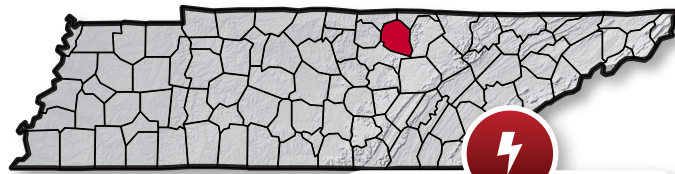


**COURT-APPOINTED RECEIVER FOR
SEDONA OIL & GAS CORPORATION,
KENNETH W. CRUMBLEY, JR.
AND RELATED ENTITIES**

Overton County, Tennessee Producing Property Package

NOW ACCEPTING BIDS

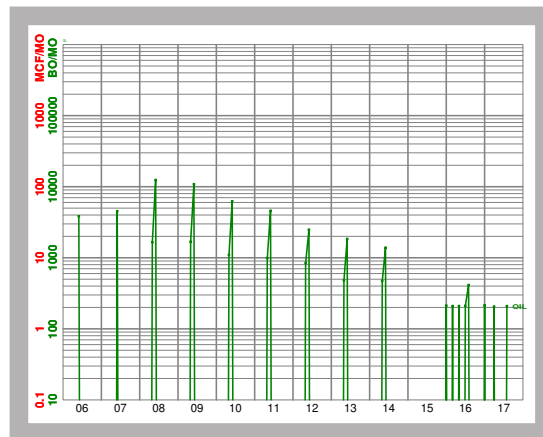
**Stones River
Producing Formation
Appalachian
Foreland Basin
Overton County, TN**



**Auction closes
November 8, 2017**

AUCTION PROPERTY HIGHLIGHTS

- Working interest properties
- Operated by TN Oil Company
- Net production ~0.62 BOPD
- Average net monthly cash flow ~\$280.00



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Evaluation Data Available at



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Asset Marketing Platform

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Court-appointed Receiver for Sedona Oil & Gas Corporation, Kenneth W. Crumbley, Jr. and related entities ("Company") is selling certain leasehold assets in Overton County, Tennessee. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

The Company and Clearinghouse make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

Securities offered through D.H. Hill Securities, LLLP, 1543 Green Oak Place, Suite 100, Kingwood, TX 77339, (832) 644-1852, member FINRA/SIPC. Oil & Gas Asset Clearinghouse, LLC and D.H. Hill Securities, LLLP are not affiliated.

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Oil & Gas Asset Clearinghouse, LLC

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(281) 873-4600

Clearinghouse has participated in the sale of over \$13.2 billion of assets. We market operated and non-operated producing working interests, overrides, royalties, minerals and non-producing leaseholds to our database of over 20,000 registered and approved buyers and sellers.