



Operated Producing Property Package

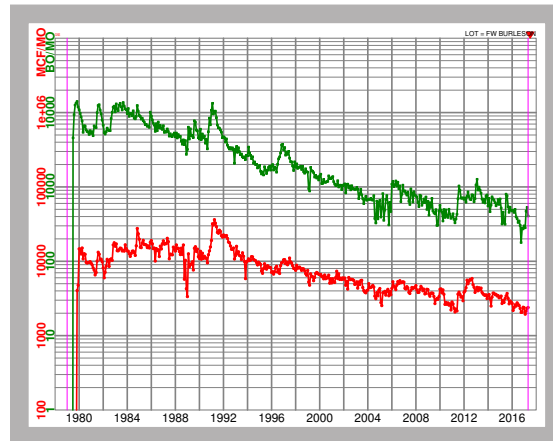
NOW ACCEPTING BIDS

Austin Chalk Producing Formation
Caldwell, Giddings and Stone City Fields
Burleson, Fayette and Lee County, TX



AUCTION PROPERTY HIGHLIGHTS

- Operated by Frostwood Energy
- Average net production ~10 BOPD and 61 MCFD
- Average monthly net cash flow ~\$4,527.00 (Jan - June 2017)





FROSTWOODENERGY

Operated Producing Property Package

NOW ACCEPTING BIDS

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Visit our continuous
online auction at
www.ogclearinghouse.com

Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Thomas Medlin

Vice President - Business Development
Oklahoma City
tmedlin@ogclearinghouse.com
(405) 250-0840

Rocky Smith

Vice President - Business Development
Houston
rsmith@ogclearinghouse.com
(281) 873-4600

Deon Warner

President
dwarner@ogclearinghouse.com
(281) 873-4600

Contact Clearinghouse:

Patrick DaPra

VP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Thomas Medlin

Vice President - Oklahoma City
tmedlin@ogclearinghouse.com
(405) 250-0840

Frostwood Energy, LLC. ("Company") is selling certain leasehold assets in Burleson Fayette and Lee Counties, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 500
Houston, TX 77008
(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.