

Established in 1992

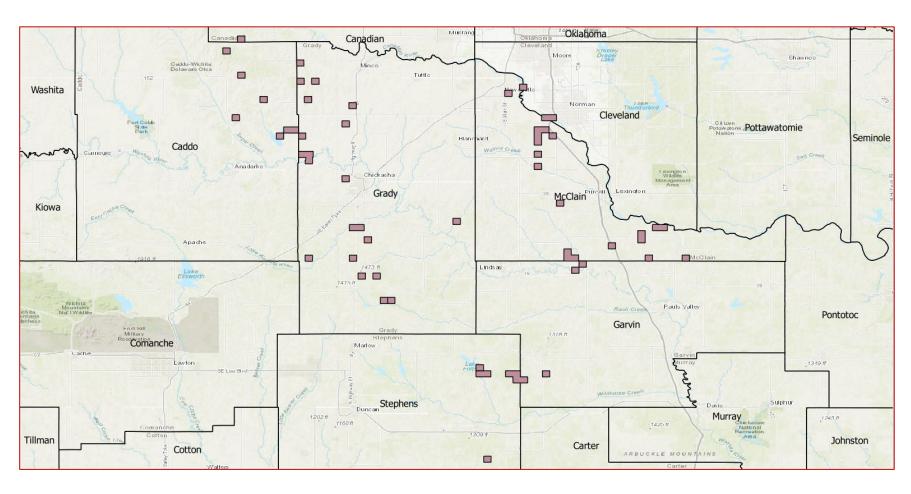
The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market 1,493.68 net leasehold acres in SCOOP/STACK plays. Lockmar Resources will accept offers for individual Lot or a group of Lots.

SCOOP STACK

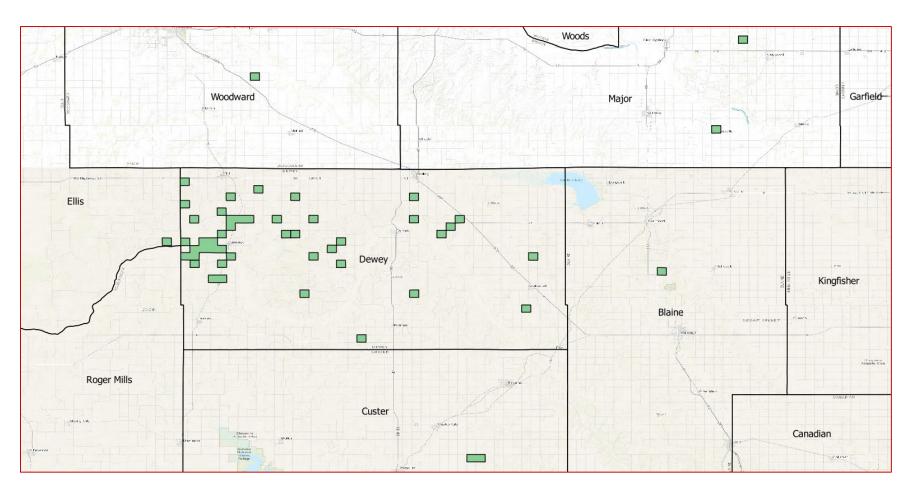
Group	Location	Total NMA
А	North Grady and Caddo	117.43
В	West Grady	303.17
С	McClain and Cleveland	48.77
D	McClain and Garvin	198.72
E	Stephens	48.30

Group	Location	Total NMA
F	West Dewey	348.12
G	East Dewey	347.01
Н	Custer	7.54
I	Blaine	40.25
J	Major	32.34





- 718.42 Net Mineral Acres
- Multiple targeted reservoirs -Mississippian, Woodford, Hunton
- Offset operators in the area include Chesapeake, Chevron, Anadarko, EOG, Exxon, Samson Resources



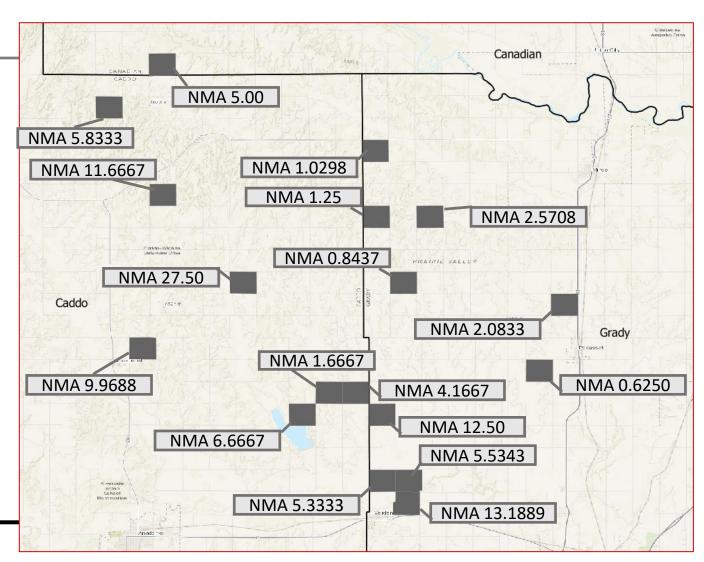
- 775.26 Net Mineral Acres
- Multiple targeted reservoirs Red Fork, Mississippian, Woodford, Hunton
- Offset operators in the vicinity include EnCana, Noble Energy, Marathon, Devon, BP, Anadarko

Caddo, Grady, Canadian Counties, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Caddo, Grady, and Canadian Counties, Oklahoma. Majority of leases with 80% NRI (minimum 75%)

Group A Highlights

- 117.4 Total Net Mineral Acres
- Multiple targeted reservoirs-Mississippian,
 Woodford, Hunton
- Operators in the vicinity include Linn Energy,
 Continental Resources, Marathon

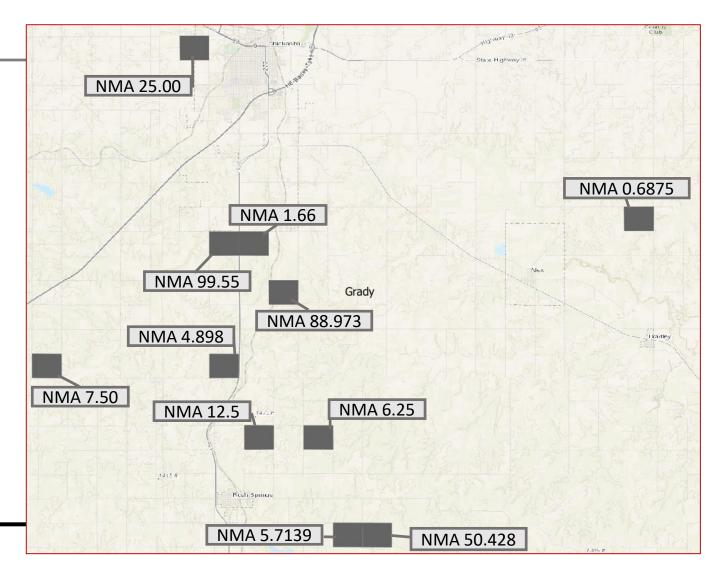


Grady County Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Grady County, Oklahoma. Majority with 80 % NRI (minimum 78%)

Group B Highlights

- 303.17 Total Net Mineral Acres
- Multiple targeted reservoirs-Mississippian,
 Woodford, Hunton
- Operators in the area: Anadarko Petroleum,
 Ward Petroleum, Chevron, Gulf Port Energy,
 Chesapeake Energy, GBK Corporation

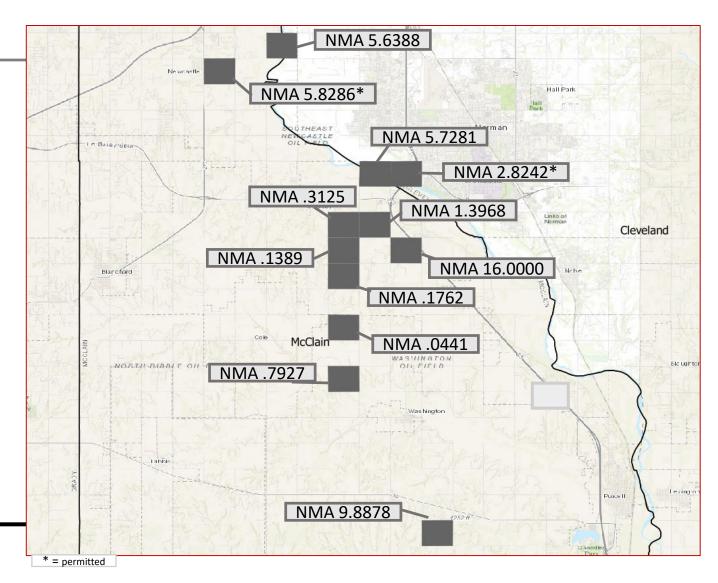


Cleveland & McClain Counties, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Cleveland and McClain Counties, Oklahoma. Majority of leases with 80% NRI (minimum 78%)

Group C Highlights

- 48.77 Total Net Mineral Acres
- Multiple targeted reservoirs-Mississippian,
 Woodford, Hunton
- Operators in the area: EOG Resources,
 Chesapeake, Charter Oak Production Co.,
 Samson Resources, Northwest Oil Company

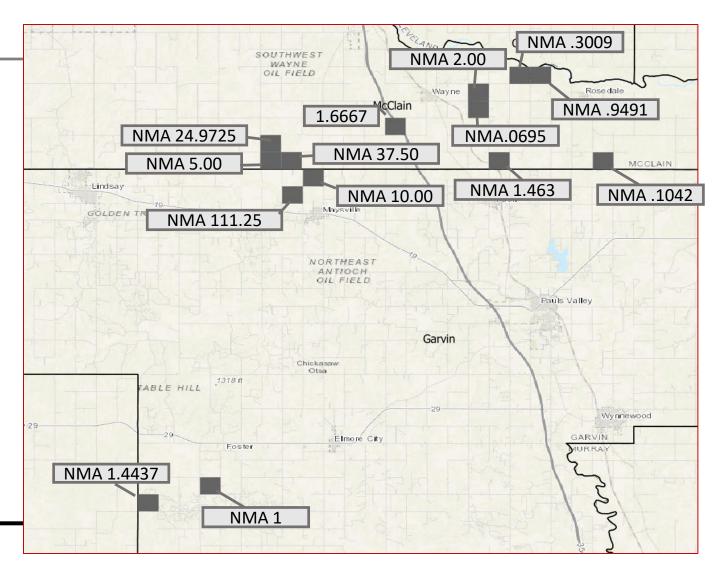


McClain & Garvin Counties, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Dewey, Ellis, and Woodward Counties, Oklahoma. Majority leases 80% Net Revenue Interest.

Group D Highlights

- 198.72 Total Net Mineral Acres
- Multiple targeted reservoirs Mississippian, Woodford, Hunton
- Operators in the area: Chevron, EOG
 Resources, BP, Anadarko Petroleum,
 Exxon Mobil, Marathon Oil, Encana,
 Noble Energy, Devon Energy

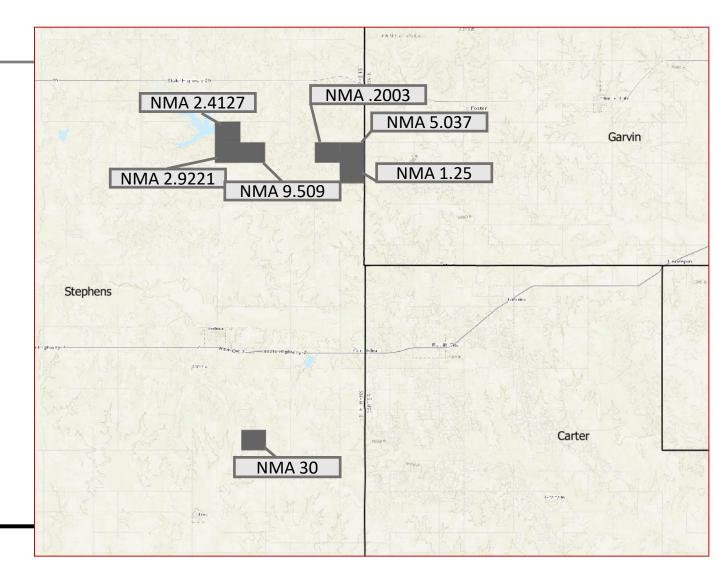


Stephens County, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Stephens County Oklahoma. All leases 79% Net Revenue Interest.

Group E Highlights

- Total 48.30 Net Mineral Acres
- Operators in the area: Roan Resources and Marathon

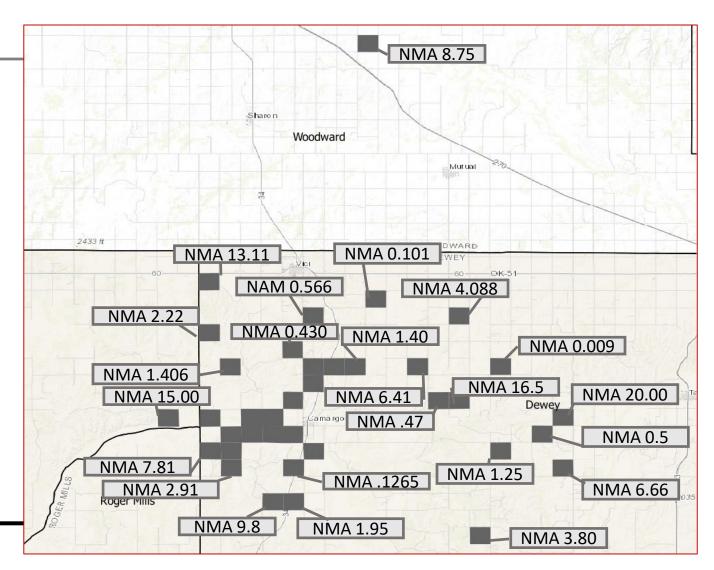


Dewey, Ellis, and Woodward Counties, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Dewey, Ellis, and Woodward Counties, Oklahoma. All leases 80% Net Revenue Interest.

Group F Highlights

- 348.12 Total Net Mineral Acres
- Multiple targeted reservoirs Mississippian, Woodford, Hunton
- Operators in the area: White Star
 Petroleum, Mewbourne Oil Company,
 Tapstone Energy

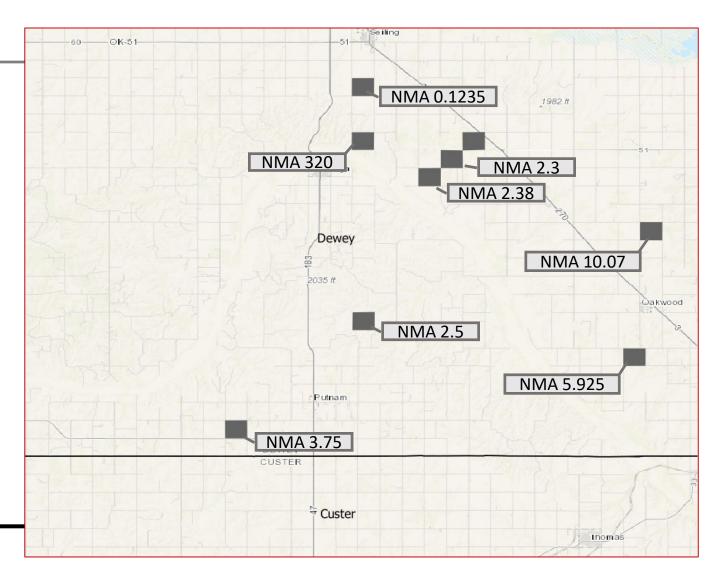


Dewey County, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Dewey County, Oklahoma. All leases 80% Net Revenue Interest.

Group G Highlights

- 347.01 Total Net Mineral Acres
- Multiple targeted reservoirs Mississippian, Woodford, Hunton
- Operators in the area: White Star
 Petroleum, Mewbourne Oil Company,
 Tapstone Energy

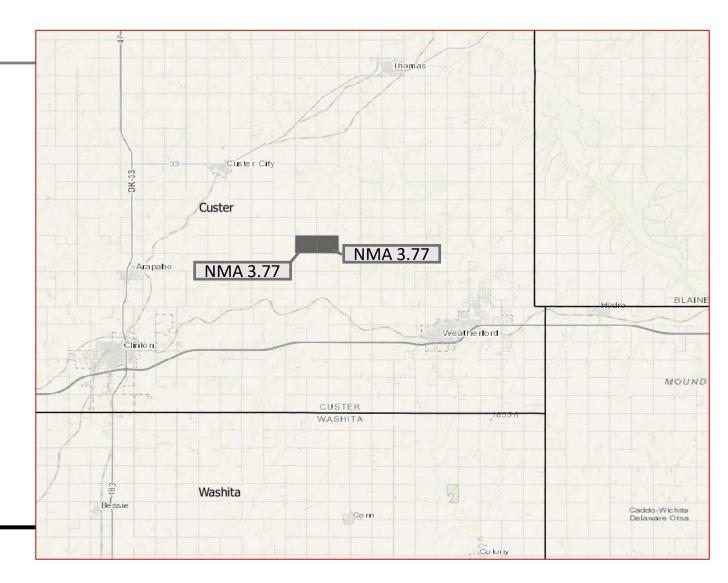


Custer County, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Custer County, Oklahoma. All leases 80% Net Revenue Interest.

Group H Highlights

- 7.54 Total Net Mineral Acres
- Multiple targeted reservoirs Mississippian, Woodford, Hunton
- Operators in the area: White Star
 Petroleum, Mewbourne Oil Company,
 Tapstone Energy

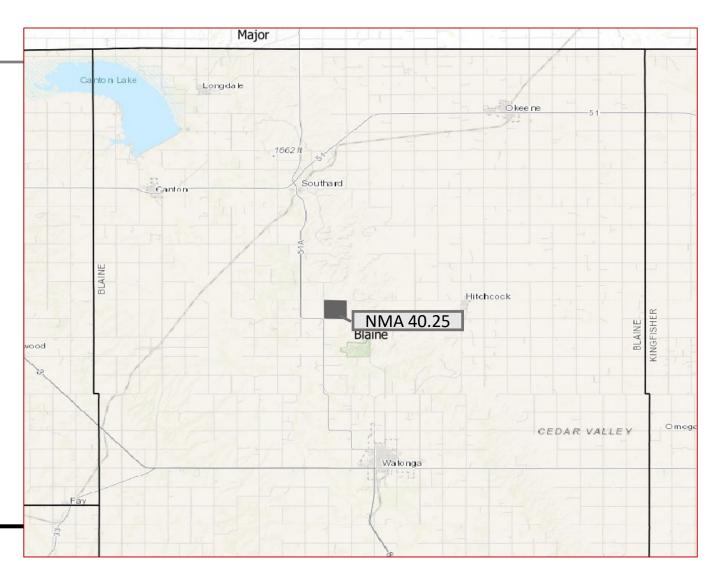


Blaine County, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Blaine County, Oklahoma. All leases 79% Net Revenue Interest.

Group I Highlights

- 40.25 Total Net Mineral Acres
- Multiple targeted reservoirs-Mississippian,
 Woodford, Hunton
- Operators in the area: White Star Petroleum,
 Mewbourne Oil Company, Tapstone Energy

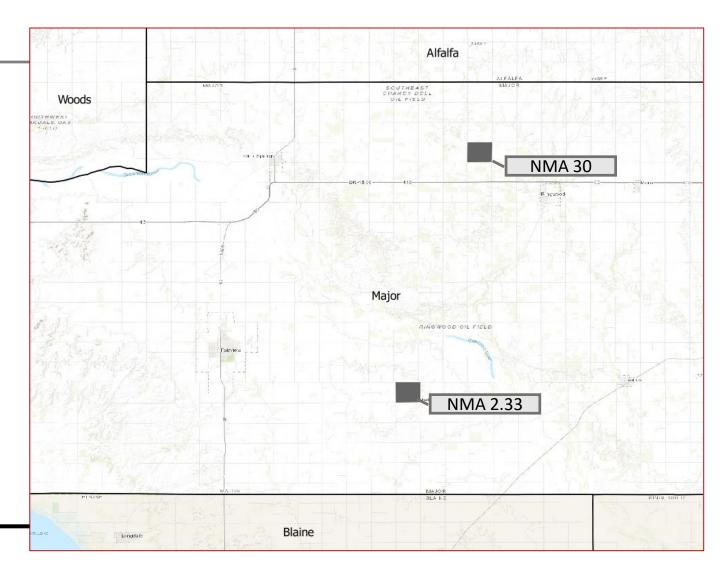


Major County, Oklahoma

The Oil & Gas Asset Clearinghouse is partnering with Lockmar Resources, LLC to market leasehold acreage in Major County, Oklahoma. All leases 80% Net Revenue Interest.

Group J Highlights

- 32.34 Total Net Mineral Acres
- Multiple targeted reservoirs Mississippian, Woodford, Hunton
- Operators in the area: White Star
 Petroleum, Mewbourne Oil Company,
 Tapstone Energy



Caddo, Grady, McClain, Garvin, Stephens, Canadian, Dewey, Custer, Blaine, and Major Counties Oklahoma

Sale Process	October														
Flectronic Data Room Available October 29, 2019	М	Т	W	Th	F	Sa	Su	М	Т	W	Th	F	Sa	Su	
Electronic Data Room Available October 25, 2015		1	2	3	4	5	6					1	2	3	EDR Open
Bids Due November 21, 2019	7	8	9	10	11	12	13	4	5	6	7	8	9	10	Bids Due
 Single Group Bids Accepted (specify when bidding) 	14	15	16	17	18	19	20	11	12	13	14	15	16	17	
	21	22	23	24	25	26	27	18	19	20	21	22	23	24	
	28	29	30	31				25	26	27	28	29	30		

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Lockmar Resources, LLC ("Company") is selling certain leasehold assets in multiple Counties in the State of Oklahoma. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale. The Company and Clearinghouse make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

