

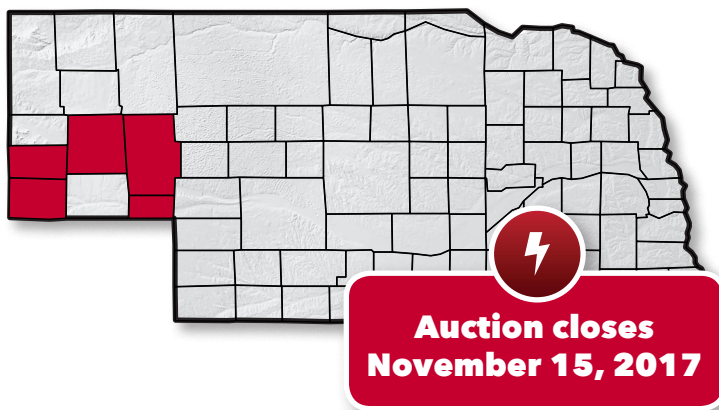


Nebraska Operated Property Package

NOW ACCEPTING BIDS

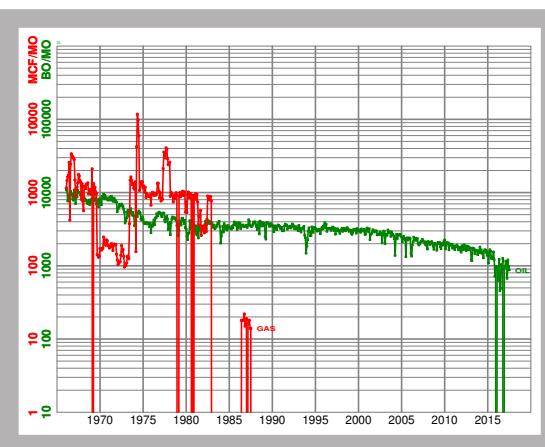
Hart, Jacinto, Junction
and Midwest Fields

Banner, Deuel,
Garden, Kimball and
Morrill Counties, NE



AUCTION PROPERTY HIGHLIGHTS

- Operated Nebraska asset
- Average net production ~ 30 BOPD
- Average monthly net cash flow ~ \$4,919 (June 2016 - May 2017)
- Jacinto Unit - potential rate increases based on operational improvements and repairs
- Schlumberger 1 - production off trend due to paraffin issues





Nebraska Operated Property Package

Evaluation Data Available at



a.m.p.

Asset Marketing Platform

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Business Development and Negotiations Team

Patrick DaPra

Vice President - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

Amanda Novak

Business Development
Houston
anovak@ogclearinghouse.com
(866)539-0860

Deon Warner

President
dwarner@ogclearinghouse.com
(281) 873-4600

Contact Clearinghouse:

Sales

Sales Support
sales@ogclearinghouse.com
(281) 873-4600

Patrick DaPra

VP - Negotiated Transactions
pdapra@ogclearinghouse.com
(832) 601-7655

CM Production, LLC ("Company") is selling certain leasehold assets in Banner, Morrill and Kimball Counties, Nebraska. Oil & Gas Asset Clearinghouse, LLC ("Clearinghouse") is the exclusive technical, marketing, and transaction advisor for this sale.

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Oil & Gas Asset Clearinghouse, LLC

1235 North Loop West, Suite 510
Houston, TX 77008
(281) 873-4600

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