

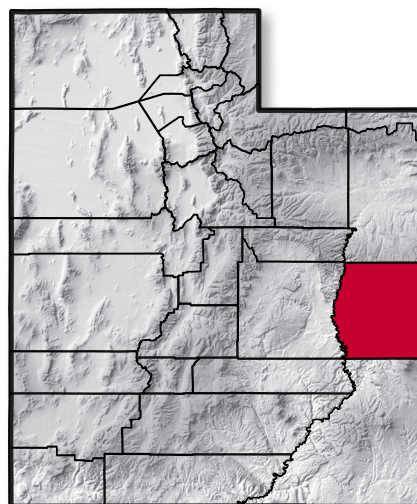
Greentown Oil Company LLC

Utah Producing Properties Package

Grand County, Utah

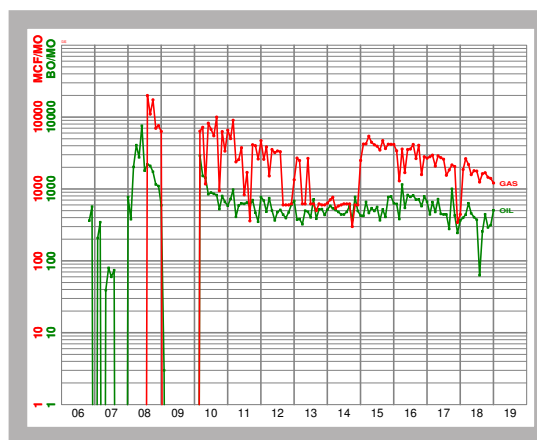
AVAILABLE FOR REVIEW

HBP - 5,794 NMA
Greentown Field
Paradox Basin
Grand County, Utah



OPPORTUNITY HIGHLIGHTS

- WI 85% to 100%,
NRI 67.5% to 87.5%
- Selling leasehold, existing wellbores, and a gathering system with a gas plant
- Two additional wellbores completed and waiting for connection
- Currently monthly cashflow ~\$8,000 for transmitting gas in their line
- Average monthly net cash flow ~\$10,300 (Jan - Dec 2018)
- Sale of pipeline subject to "first right of refusal" under the pipeline transportation agreement



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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Electronic Data Room
Available at
www.ogclearinghouse.com

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Greentown Oil Company LLC ("Company") is selling certain leasehold assets in Grand County, Utah. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

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Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.