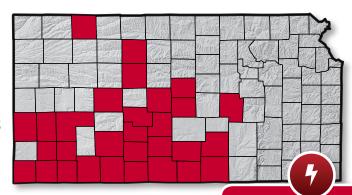
Edison Energy, LC et al

Kansas Non-Operated Property Package

NOW ACCEPTING BIDS

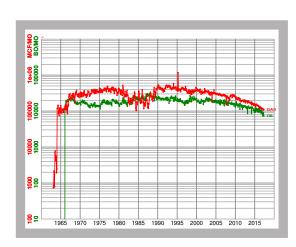
Majority of the properties are Mississippian producing formations Multiple counties



Auction closes
October 18, 2017

OPPORTUNITY HIGHLIGHTS

- Carried working interests in future drilling locations
 - 33 leases
- Vertical wells only
- Average net production
 53 BOPD and 708 MCFD
- Average monthly net cash flow ~ \$26,041 (Jan - June 2017)



Edison Energy, LC et al

Kansas Non-Operated Property Package

NOW ACCEPTING BIDS

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Visit our continuous online auction at www.ogclearinghouse.com

Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions pdapra@ogclearinghouse.com (832) 601-7655

Thomas Medlin

Vice President - Business Development Oklahoma City tmedlin@ogclearinghouse.com (405) 250-0840

Rocky Smith

Vice President - Business Development Houston rsmith@ogclearinghouse.com (281) 873-4600

Deon Warner

President dwarner@ogclearinghouse.com (281) 873-4600

Contact Clearinghouse:

Patrick DaPra
VP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Thomas Medlin Vice President - Oklahoma City tmedlin@ogclearinghouse.com (405) 250-0840

Edison Energy LC et al ("Company") is selling certain leasehold assets in various counties in Kansas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

OIL & GAS ASSET CLEARINGHOUSE

Oil & Gas Asset Clearinghouse, LLC 1235 North Loop West, Suite 510 Houston, TX 77008 (281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.

OGAC2017091151350AP