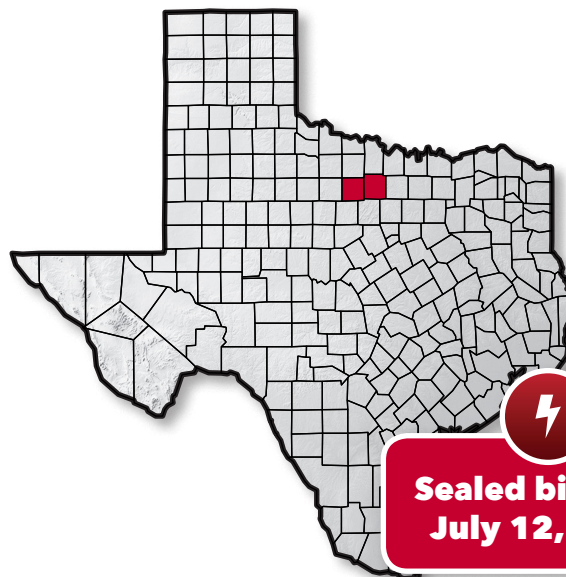




Texas Operated Property Package

SEALED BID PROCESS

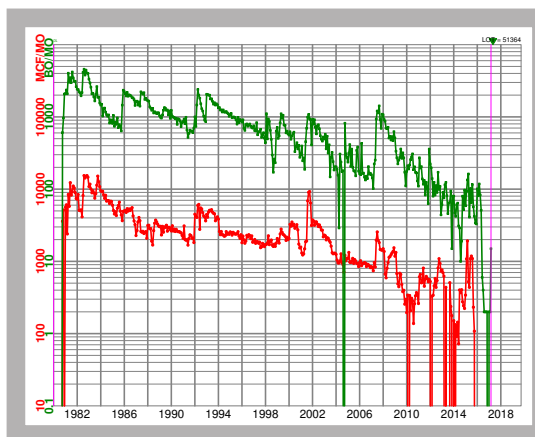
Bryson, East and Jermyn, West Fields
Jack and Young Counties, Texas



Sealed bids due
July 12, 2017

OPPORTUNITY HIGHLIGHTS

- 100% WI and 73.5 - 75% NRI
- Operated properties
- Significant upside opportunities
- ~1,500 net acres





Texas Operated Property Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due July 12, 2017

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Permeth Petroleum Operating, Ltd. ("Company") is selling certain assets in Jack and Young Counties, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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