



MIE Holdings Corporation
a value added oil & gas partner

Niobrara Producing Property Asset and Corporate Sale

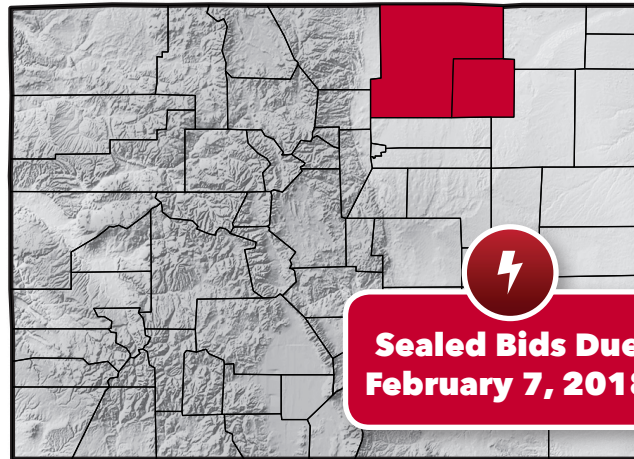
NOW ACCEPTING BIDS

**Niobrara Shale
Formation**

**Weld and Morgan
Counties, CO**

**2,752 net acres
(100% HBP)**

**Third-party gas sales
pipeline available**

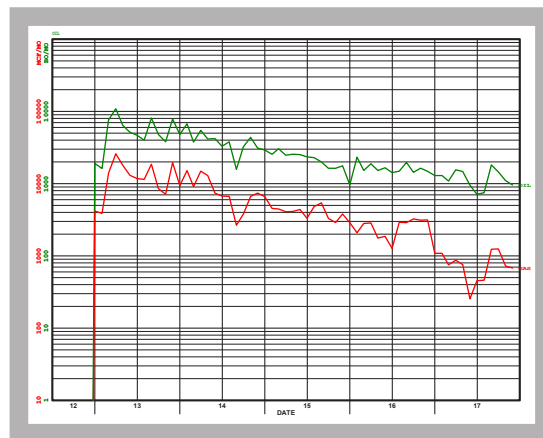


**Sealed Bids Due
February 7, 2018**

OPPORTUNITY HIGHLIGHTS

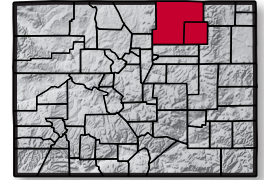
**DATA ROOM OPENS:
JANUARY 10, 2018**

- 5 horizontal producing oil wells 94% WI and 76% NRI
- Current production from Niobrara B Bench
- Significant upside potential in Codell and Greenhorn formations



**OIL & GAS ASSET
CLEARINGHOUSE**

2,752 net acres (100% HBP)
5 horizontal producing oil wells
94% WI and 76% NRI



Weld and Morgan
Counties, CO

Asset Location

- Weld and Morgan Counties, CO
- DJ Basin Niobrara oil play
- Third-party gas sales pipeline available

Stratigraphic Column

System	Stratigraphic Unit	
Niobrara Formation	Smokey Hill Chalk Member	Chalk A Bench
		Marl
		Chalk B Bench
		Marl
		Chalk C Bench
		Marl
		Chalk/Shale Cycles
		Chalk
Carlile Shale	Codell Sandstone	

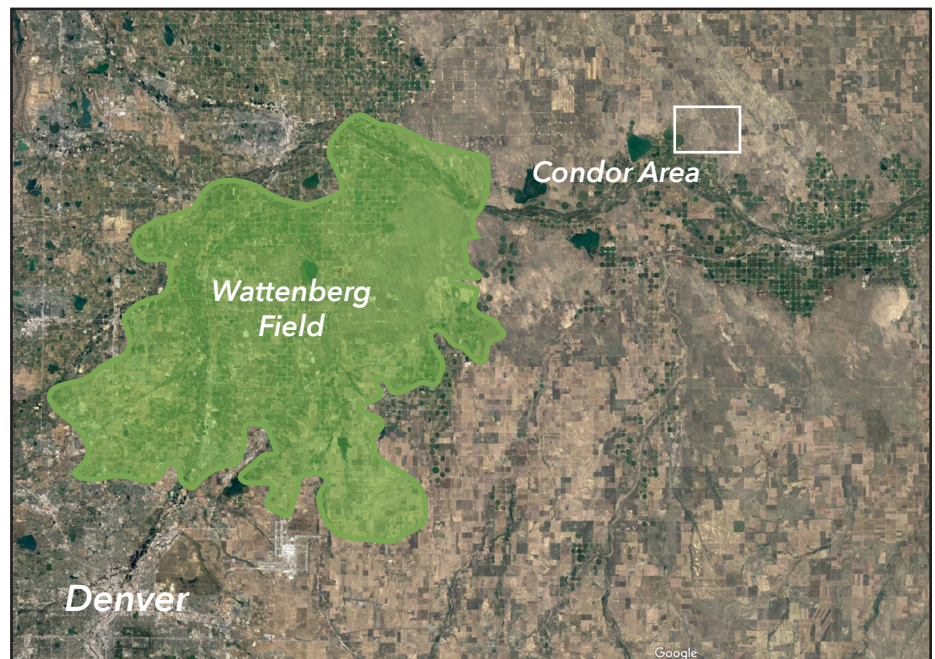
Executive Summary

Condor Niobrara property is located in the DJ Basin Niobrara oil play, within the "Colorado Mineral Belt" trend, just to the NE of the core Wattenberg Field. This property is surrounded by many successful operators with excellent results and active development. Condor drilled and completed one well in 2012, and four wells in 2013.

The Niobrara is a late Cretaceous-aged formation, comprising mainly source rock quality shale and with chalk benches as the target hydrocarbon reservoirs. In the DJ Basin, the targeted interval within the Niobrara is the Smoky Hill Section, a chalk/marl unit consisting of three chalk benches A, B and C, with marl/shale intervals above, below and between the benches.

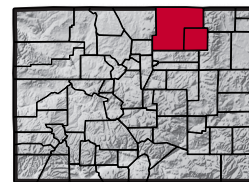
Usually the Niobrara "B" Bench is thicker and more consistent than the other two benches, and thus it has been the target for horizontal development to date. However, the pay thickness for "A" and "C" benches is also very consistent across MIEH's acreage, and so there is plenty of untapped potential. Offset operators tested Niobrara A and C benches, and Codell formation in the area and they have achieved promising results.

Condor Niobrara Asset Location



**OIL & GAS ASSET
CLEARINGHOUSE**

Current production
from Niobrara B Bench
Significant upside potential in Codell
and Greenhorn formations

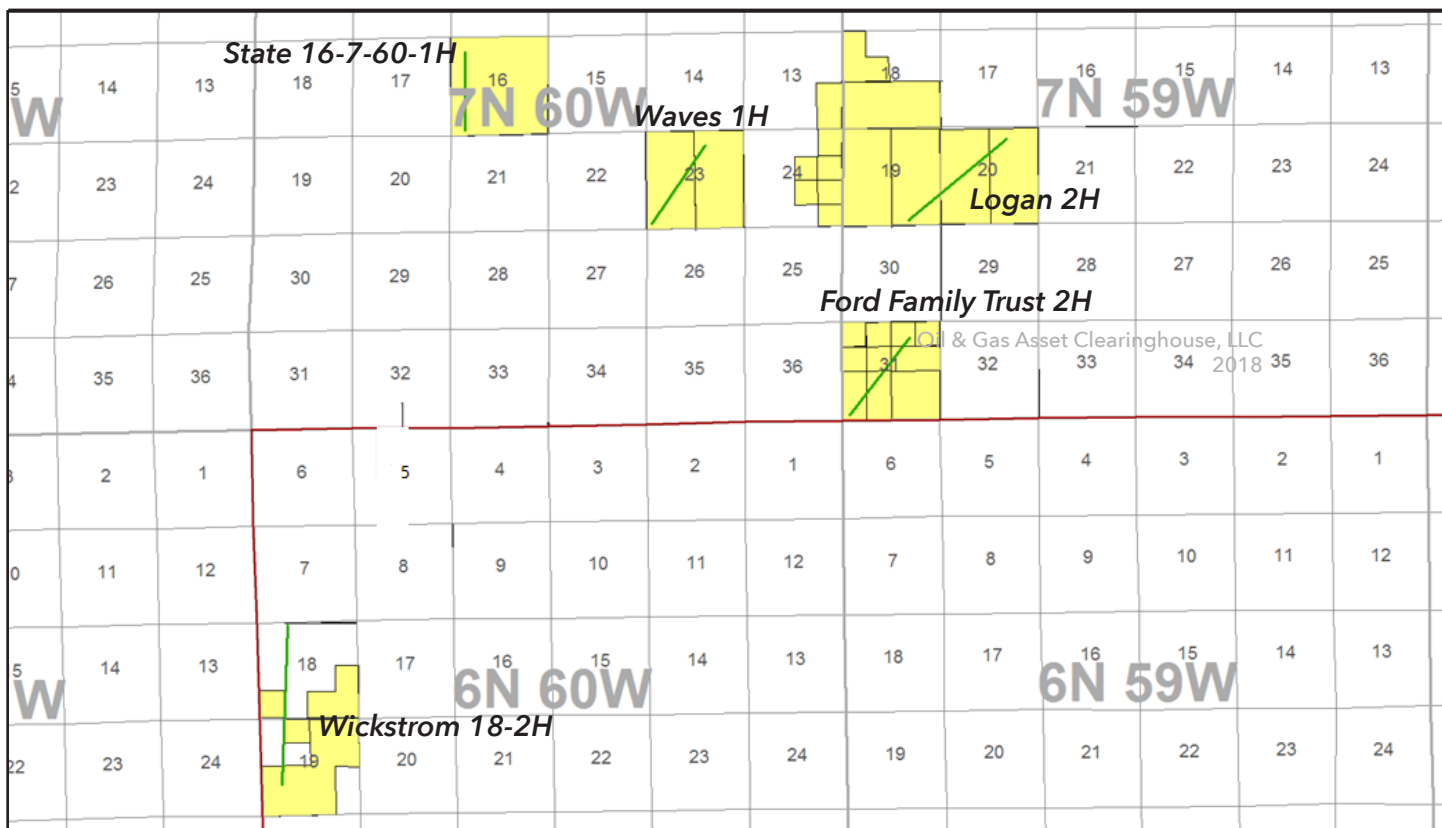


Weld and Morgan
Counties, CO

Condor Niobrara Asset Package - Well List
Weld and Morgan Counties, CO

Well name	Date	TD (ft)	Lateral Length (ft)	Frac Stages	IP Rate (BOPD)	Avg. Oil Production 11/17 (BOPD)	Avg. Gas Production 11/17 (MCFPD)	Avg. Oil Equivalent 11/17 (BOEPD)
FFT2H	Apr. 2012	11,307	4,765	20	424	6	2	6.34
Waves 1H	Nov. 2012	11,114	4,339	18	504	7	7	8.17
Logan 2H	Nov. 2012	12,911	6,320	25	488	8	4	8.67
State 16-7-60 1H	Jun. 2013	10,561	4,063	16	396	5	5	5.83
Wickstrom 18-2H	Jun. 2013	14,695	8,130	33	414	5	5	5.83
Total						32	22	34.84

Condor Niobrara Asset Package - Lease Location Map
Weld and Morgan Counties, CO





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a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due February 7, 2018

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MIE Jurassic Energy Corporation ("Company"), a subsidiary of MIE Holdings Corporation, is selling certain leasehold assets in Weld and Morgan Counties, CO. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

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