

Gibraltar Energy Company

Mississippi Producing Properties Package

Clay County, Mississippi

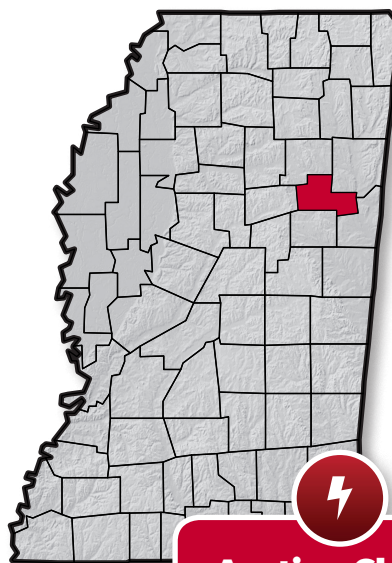
SEALED BID PROCESS

~870 acres HBP

Clay County, Mississippi

Black Warrior Basin
(Symphony and
Big Springs Field Area)

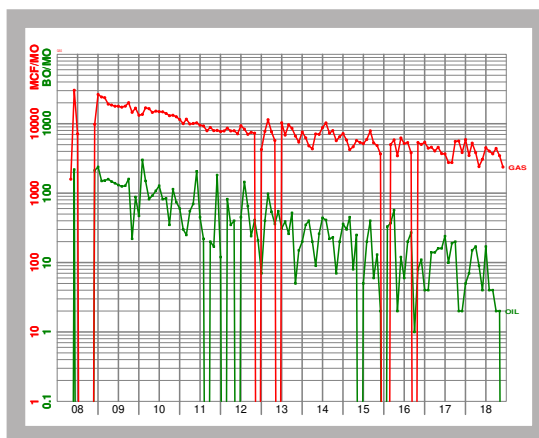
Producing from the
Basal Pennsylvanian
Sand, Carter-Sanders
Sand-Shale Section, and
Abernethy Sand-Shale
Section



**Auction Closes
April 17, 2019**

AUCTION PROPERTY HIGHLIGHTS

- Operated properties
- Working interest 50% to 100% and NRI 40.6% to 78%
- 1 well and 5 PUDs in the Symphony Field and 2 wells, 5 PUDs and pipeline in the Big Springs Field
- Total cumulative production ~1.1 BCFG and ~6,000 BBLs oil
- Saxophone 22-1 averaged 208 MCFD/D in the first 10 days of February
- Net cashflow 2018 ~\$92,000



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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due
April 17, 2019

Business Development and Negotiations Team

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Gibraltar Energy Company ("Company") is selling certain leasehold assets in Clay County, Mississippi. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

OIL & GAS ASSET **CLEARINGHOUSE**

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