



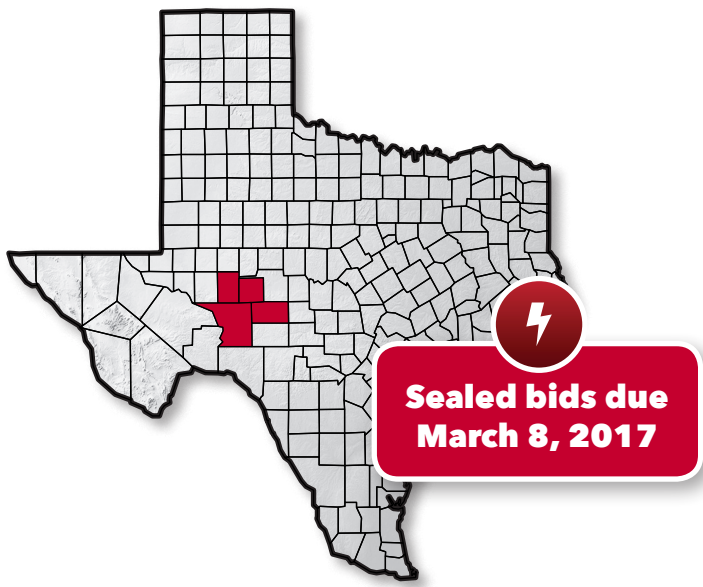
Permian Producing and Undeveloped Leasehold

Multiple Counties in Texas

SEALED BID PROCESS

Blackjack

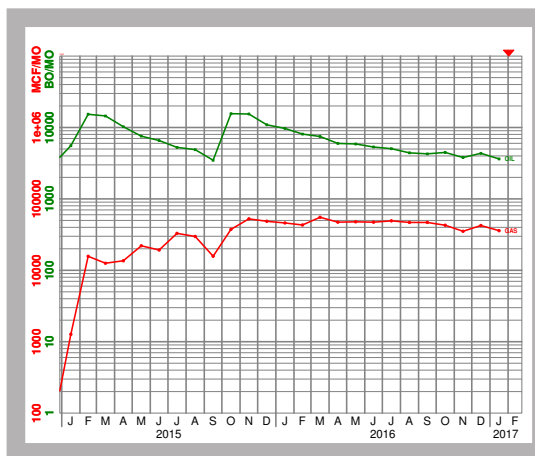
5,403 gross and net acres
 (960 gross/net HBP)
 Crockett, Irion, Reagan
 and Schleicher Counties,
 Texas



**Sealed bids due
 March 8, 2017**

OPPORTUNITY HIGHLIGHTS

- 4 operated oil wells
- Average net production - 101 BOPD, 1,002 MCFD
- Average net cash flow \$164,000/month





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Evaluation Data Available at



a.m.p.

Asset Marketing Platform

Data Room Now Open at
www.ogclearinghouse.com

Sealed Bids Due March 8, 2017

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Elevation Resources, LLC. ("Company") is selling certain leasehold assets in Crockett, Irion, Reagan and Schleicher Counties, Texas. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

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