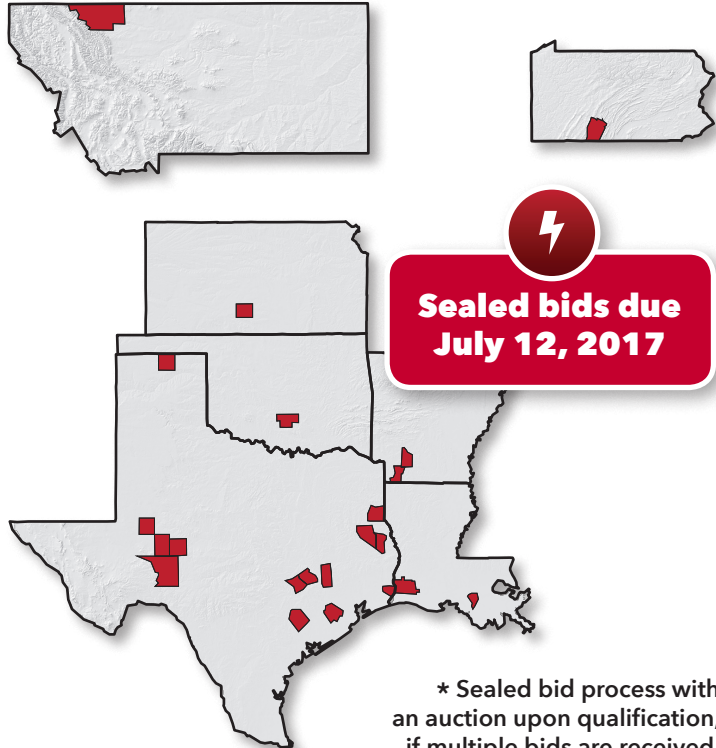




# Non-Operated Producing Property Package

## SEALED BID AND AUCTION PROCESS\*

**Data room available:  
May 25, 2017**



**Sealed bids due  
July 12, 2017**

Primary Permian and Haynesville Properties

Located in Texas, Oklahoma, Louisiana, Arkansas, Kansas, Wyoming, and Pennsylvania

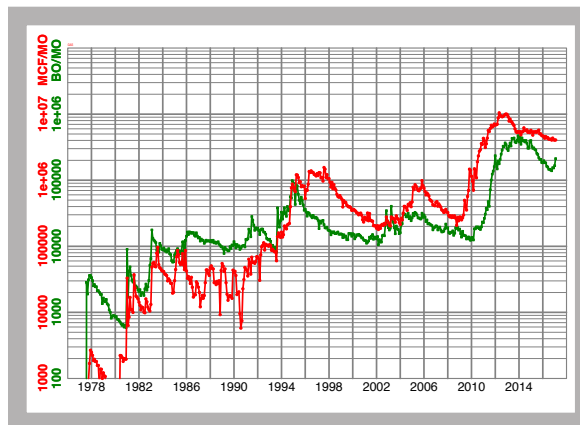
26 counties

29 fields

\* Sealed bid process with an auction upon qualification, if multiple bids are received.

## OPPORTUNITY HIGHLIGHTS

- Working and ORRI interests
- Multiple operators
- Average net production ~422 BOEPD
- Average monthly net cashflow ~ \$137,930



On April 21, 2017, Adams Resources Exploration Corp. filed a voluntary petition under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (Case #17-10866). The Company is seeking a sale of all its assets under section 363 of the Bankruptcy Code.



# Non-Operated Producing Property Package

Evaluation Data Available at



**a.m.p.**

Asset Marketing Platform

Data Room Now Open at  
[www.ogclearinghouse.com](http://www.ogclearinghouse.com)

Sealed Bids Due July 12, 2017

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Adams Resources & Energy, Inc. ("Company") is selling certain interests in leasehold assets in various counties in Texas, Oklahoma, Louisiana, Arkansas, Kansas, Wyoming, and Pennsylvania. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

## OIL & GAS ASSET **CLEARINGHOUSE**

### Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 510  
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Clearinghouse has participated in the sale of over \$13.2 billion. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.