

OIL & GAS ASSET
CLEARINGHOUSE

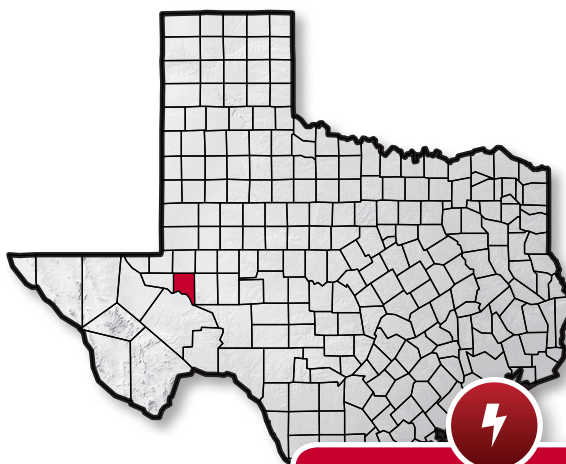
Crane County, Texas
Producing Property Package and
3-D Defined Multi-Well Prospect

NOW ACCEPTING BIDS

Nearburg Producing Company

Exploration and Production

Devonian Producing
Formation
Crane County, TX
Peak Victor and PV
Two Fields
Additional drilling
locations supported
by 3-D seismic



Sealed bids due
September 14, 2017

Operated package includes 20 PDP, 1 injection,
7 PDNP, 2 PUD, 6 potential drilling locations
4,663.8 gross and 3,063.9 net HBP acreage;
919.1 gross and 364.6 net undeveloped acres

Average gross production ~110 BOPD and ~1,100 MCFD

Average net monthly cash flow ~\$155,960
(June 2016 - May 2017)

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Average gross production
~110 BOPD and ~1100 MCFD

4,663.8 gross and 3,063.9 net HBP acres;
919.1 gross and 364.6 net undeveloped acres



Asset Location

- Devonian Producing Formation
- Crane County, TX
- Peak Victor and PV Two Fields
- Additional drilling locations supported by 3-D seismic

Behind-Pipe Potential

Well Name	Zone
AAKER 74 #2	Wichita-Albany
	Basal Devonian Chert
AAKER 75A #2	Wichita-Albany
DPV 78 #1	Wichita-Albany
PEAK VICTOR 2 #1	San Andrew
	Wichita-Albany
PEAK VICTOR 2-3 #1	Wichita-Albany
PEAK VICTOR 12 #1	Wichita-Albany
PEAK VICTOR 78 #1	Tansil-Yates
	Wichita-Albany

Executive Summary

Nearburg Producing Company is offering for sale its producing assets and acreage located in Crane County, Texas. The producing properties, including areas held-by-production and undeveloped acreage, is split between the Peak Victor and PV Two fields.

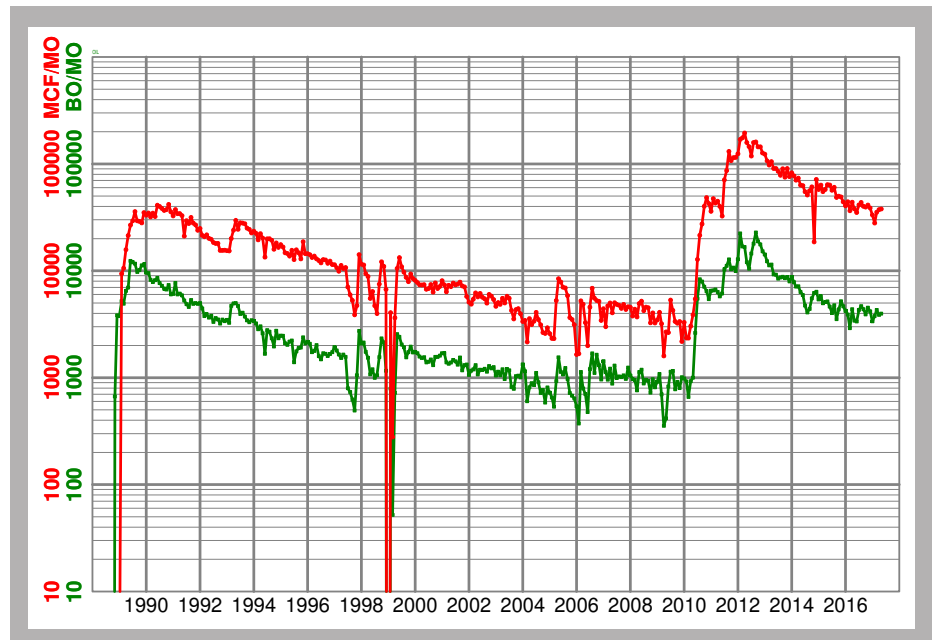
Development started on the Peak Victor Devonian Field in 1988. Eight wells were drilled within the field, in the late 1980s. In 2009, a new 3-D seismic survey of the area was acquired. Between late 2009 and 2012, Nearburg drilled 18 wells in the area boasting an 89% success rate.

This asset sale includes 21 wells (20 PDPs and 1 injection well) spread across the two fields. In addition, 7 PDNPs and 2 PUDs are included in the package.

Also included in the sale is the McCamey Prospect in Crane County, TX. The McCamey Prospect is a multi-well prospect defined by 3-D seismic. It includes 4 primary locations and 2 secondary locations targeting the Devonian at an average depth of 5,200 feet. Average expected reserves are 200 MBOE per well with potential reserves of 800 MBOE per well.

Bids for this asset package are due no later than September 14, 2017.

Production Summary Curve

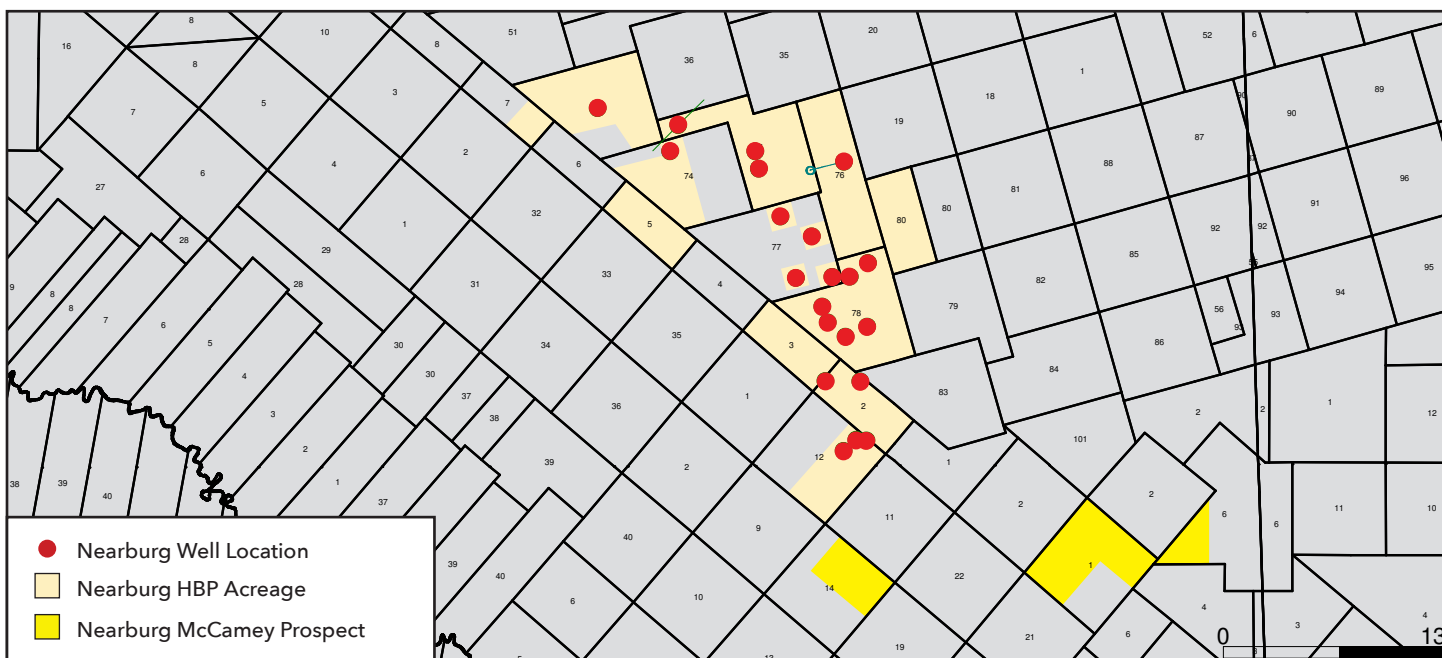


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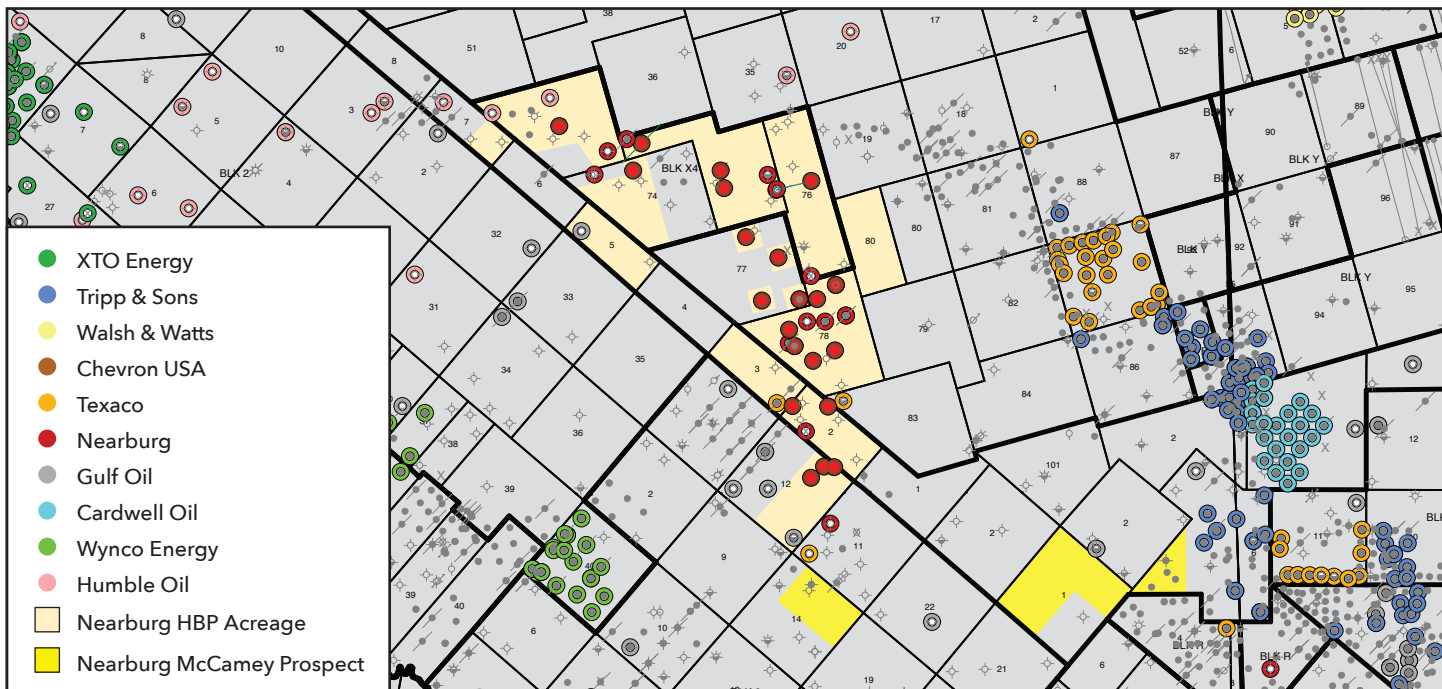
Operated package includes
20 PDPs, 1 injection,
7 PDNPs, 2 PUDs
and 3-D defined multi-well
McCamey Prospect



Nearburg Producing Well Locations Crane County, TX Package



Offset Operators - Nearburg Producing Company Assets Crane County, TX Package



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Average net monthly
cash flow ~\$155,960
(June 2016 - May 2017)



Nearburg Producing Company Well List Crane County, TX Package

Well Name	API Number	Well Status	WI	NRI	Recent Gross BOPD	Recent Gross MCFD	Field
AAKER 73 #1	42-103-35979	Active/Producing	0.973	0.741	8	15	Peak Victor
AAKER 74 #2	42-103-35977	Active/Producing	0.993	0.733	4	15	Peak Victor
AAKER 75 #1	42-103-35978	Active/Producing	0.993	0.768	28	155	Peak Victor
AAKER 75 #3	42-103-35867	Active/Producing	0.993	0.768	3	57	Peak Victor
AAKER 75-76 #1H	42-103-35865	Inactive/Shut-In	0.993	0.774	Shut-in		Peak Victor
AAKER 75A #2	42-103-35866	Active/Producing	0.993	0.768	21	80	Peak Victor
BAYVIEW 12 #1	42-103-33950	Active/Producing	1.000	0.792	2	13	PV Two
DAWSON 78 #2A	42-103-34072	Active/Producing	0.875	0.706	4	3	Peak Victor
DAWSON 78 B #1	42-103-35707	Active/Producing	0.932	0.745	4	25	Peak Victor
DAWSON 78-2	42-103-33894	Active/Producing	1.000	0.765	12	16	Peak Victor
DAWSON 78-5 INJECTION WELL	42-103-33967	Injection Well	1.000	1.000	N/A		Peak Victor
DAWSON EXXON 77-1	42-103-33899	Active/Producing	0.902	0.659	7	40	Peak Victor
DPV 78 #1	42-103-36000	Active/Producing	0.892	0.722	3	25	Peak Victor
PEAK VICTOR 12 #1	42-103-35708	Active/Producing	0.993	0.797	2	100	PV Two
PEAK VICTOR 12 #2	42-103-35803	Active/Producing	0.996	0.799	5	90	PV Two
PEAK VICTOR 2 #1	42-103-35894	Active/Producing	0.934	0.738	1	210	Peak Victor
PEAK VICTOR 2-3 #1	42-103-35828	Active/Producing	0.934	0.739	1	14	Peak Victor
PEAK VICTOR 77 #1	42-103-35706	Active/Producing	0.931	0.689	12	175	Peak Victor
PEAK VICTOR 77 #2	42-103-35800	Active/Producing	0.934	0.691	2	25	Peak Victor
PEAK VICTOR 77 #3	42-103-35835	Active/Producing	0.934	0.691	2	34	Peak Victor
PEAK VICTOR 78 #1	42-103-35836	Active/Producing	0.996	0.772	7	110	Peak Victor

*Nearburg Producing Company**Exploration and Production*

Crane County, Texas Producing Property Package and 3-D Defined Multi-Well Prospect

Evaluation Data Available at**a.m.p.****Asset Marketing Platform****Data Room Now Open at
www.ogclearinghouse.com****Sealed Bids Due
September 14, 2017**

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Nearburg Producing Company, Inc. ("Company") is selling certain leasehold assets in Crane County, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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