River Oaks Exploration, LLC et al

Texas ORRI Package

Lee County, Texas

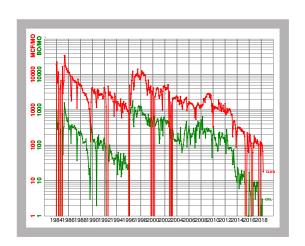
NOW ACCEPTING BIDS

Giddings Field
Austin Chalk 3
producing formation
Lee County, TX



AUCTION PROPERTY HIGHLIGHTS

- 0.136% overriding-royalty interest
- 970.69 gross acres in lease and 331.19 gross acres in unit
- Operated by Enervest Operating, LLC
- Gross production ~2 MCFD



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Lee County, Texas

NOW ACCEPTING BIDS

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Visit our continuous online auction at www.ogclearinghouse.com

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River Oaks Exploration L.L.C., et al ("Company") is selling certain leasehold assets in Lee County, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

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