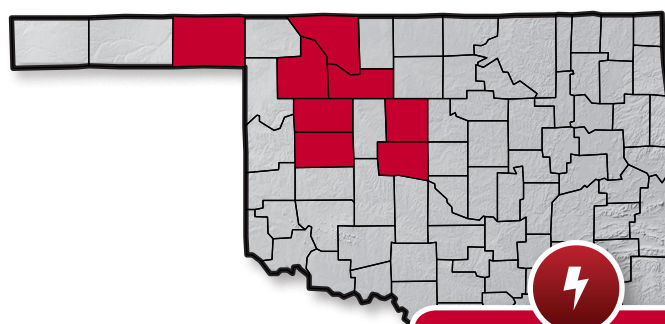


Vanguard Oil & Gas

Oklahoma ORRI/RI Producing Properties

SEALED BID PROCESS

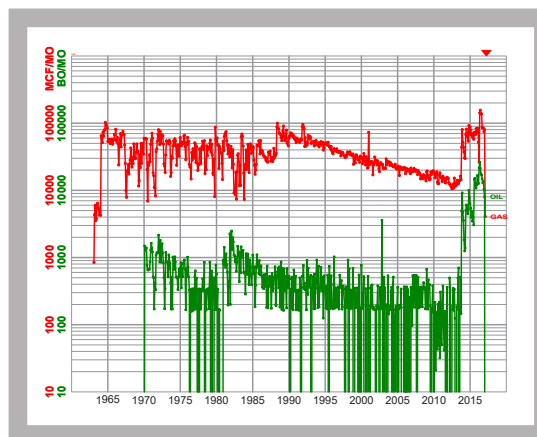
Beaver, Canadian,
Custer, Dewey,
Kingfisher, Major,
Woods, Woodward
Counties, Oklahoma



**Sealed bids due
May 3, 2017**

OPPORTUNITY HIGHLIGHTS

- Overriding/royalty interests
- Notable operators include: Linn, Newfield, and Sandrige
- Net production 1 BOPD, 13 MCFD
- 6 month average cashflow - \$2,488/month
- Multiple counties in Oklahoma



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Oklahoma ORRI/RI Producing Properties

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due May 3, 2017

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Vanguard Oil & Gas Inc. ("Company") is selling certain producing assets in multiple counties in Oklahoma. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse, LLC

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(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.