

OIL & GAS ASSET
CLEARINGHOUSE

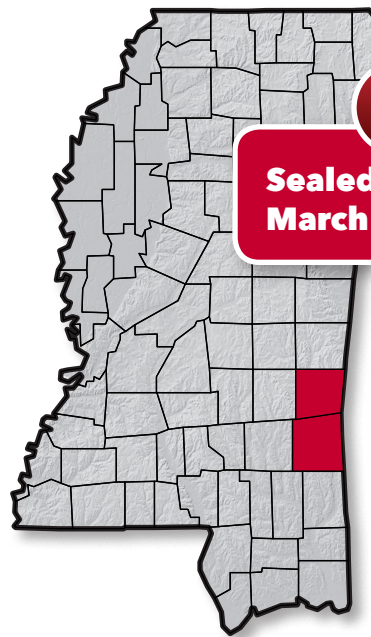
Undeveloped Acreage Package

SEALED BID PROCESS



sabine oil & gas

Clarke and Wayne
Counties, MS



**Sealed bids due
March 29, 2017**

Working interest

Undevelopd leasehold

440 gross and 115 net acreage
located in Wayne County, MS

6,954 gross and 2,569 net acreage
located in Clarke County, MS



sabine oil & gas

Undeveloped Acreage Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due March 29, 2017

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Sabine Oil & Gas Corporation ("Company") is selling certain leasehold assets in Clarke and Wayne Counties, Mississippi. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Upon finalization of a broker-dealer, this paragraph will contain explanatory text that encompasses the scope of the agreement between that entity and Clearinghouse.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse

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Clearinghouse has sold over \$13.2 billion of oil & gas properties through live auction and negotiated sales. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.