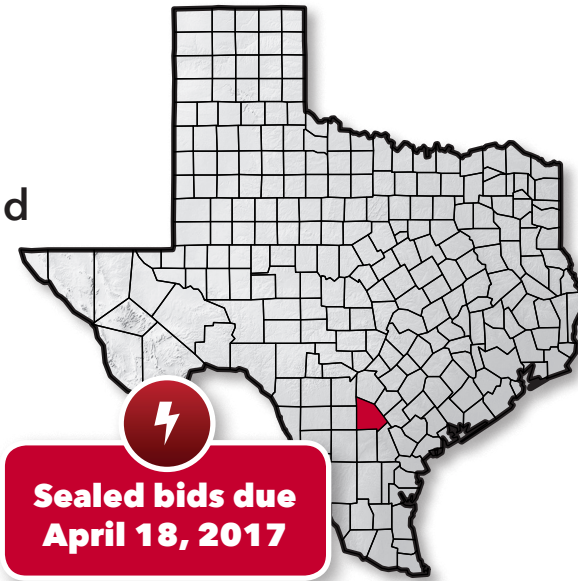




Operated Producing Property Package

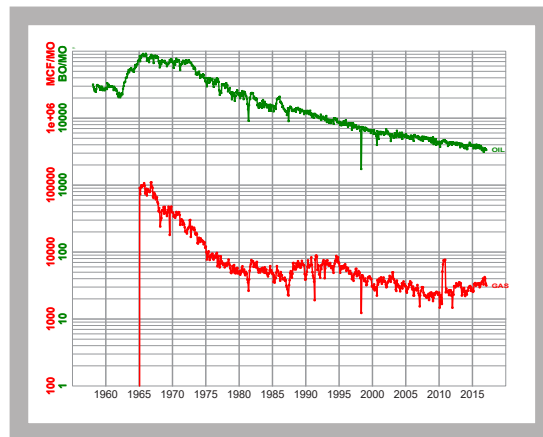
SEALED BID PROCESS

Charlotte Waterflood Field
Atascosa County, TX
Navarro Formation



OPPORTUNITY HIGHLIGHTS

- 38 active oil and 9 active injection wells
- Gross production: 114 BOPD, 120 MCFD
- Net production: 93 BOPD, 99 MCFD
- 95% GWI, 81% - 84% NRI
- Q4 2016 average monthly net cashflow: \$63,560
- Operational & development opportunities





Operated Producing Property Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due April 18, 2017

Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Thomas Medlin

Vice President - Business Development
Oklahoma City
tmedlin@ogclearinghouse.com
(405) 250-0840

Hobby Abshier

Business Development
habshier@ogclearinghouse.com
(281) 873-4600

Tom Campbell

Vice President - Engineering
tcampbell@ogclearinghouse.com
(281) 873-4600

Contact Clearinghouse:

Sales

Sales Support
sales@ogclearinghouse.com
281.873.4600

Lynn McMaster

Contract & Business
Development Administrator
lmcmaster@ogclearinghouse.com
832-601-7636

EnerVest, Ltd. ("Company") is selling certain producing assets in Atascosa County, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 510
Houston, TX 77008
(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.