

Gibraltar Energy Company

Mississippi Producing Properties Package

Clay County, Mississippi

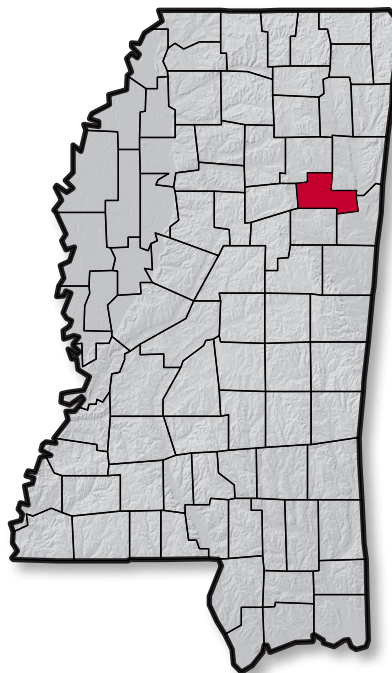
SEALED BID PROCESS

~870 acres HBP

Clay County, Mississippi

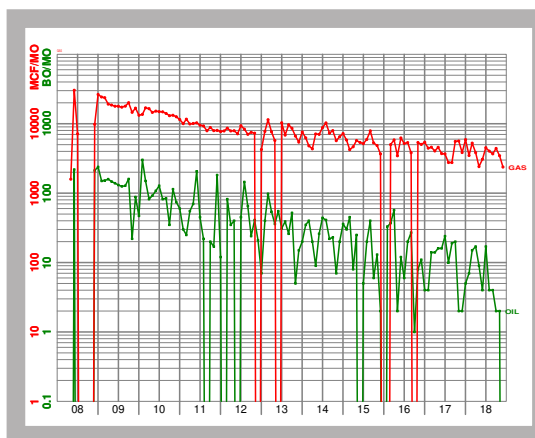
Black Warrior Basin
(Symphony and
Big Springs Field Area)

Producing from the
Basal Pennsylvanian
Sand, Carter-Sanders
Sand-Shale Section, and
Abernethy Sand-Shale
Section



AUCTION PROPERTY HIGHLIGHTS

- Operated properties
- Working interest 50% to 100% and NRI 40.6% to 78%
- 1 well and 5 PUDs in the Symphony Field and 2 wells, 5 PUDs and pipeline in the Big Springs Field
- Total cumulative production ~1.1 BCFG and ~6,000 BBLs oil
- Saxophone 22-1 averaged 208 MCFD/D in the first 10 days of February
- Net cashflow 2018 ~\$92,000



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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Electronic Data Room
Available at
www.ogclearinghouse.com

Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

George Soulis

Vice President - A&D
gsoulis@ogclearinghouse.com
(303) 570-3761

Matt DaPra

Manager - Business Development
Midland
mdapra@ogclearinghouse.com
(713) 277-7923

Contact Clearinghouse:

Matt DaPra

Manager - Business Development
Midland
mdapra@ogclearinghouse.com
(713) 277-7923

Patrick DaPra

VP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Gibraltar Energy Company ("Company") is selling certain leasehold assets in Clay County, Mississippi. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

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Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 510
Houston, TX 77008
(281) 873-4600

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