

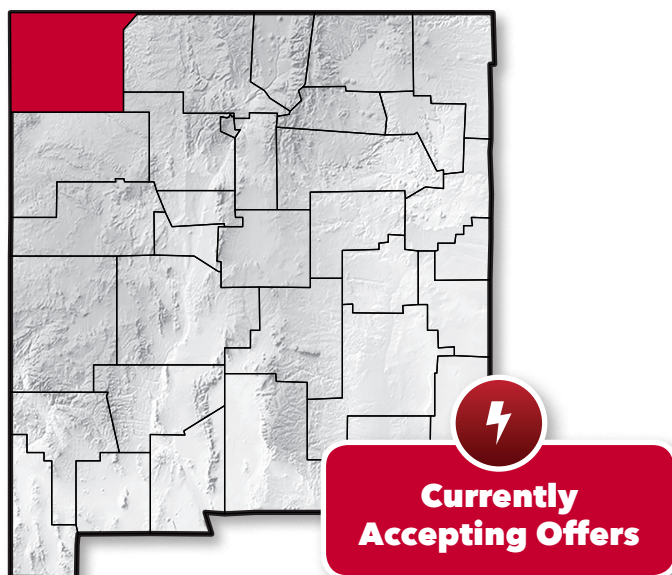


KOCH EXPLORATION COMPANY, LLC

San Juan County, New Mexico Producing Properties Package

AVAILABLE FOR REVIEW

Operated and
non-operated
Coalbed methane
and conventional
properties
San Juan County, NM
53 active wells
Upside behind-pipe
potential



**Currently
Accepting Offers**

OPPORTUNITY HIGHLIGHTS

- 2018 projected cash flow of ~\$1.1 MM
- 31 operated Fruitland Coal wells with 3,606 net acres (100% HBP, 90% federal)
- 10 operated Dakota wells (wellbore only) with Mancos PDNP potential
- 12 non-operated Dakota, Gallup and Fruitland wells (wellbore only)



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San Juan County, New Mexico Producing Properties Package

Evaluation Data Available At**a.m.p.****Asset Marketing Platform****Data Room Now Open at
www.ogclearinghouse.com****Currently Accepting Offers**

Business Development and Negotiations Team

Patrick DaPraVice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655**Amanda Novak**Business Development
Houston
anovak@ogclearinghouse.com
(832) 601-7614**Matt DaPra**Manager - Business Development
Midland
mdapra@ogclearinghouse.com
(713) 277-7923

Contact Clearinghouse:

Patrick DaPraVP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655**Amanda Novak**Business Development
Houston
anovak@ogclearinghouse.com
(832) 601-7614

Koch Exploration Company, LLC ("Company") is selling certain leasehold assets in San Juan County, New Mexico. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC1235 North Loop West, Suite 510
Houston, TX 77008
(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.