

Mississippi Producing Properties Package

Jasper County, Mississippi

AVAILABLE FOR REVIEW

Petroci USA Inc.

Bay Springs Field Jasper County, MS



Operated properties

Working interest 65.3% to 100% and NRI 51.4% to 80%

Net production ~52 BOPD

Average net monthly cash-flow ~ \$26,874 (Jan - Oct 2018)

Petroci USA Inc.

Mississippi Producing Properties Package

Jasper County, Mississippi

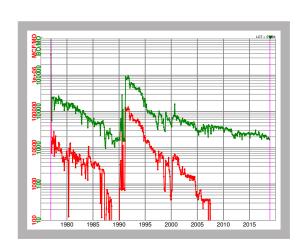
AVAILABLE FOR REVIEW

Bay Springs Field Jasper County, MS



OPPORTUNITY HIGHLIGHTS

- Operated properties
- Working interest 65.3% to 100% and 51.4% to 80% NRI
- Net production ~52 BOPD
- Average net monthly cash-flow ~ \$26,874 (Jan - Oct 2018)



Petroci USA Inc.

Mississippi Producing Properties Package

Jasper County, Mississippi

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Electronic Data Room
Available at
www.ogclearinghouse.com

Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions pdapra@ogclearinghouse.com (832) 601-7655

George Soulis

Vice President - A&D gsoulis@ogclearinghouse.com (303) 570-3761

Matt DaPra

Manager - Business Development Midland mdapra@ogclearinghouse.com (713) 277-7923

Contact Clearinghouse:

Matt DaPra
Manager - Business Development
Midland
mdapra@ogclearinghouse.com
(713) 277-7923

Patrick DaPra VP - Negotiated Transactions pdapra@ogclearinghouse.com (832) 601-7655

Petroci USA Inc. ("Company") is selling certain leasehold assets in Jasper County, Mississippi. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET CLEARINGHOUSE

Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 510 Houston, TX 77008 (281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.

OGAC2019010351484