

TBN Exploration, LLC

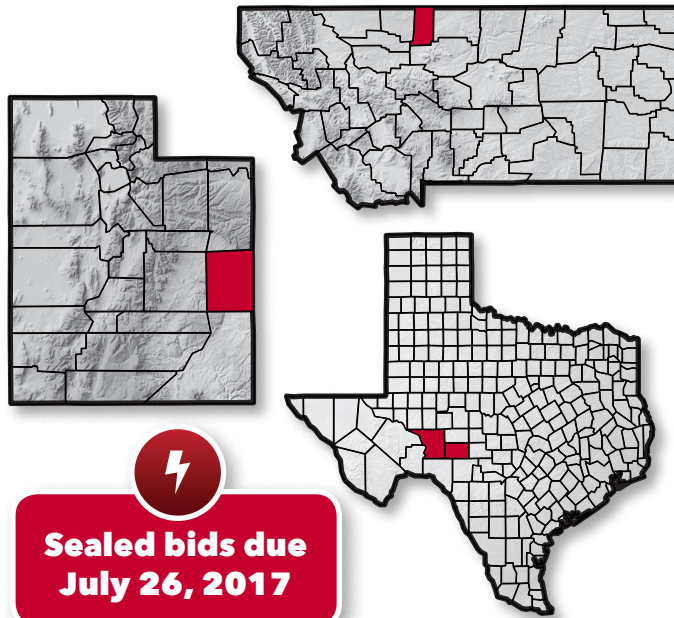
Non-Operated Producing Package

NOW ACCEPTING BIDS

Liberty County, MT
Blackjack Field

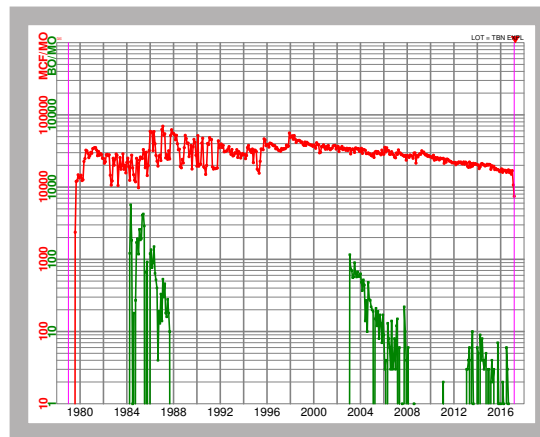
**Crockett and Sutton
Counties, TX**
American, Ozona
and Sawyer Fields
(33 active wellbores)

Grand County, UT
Bar X Field
(4 active wellbores)



AUCTION PROPERTY HIGHLIGHTS

- Working interest / ORRI
- Notable operators:
Anderson, Beartooth,
Merit and Epic Permian
- 525 gross MCFD



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Non-Operated Producing Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

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TBN Exploration Inc., ("Company") is selling certain leasehold assets in various counties in Montana, Texas, and Utah. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

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