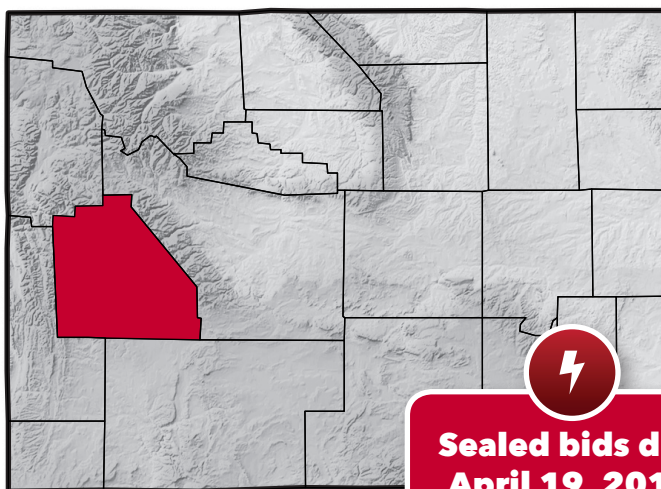




Operated Property Package

SEALED BID PROCESS

Mickelson Creek Field
Sublette County,
Wyoming
Mesaverde Formation



**Sealed bids due
April 19, 2017**

OPPORTUNITY HIGHLIGHTS

- 4 active/producing wells
- 100% working interest
- 84.5% NRI
- 14 gross MCFD
- 11.4 net MCFD



Operated Property Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed bids due April 19, 2017

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Crown Oil & Gas Company, Inc. ("Company") is selling certain leasehold assets in Sublette County, Wyoming. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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