

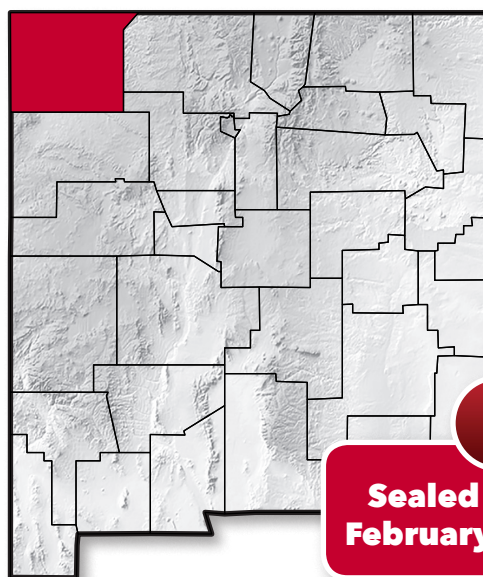


KOCH EXPLORATION COMPANY, LLC

## San Juan County, New Mexico Producing Properties Package

AVAILABLE FOR REVIEW

Operated and  
non-operated  
Coalbed methane  
and conventional  
properties  
San Juan County, NM  
53 active wells  
Upside behind-pipe  
potential



**Sealed bids due  
February 22, 2018**

### OPPORTUNITY HIGHLIGHTS

- 2018 projected cash flow of ~\$1.1 MM
- 31 operated Fruitland Coal wells with 3,606 net acres (100% HBP, 90% federal)
- 10 operated Dakota wells (wellbore only) with Mancos PDNP potential
- 12 non-operated Dakota, Gallup and Fruitland wells (wellbore only)



KOCH EXPLORATION COMPANY, LLC

## San Juan County, New Mexico Producing Properties Package

Evaluation Data Available At



**a.m.p.**

Asset Marketing Platform

Data Room Now Open at  
[www.ogclearinghouse.com](http://www.ogclearinghouse.com)

Sealed Bids Due February 22, 2018

## Business Development and Negotiations Team

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Koch Exploration Company, LLC ("Company") is selling certain leasehold assets in San Juan County, New Mexico. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

## OIL & GAS ASSET **CLEARINGHOUSE**

**Oil & Gas Asset Clearinghouse, LLC**

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Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.