

River Oaks Exploration, LLC et al

Oklahoma ORRI Package

Bryan County, Oklahoma

NOW ACCEPTING BIDS

Aylesworth District
SE Field

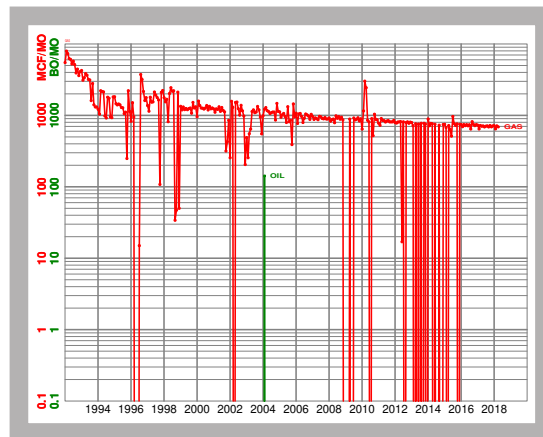
Viola producing
formation

Bryan County, OK



AUCTION PROPERTY HIGHLIGHTS

- 0.162% overriding-royalty interest
- Operated by Godfrey Oil Properties
- Gross production ~22.5 MCFD



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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

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River Oaks Exploration L.L.C. et al ("Company") is selling certain leasehold assets in Bryan County, Oklahoma. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

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Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

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