



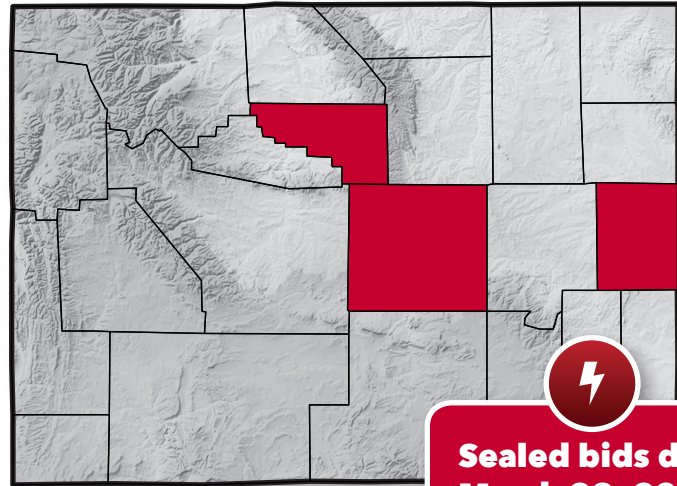
sabine oil & gas

Undeveloped Acreage Package

SEALED BID PROCESS

Natrona, Niobrara and
Washakie Counties,
Wyoming

851.3 gross and
301.2 net acreage



**Sealed bids due
March 29, 2017**

OPPORTUNITY HIGHLIGHTS

- Working interest
- Undeveloped leasehold
- 80 gross and 40 net acreage located in Natrona County
- 160 gross and 20 net acreage located in Niobrara County
- 612 gross and 242 net acreage located in Washakie County



sabine oil & gas

Undeveloped Acreage Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due March 29, 2017

Business Development and Negotiations Team

Denna Arias

Vice President - Houston
darias@ogclearinghouse.com
(832) 601-7605

Thomas Medlin

Vice President - Oklahoma City
tmedlin@ogclearinghouse.com
(405) 250-0840

Chase Morris

Vice President - Dallas
cmorris@ogclearinghouse.com
(214) 500-0582

Ron Barnes

President
rbarnes@ogclearinghouse.com
(832) 601-7611

Contact Clearinghouse:

Sales

Sales Support
sales@ogclearinghouse.com
281.873.4600

Lynn McMaster

Contract & Business
Development Administrator
lmcmaster@ogclearinghouse.com
832-601-7636

Sabine Oil & Gas Corporation ("Company") is selling certain leasehold assets in Natrona, Niobrara and Washakie Counties, Wyoming. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Upon finalization of a broker-dealer, this paragraph will contain explanatory text that encompasses the scope of the agreement between that entity and Clearinghouse.

OIL & GAS ASSET **CLEARINGHOUSE**

Oil & Gas Asset Clearinghouse

1235 North Loop West, Suite 500
Houston, TX 77008
(281) 873-4600

Clearinghouse has sold over \$13.2 billion of oil & gas properties through live auction and negotiated sales. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.