

Producing Royalty Interest Package Denton County, Texas





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Executive Summary
Denton County, TexasBids Due
October 15, 2019Private Sale

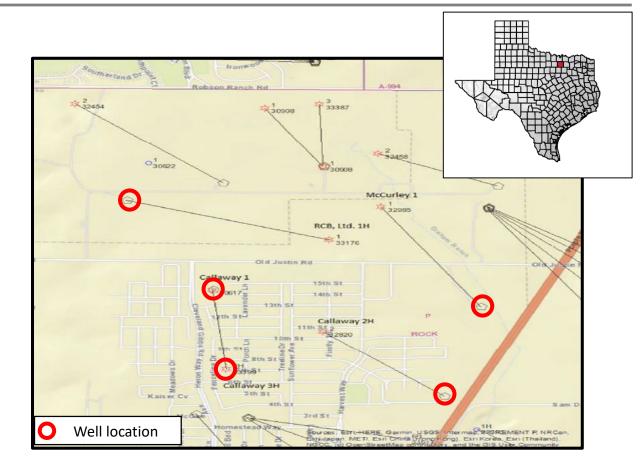
The Oil and Gas Asset Clearinghouse, LLC is partnering with Realty Capital Belmont, LTD. to market a package that includes Royalty Interest in five (5) producing wells located in Denton County, Texas.

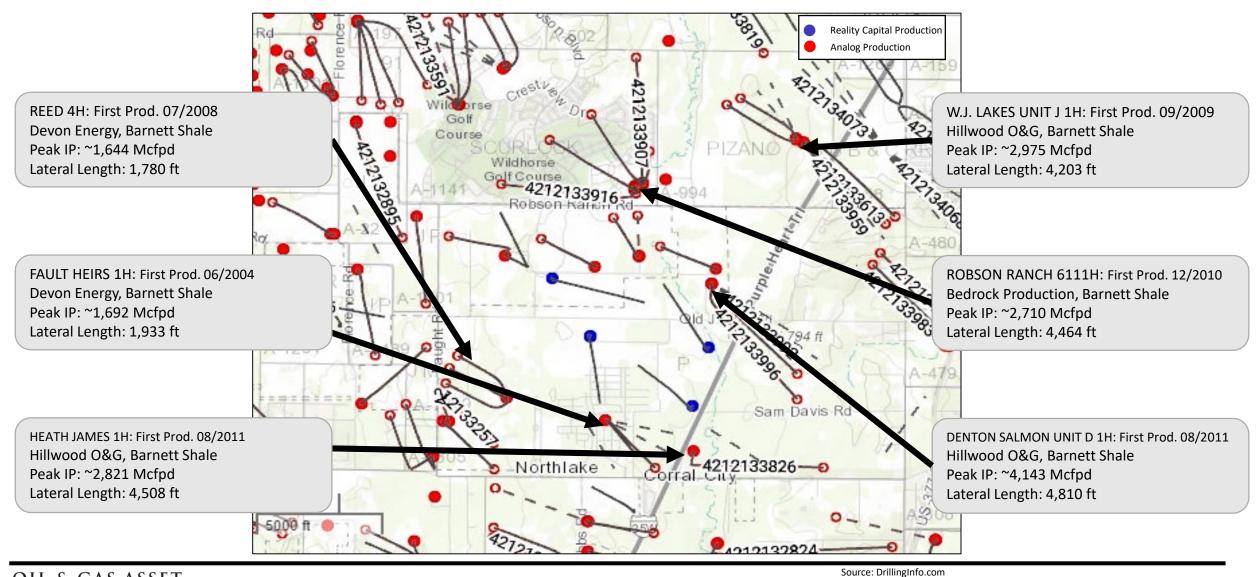
Asset Highlights

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- Royalty Interest in 5 horizontal Barnett Shale wells
- 982 acres/ 595 acres (gross/net)
- 7,573 / 1,754 avg. Mcf/mo (gross / net) (last 9 mo)
- Avg. Net Revenue \$17,519/mo. (last 9 mo)
- Operated by Devon Energy
- Properties are currently single well pads
- Offset production in Barnett Shale are multi-pad horizontal wells
- Potential upside in infill drilling & muti-pad drilling

5
6-25% NRI
1,754 Mcf/mo
982 acres/595 acres (gross/net)



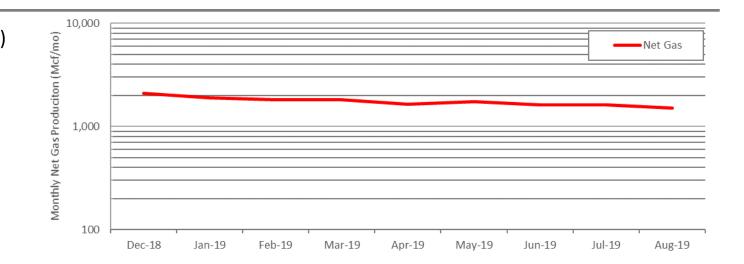




Production & Cash Flow Summary Denton County, Texas

Monthly Production

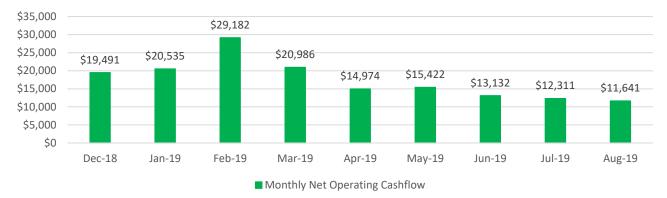
- 7,573 / 1,754 avg. Mcf/mo (gross / net) (last 9 mo)
- 5 active producing wells
- high volume gas production
- 3rd party evaluated net reserves: 931,354MCF
- relatively flat decline rate



Monthly Net Revenue

- steady monthly cashflow
- total revenue \$157,674 (last 9 mo.)
- net revenue avg. \$17,519/mo. (last 9 mo.)
- competent, experienced operator Devon Energy
- 3rd Party Valuation \$865,135 PV 10

Monthly Net Operating Cashflow



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		September													
Sale Process	Su	М	т	W	Th	F	Sa	Su	М	т	w	Th	F	Sa	_
Electronic Data Room Available September 24, 2019	1	2	3	4	5	6	7			1	2	3	4	5	EDR Open
• Bids Due October 15, 2019	8	9	10	11	12	13	14	6	7	8	9	10	11	12	Bids Due
Bid instructions available in EDR	15	16	17	18	19	20	21	13	14	15	16	17	18	19	
	22	23	24	25	26	27	28	20	21	22	23	24	25	26	
	29	30						27	28	29	30	31			

For additional questions or information, please contact our team:

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Oil & Gas Asset Clearinghouse

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The Realty Capital Group ("Company") is selling certain leasehold assets in Denton County, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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