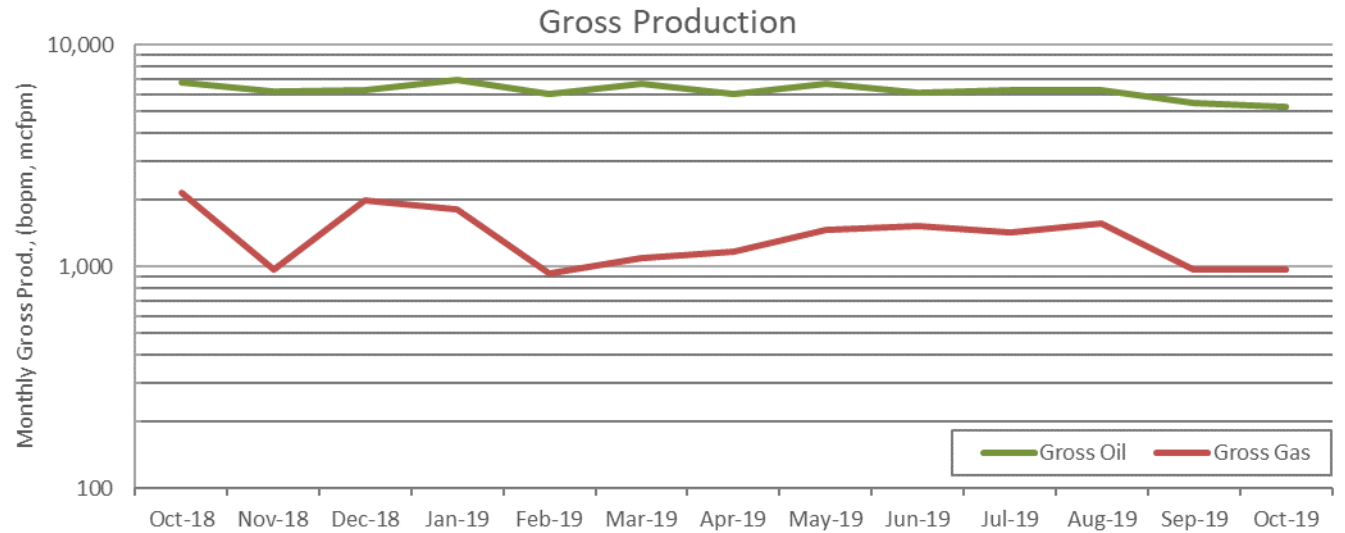
PDP & Cash Flow Summary

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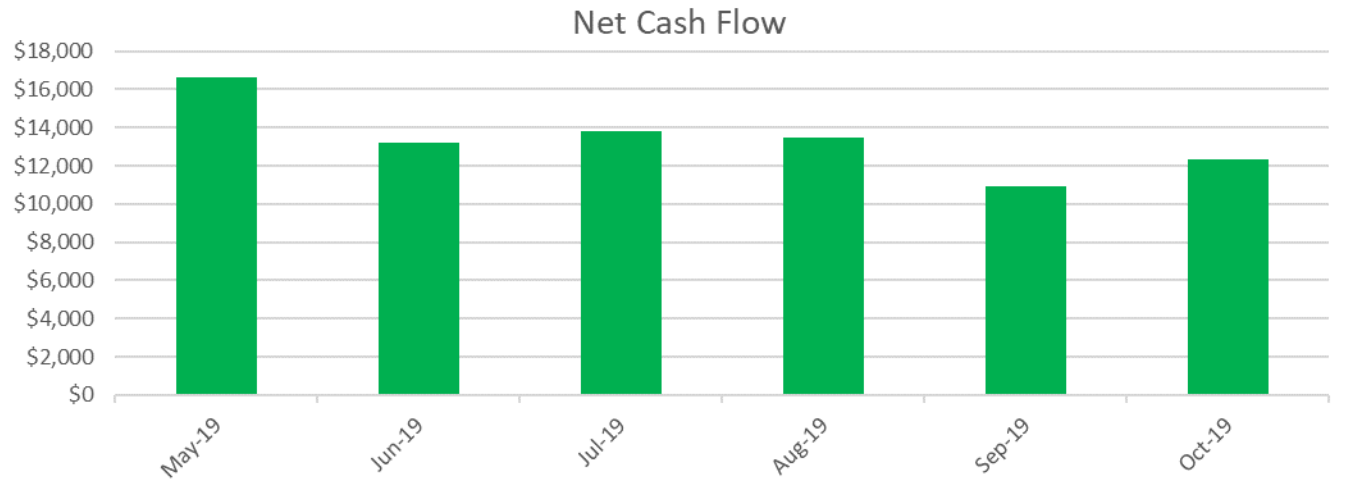
Monthly Production

- 24 active producing wells
- 5,232 bopm / 973 mcfpm gross monthly production*
- Steady, stable PDP decline (~15% exponential decline)
- Production from ~3,000' TVD in Hardin County
- Production from ~9,000' TVD in Jasper County



Monthly Cash Flow

- Evenly distributed CF from 24 producers
- \$13k/mo last 6-month average net cash flow*
- \$80k cumulative net cash flow in last 6 months



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February 6, 2020**

Private Sale

Sale Process

- Electronic Data Room Available January 9, 2020
- Bids Due February 6, 2020
- Bid instructions available in EDR

January							February						
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa
			1	2	3	4							1
5	6	7	8	9	10	11	2	3	4	5	6	7	8
12	13	14	15	16	17	18	9	10	11	12	13	14	15
19	20	21	22	23	24	25	16	17	18	19	20	21	22
26	27	28	29	30	31		23	24	25	26	27	28	29

 EDR Open
 Bids Due

For additional questions or information, please contact our team:

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The Private Seller ("Company") is selling certain ORRI, WI, and Leasehold in Jasper & Hardin Counties Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.