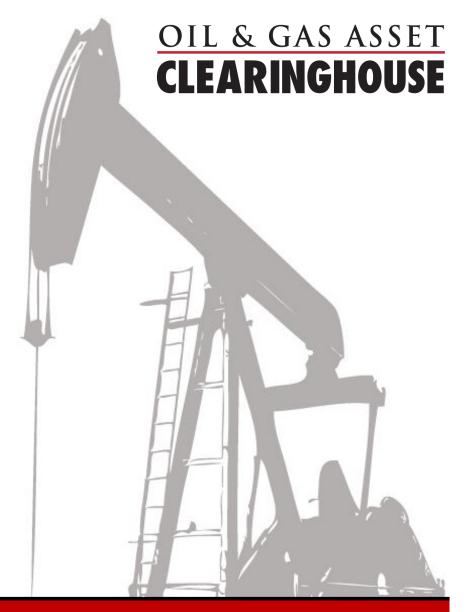




Overriding Royalty Interest McIntosh County, Oklahoma



Executive Summary

The Oil and Gas Asset Clearinghouse, LLC is partnering with Pro Mineral to market a package that includes Overriding Royalty Interest in 469.53 net mineral acres (NMA) located in McIntosh County, Oklahoma.

Summary

- 1.25% (min) 7.50% (max) in 142 leases
- 9N-13E McIntosh County, Oklahoma
- 2,000+ leases filed in 2019 within 10-mile radius
- Strong Mississippian and Woodford type curve production models

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Net Mineral Acres	469.59
Average ORRI	2.56%

Approximate Marketed Acreage

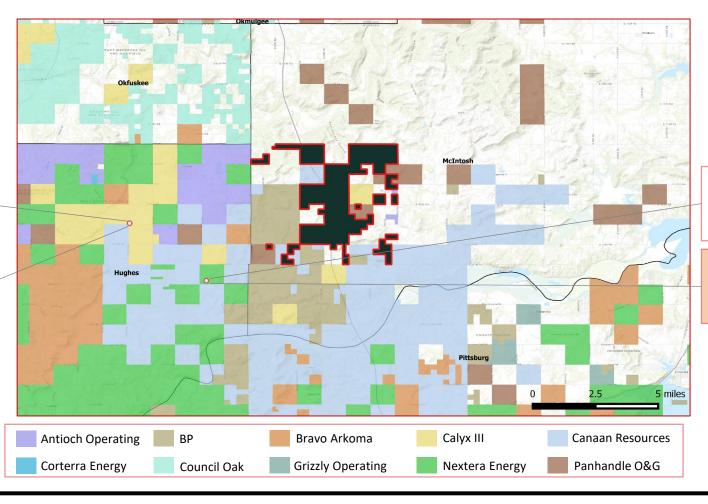


Operator Presence in the Vicinity

Calyx Energy' Grant 1-2-35WH well achieved an average IP24 rate of 1.228 MMcfe/d in Mar-2018

Jefferson 1-29-32WH; 27-Jan-2018
Calyx Energy III LLC
Woodford
IP24: 1.13 MMcfe/d (99% gas)
Lateral length: 7,349 feet

Jefferson 2-20-17CH; 15-Jan-2018
Calyx Energy III LLC
Mississippian
IP24: 1.186 MMcfe/d (98% gas)
Lateral length: 9,317 feet



Grant 2-2-35WH; 13-Mar-2018
Calyx Energy III LLC
Woodford
IP24: 1 225 MMcfe/d (100% gas

IP24: **1.225 MMcfe/d (100% gas)** Lateral length: **8,810 feet**

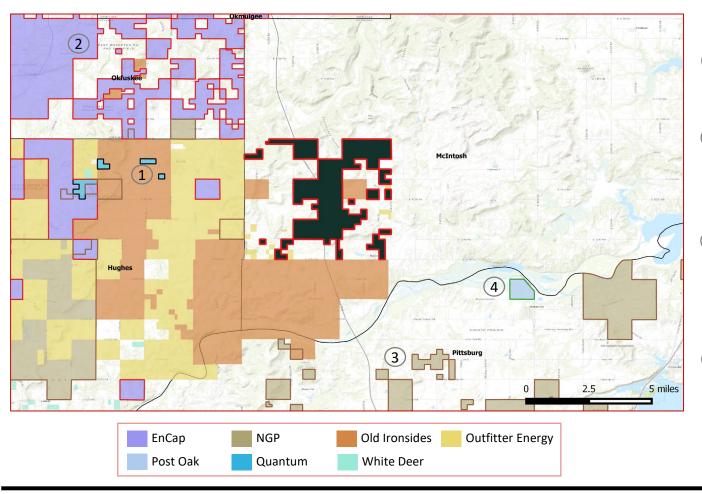
Grant 1-2-35WH; 13-Mar-2018
Calyx Energy III LLC
Woodford

IP24: **1.228 MMcfe/d (100% gas)** Lateral length: **8,312 feet**



Footnotes: Wells within a 10-mile radius tested post Jan-2018

Private Equity Presence in the Vicinity



Tanos Exploration II LLC

Funded by Quantum Energy Capital since Oct-2013

Commitment (\$): \$500 million

Brief: Primarily focused on Ark-La-Tex. Holds minor Midcontinent footprint



Council Oak Resources

Backed by **EnCap Investments** in 2015

Commitment (\$): \$300 million

Brief: Holds ~35,000 net acres in the STACK play and ~52,000 net acres in Arkoma basin.



Bravo Natural Resources LLC (Bravo Arkoma LLC)

Received an equity commitment from NGP Energy Capital Management in Dec-2013

Commitment (\$): \$200 million

Brief: Assets in Arkoma basin; acquired primarily through minor acquisitions and leasing.



Saxet II Minerals LLC

Funded by **Post Oak Energy Capital LP** in Jan-2017

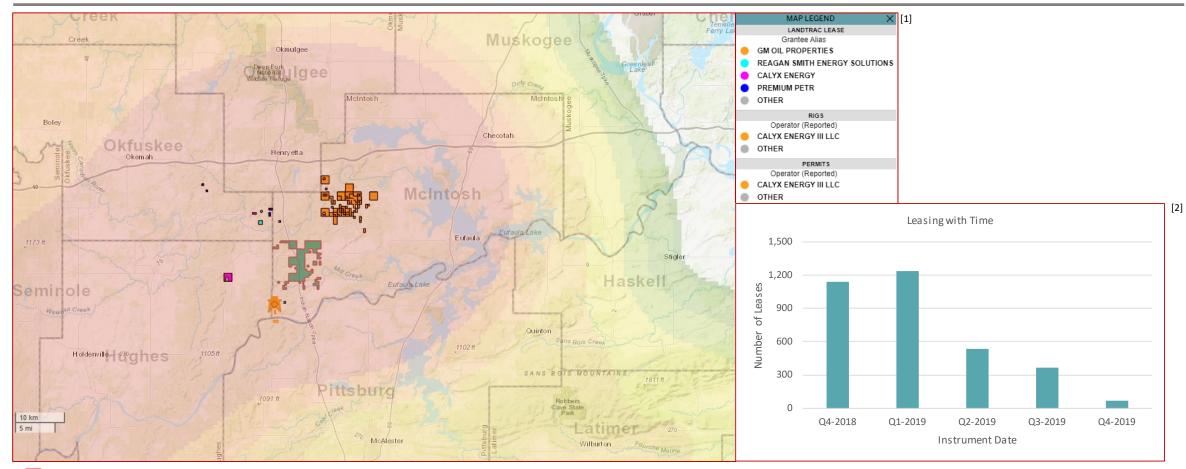
Commitment (\$): \$100 million

Brief: Holds Mineral and royalty interests in Permian, Midcontinent, and Rockies.



Developmental Activity in the Vicinity

Marketed Acreage is in a high concentration leasing location





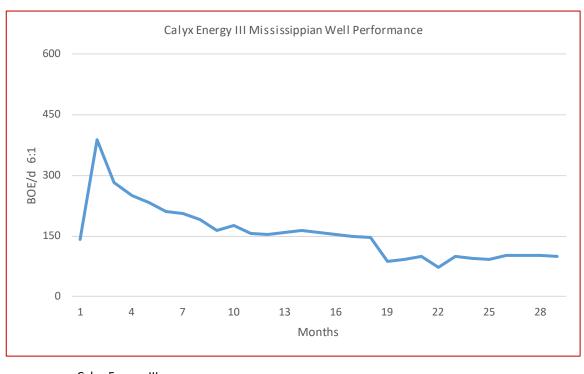


Source: Enverus

Type Curves

Woodford and Mississippian Well Performance by Operator





Operator — Bravo Arkoma — Calyx Energy III

Vintage Type Curves

Woodford and Mississippian Well Performance by Year





 YOY IP30 Growth%
 Woodford
 2017
 2018
 2019

 Mississippian
 15%
 -10%

 50%
 50%

Sale Process	December January														
	Su	М	Т	W	Th	F	Sa	Su	М	Т	W	Th	F	Sa	_
• Electronic Data Room Available December 2, 2019	1	2	3	4	5	6	7				1	2	3	4	EDR O
Bids Due January 8, 2020	8	9	10	11	12	13	14	5	6	7	8	9	10	11	Bids D
Bid instructions available in EDR	15	16	17	18	19	20	21	12	13	14	15	16	17	18	
	22	23	24	25	26	27	28	19	20	21	22	23	24	25	
	29	30	31					26	27	28	29	30	31		

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Oil & Gas Asset Clearinghouse

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The Pro Mineral ("Company") is selling certain leasehold assets in McIntosh County, Oklahoma. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

