



OIL & GAS ASSET
CLEARINGHOUSE

Raven Resources, LLC

Royalty Interest Package

Multi-well AL, AR, LA, MS, OK, TX

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

WWW.OGCLEARINGHOUSE.COM

Executive Summary

**Bids Due
February 10, 2020**

Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with Raven Resources to market a Royalty Interest package that includes 93 wells located in Texas, Oklahoma, Louisiana, Mississippi, Arkansas, & Alabama.

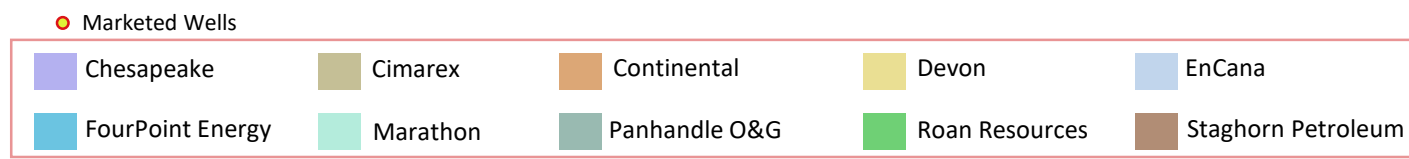
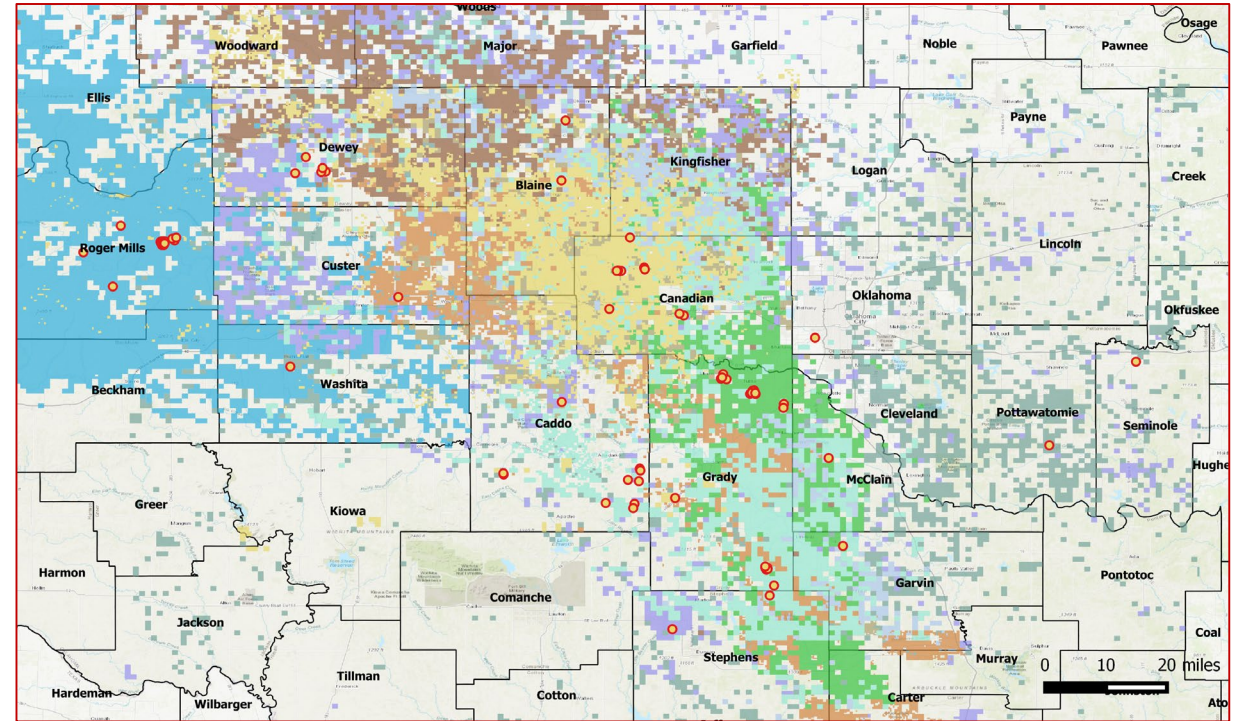
Summary

- 93 active properties in various reservoirs
- Production from Woodford, Mississippian, Morrow Deep, Chester & Morrow, Middle Atoka, etc. reservoirs
- Large number of wells operated by major operating companies
- Diversified production of both oil & gas

Total wells	93
Royalty Interest	Varies
Avg. Gross Monthly Production*	652 bopd/16,677 mcf/d
Avg. Net Cash Flow (last 6mo)	\$6,000-\$10,000/mo

Operator Presence in Area

50+ marketed wells located in the Anadarko basin



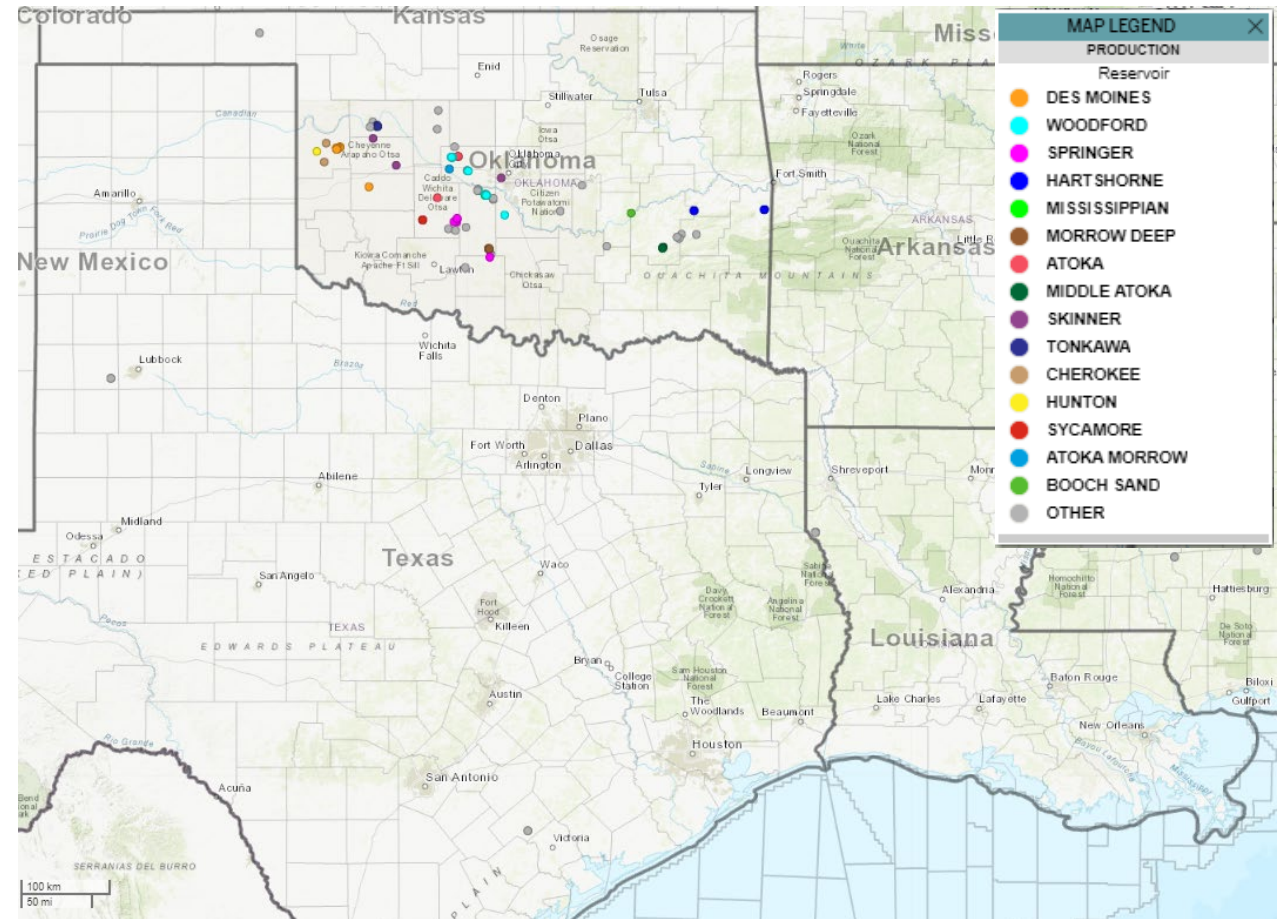
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Royalty Wells Divesture

Raven Resources is divesting royalty interest in 93 wells

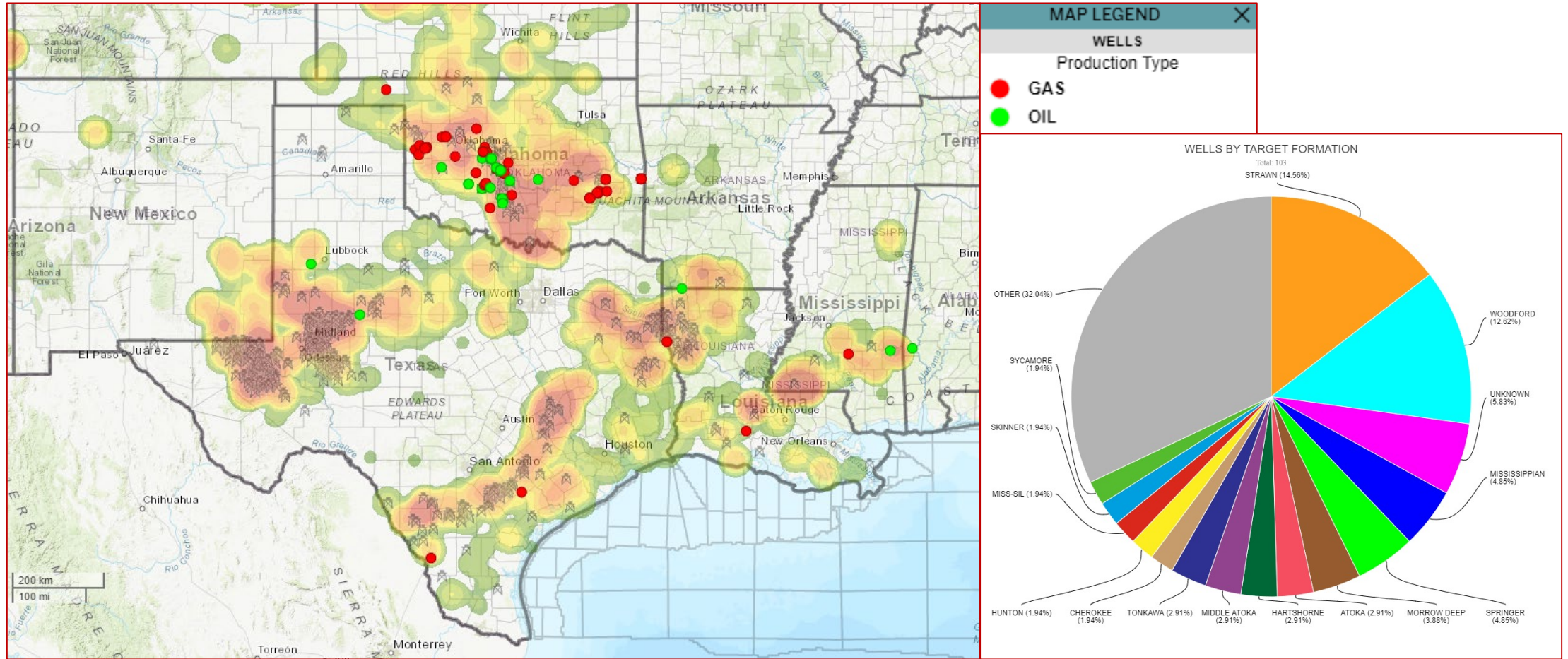
Top 25 wells by Avg. Revenue (last 6 mo.)

Well Name	County	State	Operator
Bob Roy 1-8	GRADY	OK	MACK ENERGY CO
Langston 12-1-9-6-3XH Sec 12	GRADY	OK	CITIZEN ENERGY III, LLC
Cannonball 1208 24-2MH	CANADIAN	OK	CAMINO NATURAL RESOURCES
Langston 12-1-9-6 1XH Sec 12	GRADY	OK	CITIZEN ENERGY III, LLC
Paxton 1H-30-19	GRADY	OK	ROAN RESOURCES LLC
Cannonball 1208 24-1WH	CANADIAN	OK	CAMINO NATURAL RESOURCES
McIlwain 11-9	Choctaw	AL	POUNDS JR INCORPORATED
Langston 12-1-9-6-2XH Sec 12	GRADY	OK	CITIZEN ENERGY III, LLC
Kaylor 1H-30-19	GRADY	OK	ROAN RESOURCES LLC
Price 1H-18	MCCLAIN	OK	ROAN RESOURCES LLC
Jesse Chisholm 12-9-6 1H	GRADY	OK	ROAN RESOURCES LLC
Southeast Cement Permian Unit 1-1	CADDO	OK	GRACE ENERGY MANAGEMENT
Walking Woman 5-13N-9W 1H	CANADIAN	OK	DEVON ENERGY
Walking Woman 5-13N-9W 2H	CANADIAN	OK	DEVON ENERGY
T J Hollingsworth Unit	DESOTO	LA	CHAPARRAL ENERGY LIMITED LIABI
Brenner #1	WAYNE	MS	ALPINE GAS OPERATOR
Cobb 1-21	ROGER MILLS	OK	AMOCO PROD CO
Walking Woman 5-13N-9W 5H	CANADIAN	OK	DEVON ENERGY
Stanolind	CADDO	OK	MARTIN PRODUCTION CORP
Rother 1-5H	CANADIAN	OK	DEVON ENERGY
Walking Woman 5-13N-9W 3H	CANADIAN	OK	DEVON ENERGY
Walking Woman 5-13N-9W 4H	CANADIAN	OK	DEVON ENERGY
Walking Woman 5-13N-9W 6H	CANADIAN	OK	DEVON ENERGY
Marathon	GRADY	OK	STESCO OPERATING



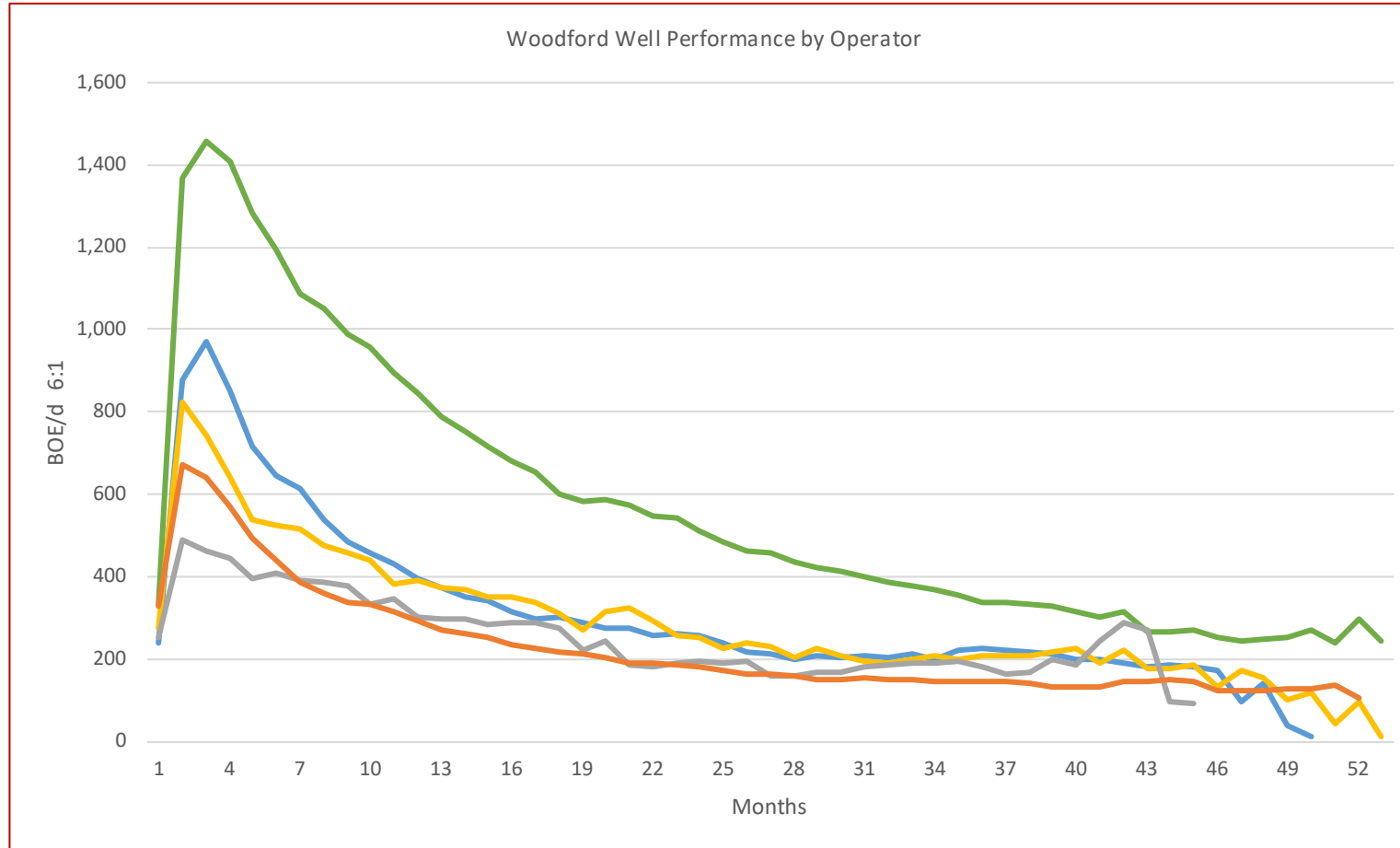
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Developmental Activity



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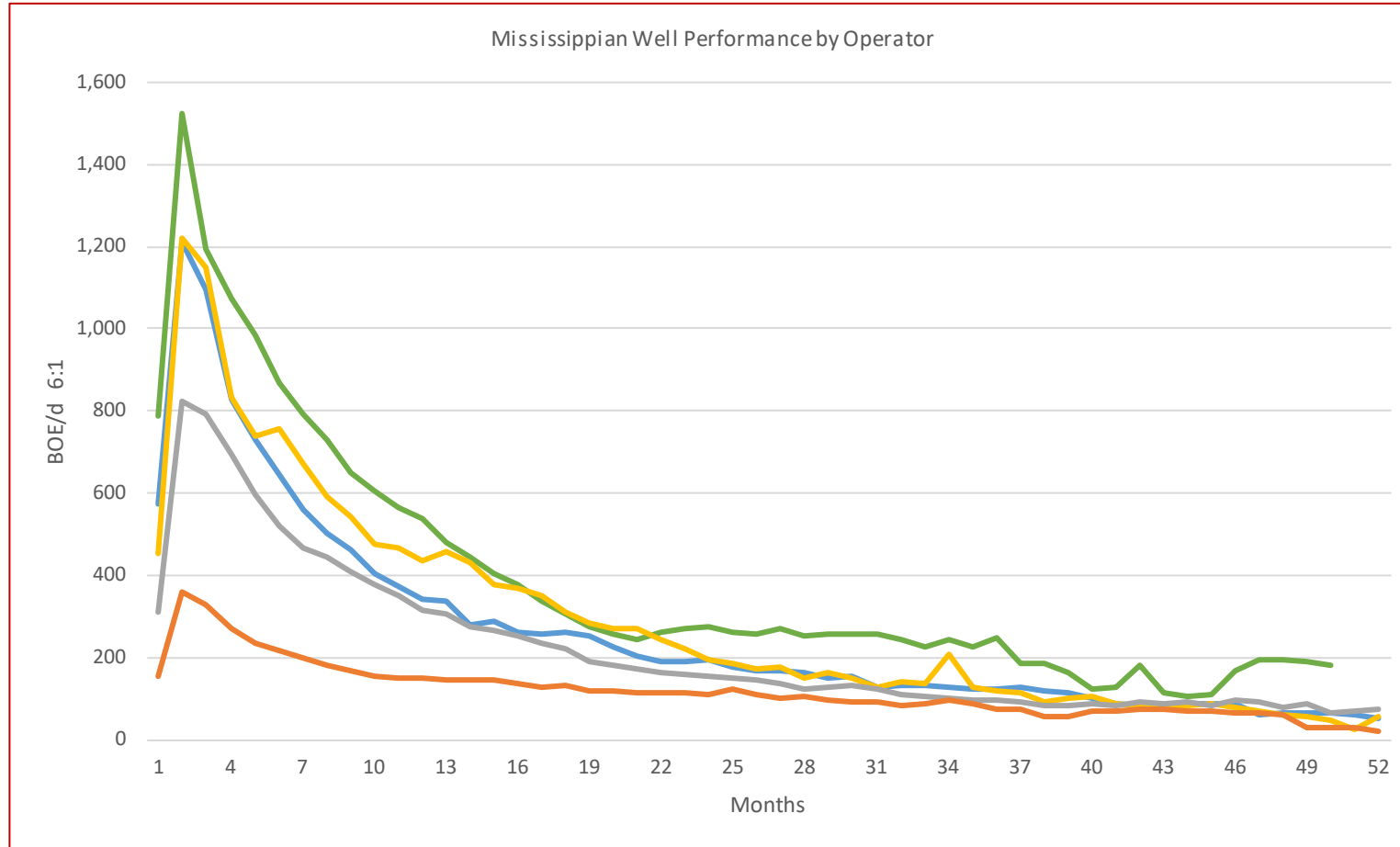
Woodford Well Performance by Operator



Operator Continental Devon Newfield Roan Resources Trinity Operating

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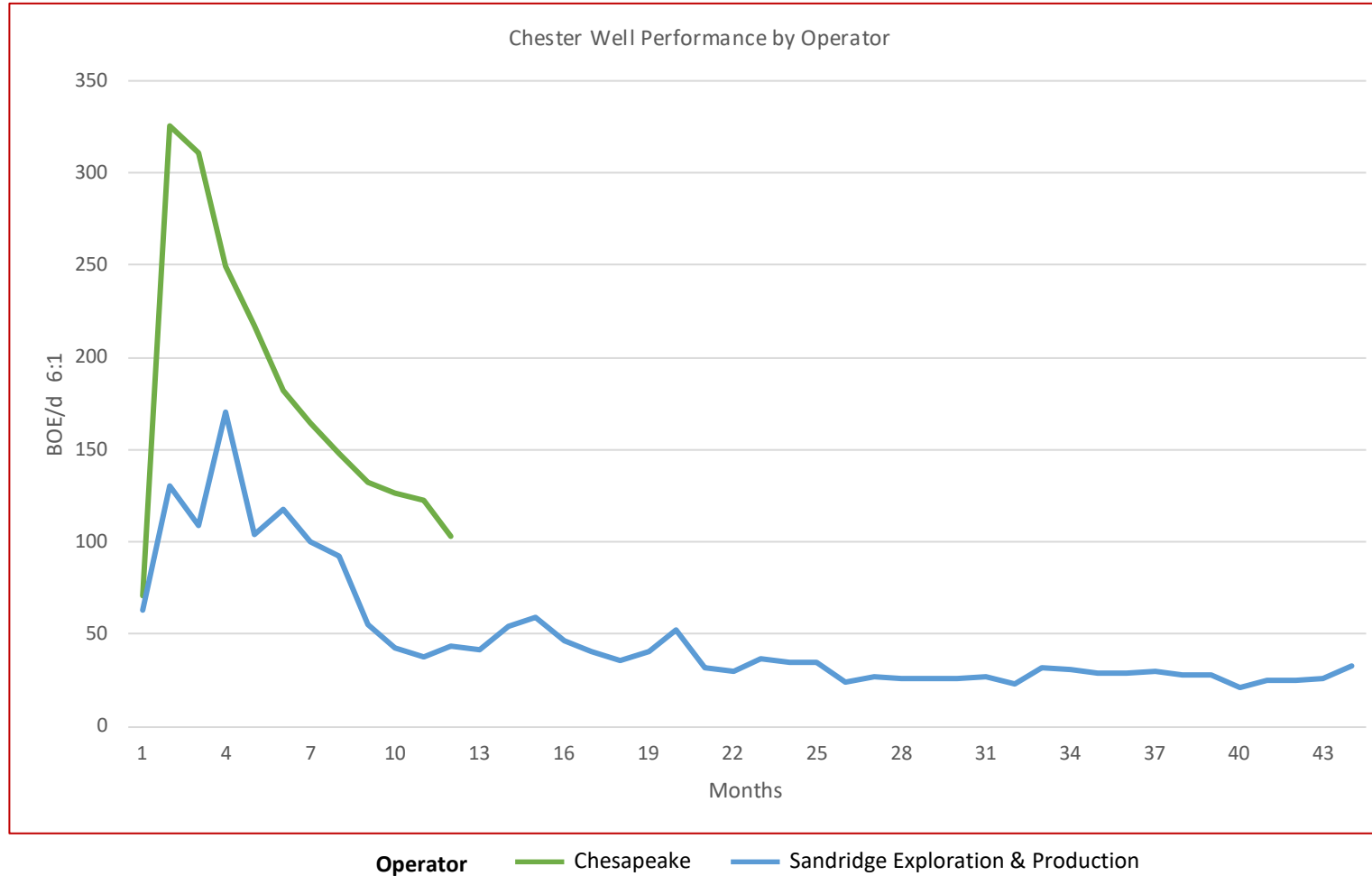
Mississippian Well Performance by Operator



Operator Continental Devon Marathon Newfield Exploration Oklahoma Energy Acquisitions

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Chester Well Performance by Operator



Sale Process

- Electronic Data Room Available January 13, 2020
- Bids Due February 10, 2020
- Bid instructions available in EDR

January							February						
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa
			1	2	3	4							1
5	6	7	8	9	10	11	2	3	4	5	6	7	8
12	13	14	15	16	17	18	9	10	11	12	13	14	15
19	20	21	22	23	24	25	16	17	18	19	20	21	22
26	27	28	29	30	31		23	24	25	26	27	28	29

 EDR Open
 Bids Due

For additional questions or information, please contact our team:

Thomas Edwards
Business Development Executive
tedwards@ogclearinghouse.com
(626) 437-2869

Matt DaPra
Business Development
mdapra@ogclearinghouse.com
(713) 277-7923

Matt Stowers
Transaction Manager
matt@ogclearinghouse.com
(832) 601-7657

Oil & Gas Asset Clearinghouse

Phone: (281) 873-4600

Email: sales@ogclearinghouse.com

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