

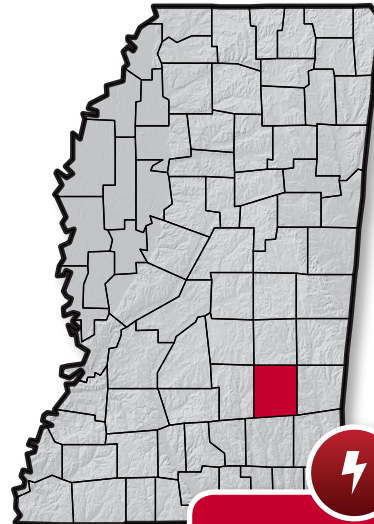
Petroci USA Inc.

Mississippi Producing Properties Package

Jasper County, Mississippi

AVAILABLE FOR REVIEW

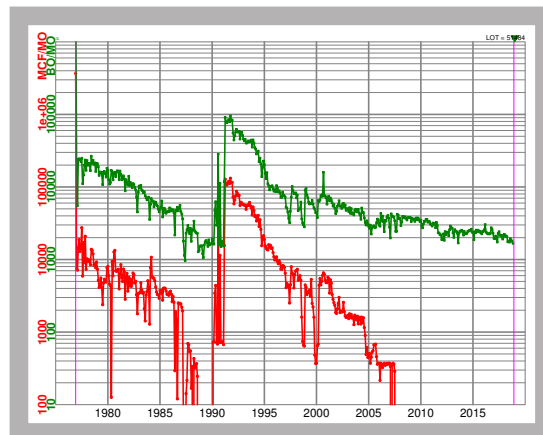
Bay Springs Field
Jasper County, MS



**Sealed Bids Due
April 10, 2019**

OPPORTUNITY HIGHLIGHTS

- Operated properties
- Working interest
65.3% to 100% and
51.4% to 80% NRI
- Net production ~52 BOPD
- Average net monthly
cash-flow ~ \$26,874
(Jan - Oct 2018)



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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Electronic Data Room

Available at

www.ogclearinghouse.com

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Petroci USA Inc. ("Company") is selling certain leasehold assets in Jasper County, Mississippi. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

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Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.