

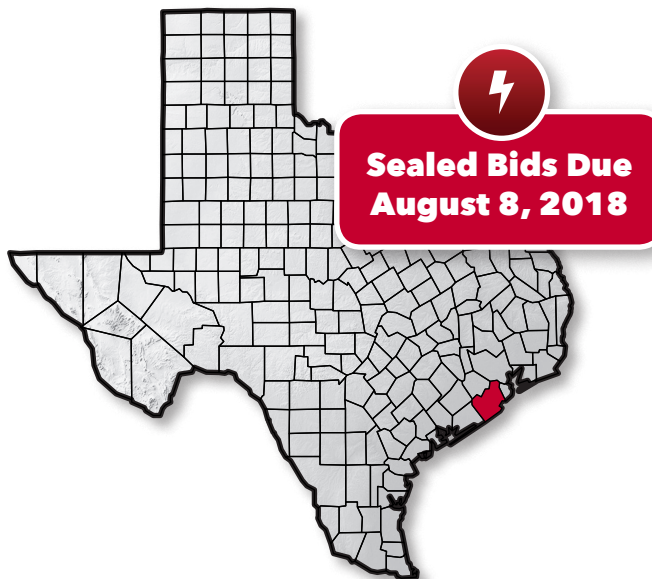
Excalibur Ventures, Inc.

Producing Properties Package

Brazoria County, Texas

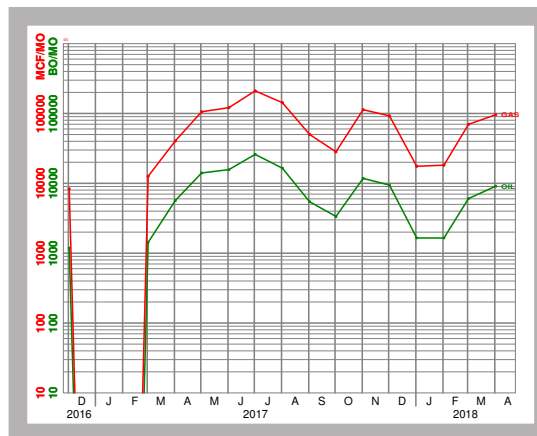
AVAILABLE FOR REVIEW

~1,632 leasehold acres
 Chocolate Bayou and
 Persimmon Bayou Fields
 Frio Grubbs and
 Frio Alibel Producing
 Formations
 Brazoria County, Texas



OPPORTUNITY HIGHLIGHTS

- 4.375% working interest and 3.39% - 3.5% NRI
- Operated by Channa Operating, LLC
- Net production ~10 BOPD and ~111 MCFD
- Two wellbores with one well being a dual completion (Hlavinka 1)
- Quantified PUD & PRB reserves within leasehold
- Average monthly net cash flow ~\$24,000 (May 2017-April 2018)



Excalibur Ventures, Inc.

Producing Properties Package

Brazoria County, Texas

Evaluation Data Available at

**a.m.p.**

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.comSealed Bids Due
August 8, 2018

Business Development and Negotiations Team

Patrick DaPraVice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655**Amanda Novak**Business Development
Houston
anovak@ogclearinghouse.com
(832) 601-7614**George Soulis**Vice President - A&D
gsoulis@ogclearinghouse.com
(303) 570-3761**Matt DaPra**Manager - Business Development
Midland
mdapra@ogclearinghouse.com
(713) 277-7923

Contact Clearinghouse:

Amanda NovakBusiness Development
Houston
anovak@ogclearinghouse.com
(832) 601-7614**Patrick DaPra**VP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Excalibur Resources, Inc. ("Company") is selling certain leasehold assets in Brazoria County, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC1235 North Loop West, Suite 510
Houston, TX 77008
(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.