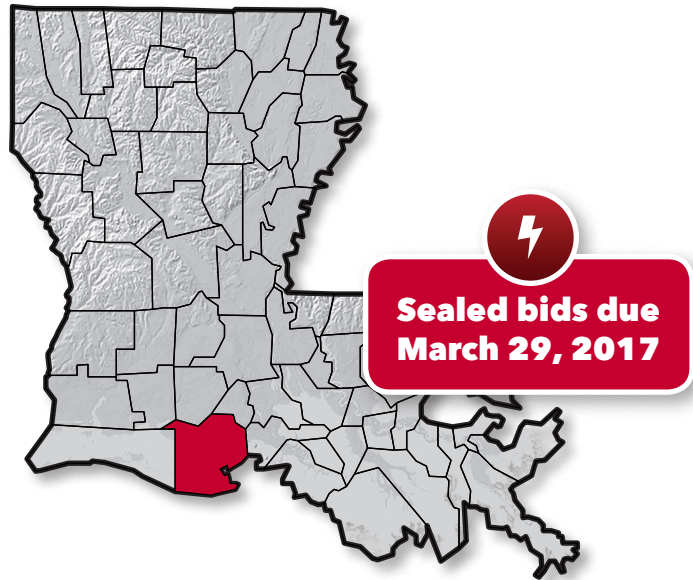


Synthesis, Inc.

Non-Operated Producing Property & Undeveloped Leasehold

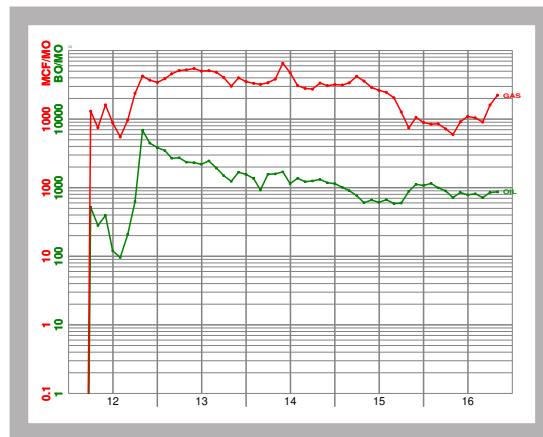
SEALED BID PROCESS

Erath Field
Vermilion Parish, LA



OPPORTUNITY HIGHLIGHTS

- 42% WI and 33.6% NRI in the (39 acre) 7650' RA SUA Unit
- 399.84 acres are held by production
- Re-entry candidate in the 6300' Sand Unit B



Synthesis, Inc.

Non-Operated Producing Property & Undeveloped Leasehold

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due March 29, 2017

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Synthesis, Inc. ("Company") is selling certain leasehold assets in Vermilion Parish, La. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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Oil & Gas Asset Clearinghouse

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