



OIL & GAS ASSET
CLEARINGHOUSE

PRIVATE SELLER

Non-Operated PDP Package
McClain and Garvin Counties, Oklahoma

COMPREHENSIVE A&D SERVICES FOR THE OIL & GAS INDUSTRY

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Executive Summary

McClain & Garvin County, Oklahoma

**Bids Due
October 31, 2019**

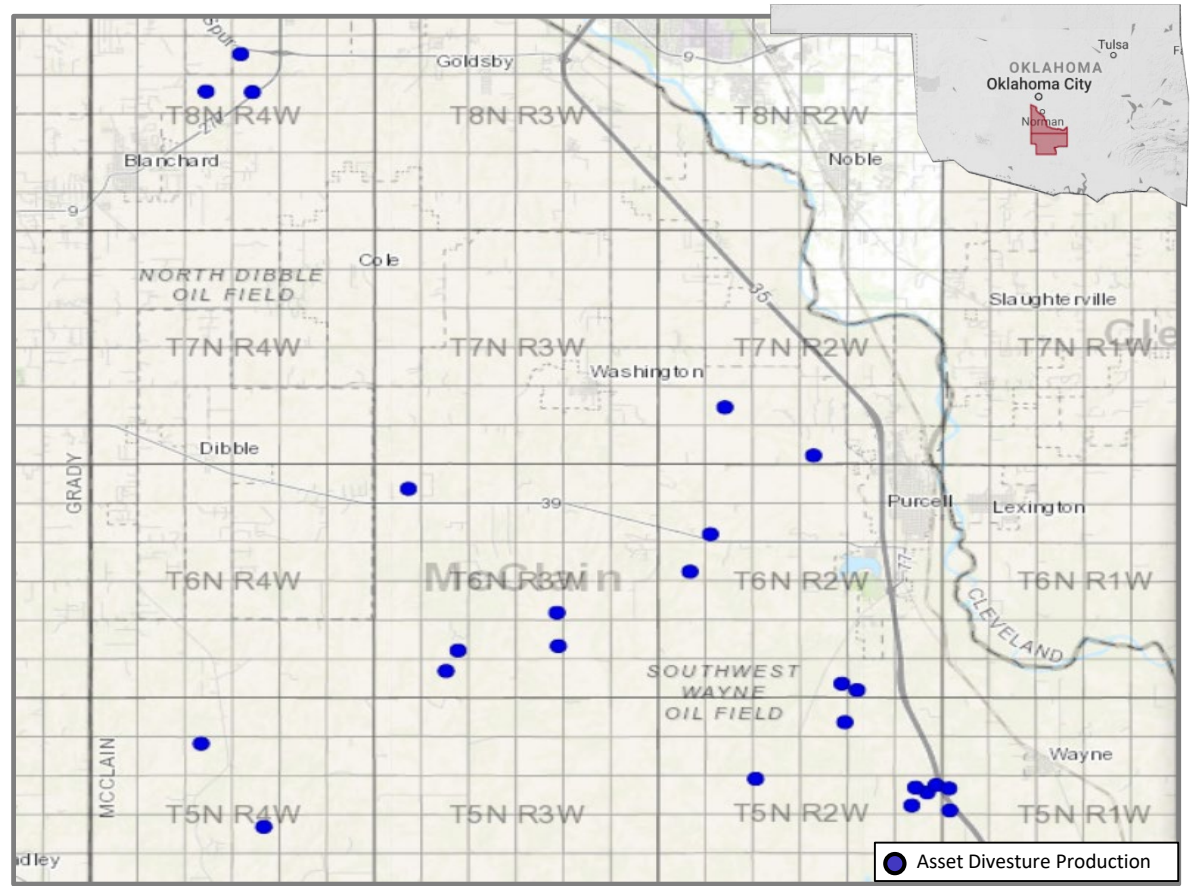
Private Sale

The Oil and Gas Asset Clearinghouse, LLC is partnering with a private seller to market a wellbore only package that includes Working Interest in twenty-six (26) PDP wells located in McClain and Garvin Counties, Oklahoma.

Asset Highlights^[1]

- Steady PDP production in 26 wellbores
- Operated by Charter Oak Production Company
- \$37,392/month average net cash flow
- Stacked vertical payzone in Viola, Sylvan, Hunton, Woodford, Wilcox, Pennsylvanian Lower

Producing wells	26
Working Interest	3-74% WI/ 3-57% NRI
Average Production (2019)	257/56 boepd (gross/net)



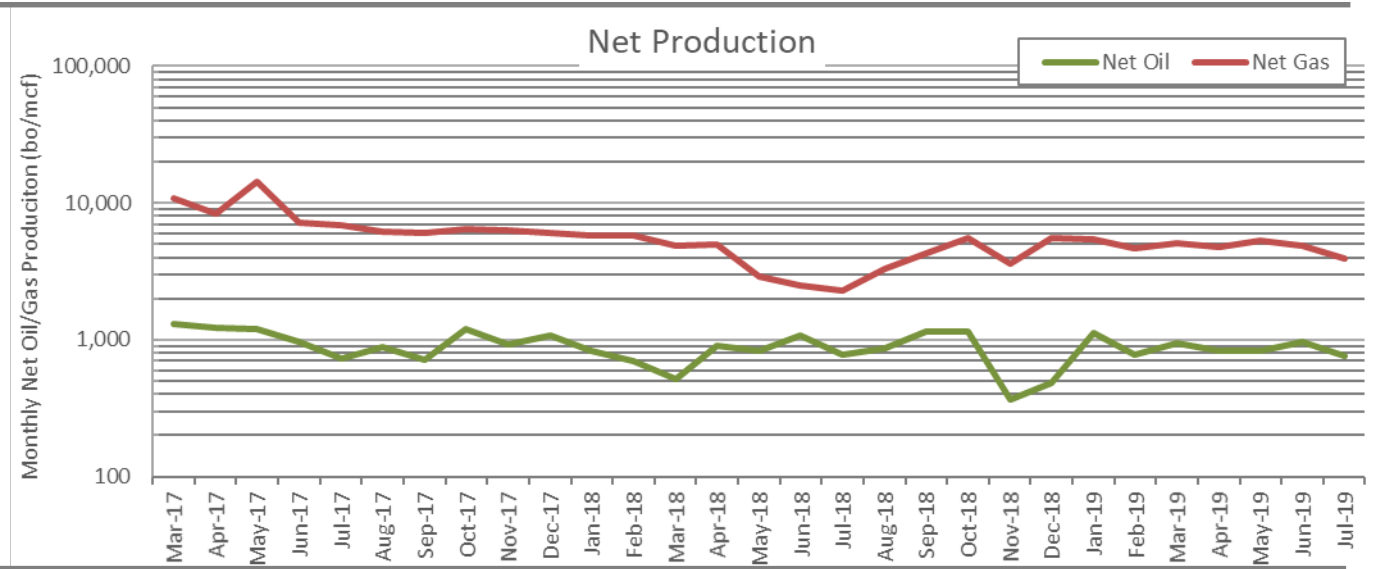
[1] All averages are last 12 months unless specified

Production & Cash Flow Summary

McClain & Garvin County, Oklahoma

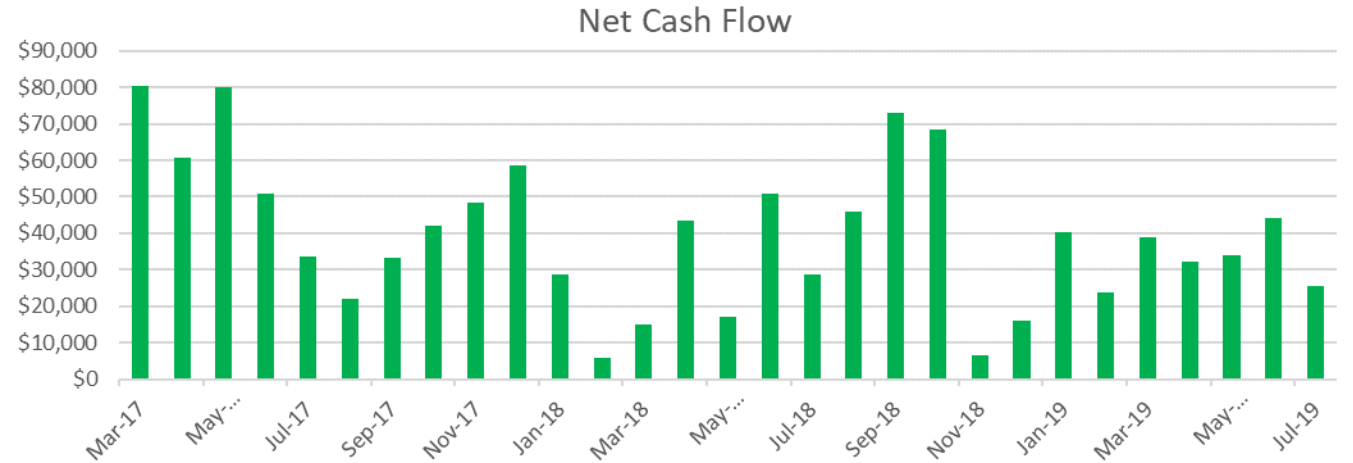
Monthly Production ^[1]

- 149 / 29 average Bbl/d (gross / net) (2019)
- 644 / 160 average Mcf/d (gross / net) (2019)
- Stacked vertical payzone in Viola, Sylvan, Hunton, Woodford, Wilcox, Pennsylvanian Lower



Monthly Revenue ^[1]

- \$37,392/mo average net cash flow
- \$448,700 cumulative CF in last 12 months
- Low LOE, \$11/boe (gross)
- No negative cashflow months in last 29 months



Sale Process

- Electronic Data Room Available October 7, 2019
- Bids Due October 31, 2019
- Bid instructions available in EDR

October							November						
Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa
		1	2	3	4	5						1	2
6	7	8	9	10	11	12	3	4	5	6	7	8	9
13	14	15	16	17	18	19	10	11	12	13	14	15	16
20	21	22	23	24	25	26	17	18	19	20	21	22	23
27	28	29	30	31			24	25	26	27	28	29	30

 EDR Open
 Bids Due

For additional questions or information, please contact our team:

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A Private Seller ("Company") is selling certain leasehold assets in McClain and Garvin Counties, Oklahoma. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.